

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Tree House Education & Accessories Limited	
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited MCX Stock Exchange of India Limited	
Date of reporting	20.11.2015	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Mr. Rajesh Bhatia Mrs. Geeta Bhatia jointly with Mrs. Geeta Bhatia Mrs. Geeta Bhatia	

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}							
			Number	% of total share capital	% of total share capital								
			35,90,000	8.48	Creation	10/11/2015	Pledge	Creation of Additional Security against Old Loan	20,000	0.05	Name of the entity in whose favor shares encumbered *** Ambit Finvest Private Limited	36,10,000	8.53
Rajesh Bhatia	36,86,336	8.71	36,10,000	8.53	Creation	16/11/2015	Pledge	Creation of Additional Security against Old Loan	75,000	0.18	Capital First Limited	36,85,000	8.71
Geeta	60,35,000	14.26	6,15,000	1.45	Creation	13/11/2015	Pledge	Creation of	70,000	0.17	Kotak	6,85,000	1.62

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Bhatia													
			16,37,000	3.87	Creation	10/11/2015	Pledge	Creation of Additional Security against Old Loan	25,000	0.06	Ambit Finvest Private Limited	16,62,000	3.93
			16,62,000	3.93	Creation	10/11/2015	Pledge	Creation of Additional Security against Old Loan	60,000	0.14	STCI Finance Limited	17,22,000	4.07
Rajesh Bhatia and Geeta Bhatia	29,20,833	6.90	17,22,000	4.07	Creation	13/11/2015	Pledge	Creation of Additional Security against Old Loan	2,50,000	0.60	JM Financial Products Limited	19,72,000	4.66
			19,72,000	4.66	Creation	13/11/2015	Pledge	Creation of Additional Security against Old Loan	1,25,000	0.30	Capital First Limited	20,97,000	4.96
Girdhari Bhatia and Kavita Bhatia	47,900	0.11	-	-	-	-	-	-	-	-	-	-	-

(Signature)

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Anil Bhatia
Managing Director


Geeta Bhatia
Director

Place : Mumbai
Date : November 20, 2015

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Note

1. Additional securities of 20,000 equity shares created with Ambit Finvest Private Limited & 75,000 equity shares created with Capital First Limited on 10/11/2015 and 16/11/2015 respectively to meet the agreed margin requirement of the old, no new loan has been availed.
2. Additional securities of 25,000; 60,000; 2,50,000 & 1,25,000 equity shares created with Ambit Finvest Private Limited; STCI Finance Limited; JM Financial Products Limited & Capital First Limited on 10/11/2015 and 13/11/2015 respectively to meet the agreed margin requirement of the old, no new loan has been availed.
3. Additional security of 70,000 equity shares created with Ambit Finvest Private Limited Kotak Mahindra Private Limited on 13/11/2015 to meet the agreed margin requirement of the old, no new loan has been availed.