

## HANUNG TOYS AND TEXTILES LIMITED

Regd. Office: E-93, 2nd Floor, Greater Kailash Enclave, Part-1, New Delhi-110048

Corporate Office: 108-109, NSEZ, Noida-201305, India

### PART I: AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON 31ST MARCH 2015

(Rs in Lacs)

S.N.	Particulars	Quarter ended 31.03.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	Quarter ended 31.03.2014 (Unaudited)	Year ended 31.03.2015 (Audited)	Year ended 31.03.2014 (Audited)
	Income from Operations					
1	Net Sales	2,840.07	3,622.11	3,943.20	13,579.42	49,849.85
2	<b>Expenses :</b>					
a	Cost of Materials consumed	17,772.49	17,448.04	6,024.62	62,898.89	56,141.43
c	Change in Inventories (Increase)/Decrease	1,367.89	18,538.24	(5,901.83)	25,488.85	5,717.63
d	Employee benefits expense	175.48	147.80	289.96	657.95	1,349.12
e	Depreciation	2,867.13	1,127.82	1,124.88	6,235.62	4,480.06
f	Other Expenses	5,584.26	5,047.04	11,229.97	13,008.39	11,386.49
g	<b>Total Expenses</b>	<b>27,767.25</b>	<b>42,308.94</b>	<b>12,767.60</b>	<b>108,289.70</b>	<b>79,074.73</b>
3	<b>Profit/Loss from operation before other income, Finance cost &amp; Exceptional Items</b>	<b>(24,927.18)</b>	<b>(38,686.83)</b>	<b>(8,824.40)</b>	<b>(94,710.28)</b>	<b>(29,224.88)</b>
4	Other Income	3.07	44.47	785.21	62.65	203.93
5	<b>Profit/(Loss) from ordinary activities before Finance cost &amp; Exceptional item</b>	<b>(24,924.11)</b>	<b>(38,642.36)</b>	<b>(8,039.19)</b>	<b>(94,647.63)</b>	<b>(29,020.95)</b>
6	Finance Cost	8,255.90	8,379.08	6,684.91	27,173.40	23,062.33
7	<b>Profit/(Loss) from ordinary activities after Finance cost but before Exceptional Items</b>	<b>(33,180.01)</b>	<b>(47,021.44)</b>	<b>(14,724.10)</b>	<b>(121,821.03)</b>	<b>(52,083.28)</b>
8	Exceptional Items	320.53	506.74	Nil	4901.81	11695.57
9	<b>Profit/(Loss) from Ordinary Activities before Tax</b>	<b>(33,500.54)</b>	<b>(47,528.18)</b>	<b>(14,724.10)</b>	<b>(126,722.84)</b>	<b>(63,778.85)</b>
10	Tax Expenses	--	--	(16,467.56)	--	(14,200.66)
11	<b>Net Profit/(Loss) from Ordinary Activities after Tax</b>	<b>(33,500.54)</b>	<b>(47,528.18)</b>	<b>1,743.46</b>	<b>(126,722.84)</b>	<b>(49,578.19)</b>
12	Extra Ordinary Items (Net of Tax Expenses)	Nil	Nil	Nil	Nil	Nil
13	<b>Net Profit/(Loss) for the period</b>	<b>(33,500.54)</b>	<b>(47,528.18)</b>	<b>1,743.46</b>	<b>(126,722.84)</b>	<b>(49,578.19)</b>
14	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	3,082.28	3,082.28	2,657.88	3,082.28	2,657.88
15	Reserve excluding Revaluation Reserves (as per Balance Sheet)	(107,005.97)	(73,506.33)	19,180.28	(107,005.97)	19,180.28
16	Earning Per Share (before & after extraordinary items) (of Rs. 10/- each) (not annualised)					
	a) Basic	(108.69)	(154.20)	6.56	(411.13)	(186.53)
	b) Diluted	(108.69)	(154.20)	6.56	(411.13)	(186.53)
	<b>PART-II</b>					
<b>A</b>	<b>PARTICULAR OF SHAREHOLDINGS</b>					
1	Public Shareholding					
	-Number of Shares	11979808	11979808	11979808	11979808	11979808
	-Percentage of Shareholding	38.87	38.67	45.07	38.87	45.07
2	<b>Promoters and Promoters Group Shareholding</b>					
a)	Pledged/Encumbered					
	-Number of Shares	1600000	Nil	Nil	1600000	Nil
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	8.49	--	--	8.49	---
	-Percentage of Shares (as a % of the total share capital of the Company)	---	---	---	---	---
b)	Non-encumbered					
	- Number of Shares	17242967	18842967	14598967	17242967	14598967
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	91.51	100.00	100.00	91.51	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	55.94	61.13	54.93	55.94	54.93

INVESTOR COMPLAINTS (For the Quarter ended 31st March 2014)		
B	Pending at the beginning at the Quarter	Nil
	Received during the Quarter	1
	Disposed off during the Quarter	1
	Remaining unresolved at the end of the Quarter	Nil

