

December 6, 2016

BSE Limited
Department of Corporate Services,
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sirs,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Security Code: 530979

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Products Limited



Hemant Kotak
Chief Financial Officer



Encl: a/a

JM Financial Products Limited

Corporate Identity Number : U74140MH1984PLC033397

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfl.com

 **JM FINANCIAL**

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	India Home Loan Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Products Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights JM Financial Products Limited	19,93,380	13.96%¹	13.96%¹
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) JM Financial Products Limited^{II} JM Financial Services Limited^{III}	500 856	0.00%¹ 0.01%¹	0.00%¹ 0.01%¹
c) Voting rights (VR) otherwise than by shares-	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	19,94,736	13.97%¹	13.97%¹
Details of acquisition/(sale)			
a) Shares carrying voting rights acquired/sold JM Financial Products Limited	15,05,650	10.54%	10.54%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer JM Financial Products Limited JM Financial Services Limited	- (856)	- (0.01%)	- (0.01%)
e) Total (a+b+c+/-d)	1,504,794	10.53%	10.53%

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights JM Financial Products Limited	3,499,030	24.50%	24.50%
b) Shares encumbered with the acquirer JM Financial Products Limited^{II} JM Financial Services Limited	500	0.00%	0.00%
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	34,99,530	24.50%	24.50%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 2, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,13,70,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,42,81,755 equity shares		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,42,81,755 equity shares		

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

I The percentage shareholding is calculated on the increased paid up share capital post the preferential allotment on December 2, 2016.

II These shares were held as collateral to secure the loan sanctioned/given to the borrower(s).

III These shares were held as margin from the client(s).

for JM Financial Products Limited



Hemant Kotak
Chief Financial Officer

Place: Mumbai

Date: December 6, 2016

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