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES			
S.N	Particulars	Audited	
		31.03.2015	31.03.2014
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	i) Share Capital	3,082.28	2,657.88
	ii) Reserves and Surplus	(107,006.97)	19,180.28
	iii) Forfeited-Convertible Share warrants (Partly paidup)	767.91	767.91
	<b>Sub Total - Shareholders' Funds</b>	<b>-103,156.78</b>	<b>22,606.07</b>
2	<b>Non-current liabilities</b>		
	i) Long-term borrowings	170,682.37	142,507.73
	ii) Deferred tax liabilities	--	--
	<b>Sub Total - non-current liabilities</b>	<b>170,682.37</b>	<b>142,507.73</b>
3	<b>Current Liabilities</b>		
	i) short-term borrowings	86,082.93	87,021.54
	ii) Trade payables	1,542.13	3,743.27
	iii) Other current liabilities	1,265.64	900.49
	iii) Short-term provisions	195.56	275.27
	<b>Sub Total - Current liabilities</b>		
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>156,611.85</b>	<b>257,054.37</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	a) Fixed assets		
	i) Tangible Assets	68,845.74	75,487.30
	ii) Intangible Assets	--	4.16
	iii) Capital Work in progress	413.13	403.09
	iv) Non-current Investment	290.15	383.62
	v) Deferred tax assets (Net)	10,522.20	10,522.20
	vi) Long-term loans and advances	2,484.95	2,999.80
	vii) Other non-current assets	1,093.35	1,093.36
	<b>Sub Total - Non-current assets</b>	<b>83,649.52</b>	<b>90,893.53</b>
2	<b>Current assets</b>		
	i) Inventories	65,619.67	131,595.38
	ii) Trade receivables	3,172.57	30,798.16
	iii) Cash and cash equivalents	923.87	442.47
	iv) Short-term loans and advances	3,231.30	3,313.11
	v) Other current assets	14.92	11.72
	<b>Sub Total - Current assets</b>	<b>72,962.33</b>	<b>166,160.84</b>
	<b>TOTAL - ASSETS</b>	<b>156,611.85</b>	<b>257,054.37</b>

SEGMENTS-WISE REVENUE RESULTS						
S.N.		(Rs. In Lacs)				
		Quarter ended 31.03.2015 (Unaudited)	Quarter ended 31.12.2014 (Unaudited)	Quarter ended 31.03.2014 (Unaudited)	Year ended 31.03.2015 (Audited)	Year ended 31.03.2014 (Audited)
1	<b>Segment Revenues</b>					
a	Toys	165.08	158.78	247.15	1,367.52	9,868.40
b	Textiles	2,674.97	3,463.33	3,696.05	12,211.88	37,240.05
	<b>Total Income</b>	<b>2,840.05</b>	<b>3,622.11</b>	<b>3,943.20</b>	<b>13,579.40</b>	<b>47,108.45</b>
2	<b>Segment Results :</b>					
a	Toys	(7,023.10)	(8,471.17)	(2,079.26)	(25,034.14)	(6,431.14)
b	Textiles	(17,904.08)	(30,215.66)	(6,745.14)	(69,676.14)	(37,264.00)
	<b>Total</b>	<b>(24,927.18)</b>	<b>(38,686.83)</b>	<b>(8,824.40)</b>	<b>(94,710.28)</b>	<b>(43,695.14)</b>
	Interest Costs	8,255.90	8,379.08	6,684.91	27,173.40	23,062.33
	Unallocable Income	3.07	44.47	785.21	62.65	2,978.62
	Unallocable Expenses	320.53	506.74	--	4901.81	--
	<b>Total Profit Before Tax</b>	<b>(33,500.54)</b>	<b>(47,528.18)</b>	<b>14,724.10</b>	<b>(126,722.84)</b>	<b>(63,778.85)</b>
	<b>GEOGRAPHICAL SEGMENT:</b>					
a	Exports	304.45	482.00	733.15	2,726.28	21,072.76
b	Domestic	1,805.43	2,254.21	3,210.05	7,814.88	26,035.69
	<b>Total Sales</b>	<b>2,109.88</b>	<b>2,736.21</b>	<b>3,943.20</b>	<b>10,541.16</b>	<b>47,108.45</b>

**Notes :**

- 1 The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 May 2015.
- 2 The Company operates in Two segments viz stuff toys and textiles. However the Capitals employed in the segments are interchangeable hence not segregated.
- 3 Pursuant to the requirement of schedule II of the Companies Act 2013 the Company has revised the depreciation rates w.e.f. April 1, 2014 as prescribed under the said Act.
- 3 Previous year's figures have been regrouped and reclassified, wherever necessary.
- 4 The Company filed under section 15(1) of the Sick Industrial Companies (special Provisions) Act 1985 on the basis of full erosion of its net worth on half year accounts as at 30.09.2014 has been registered vide letter no. 3(H-5)/BC/2014 of Hon'ble BIFR dated 27.04.2015 as reference no. 54/2015. The reference has been filed to adopt measures and rehabilitation of the company out of sickness.

PLACE : Noida  
DATE : 30.05.2015

For Hanung Toys and Textiles Ltd.



ASHOK KUMAR BANSAL

Chairman cum Managing Director