

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Reliance Communications Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		August 21, 2015	
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked		Reliance Communications Enterprises Private Limited	
Details of the creation of encumbrance:			
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Details of events pertaining to encumbrance (3)
	Number	Number	
	% of total share capital	% of total share capital	
	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)
			Reason for encumbrance**
			Number
			% of share capital
			Name of the entity in whose favor shares encumbered ***
			Number
			% of total share capital
			Post event holding of encumbered Shares (creation [(2)+ (3)] / release [(2)- (3)] / invocation [(1)- (3)]
Part A : Represents Pledge of shares			
Reliance Communications Enterprises Private Limited	723110172	29.05	282500000
		11.35	Creation
			August 21, 2015
			Pledge
			Third party pledge
			50000000
			2.01
			Trustee: IDBI TrusteeShip Services Limited Investor: 1. Credit Suisse Finance (India) Private Limited 2. Credit Suisse AG Singapore Branch
			332500000
			13.36

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Part B:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Reliance Innoventures Private Limited	12379001	0.50	12379001	0.50	-	-	-	-	-	-	-	12379001	0.50	
Shri Anil D Ambani	1859171	0.07	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	1650832	0.07	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	1669759	0.07	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	100	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani	4665847	0.19	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Wind Turbine Installators Industries Private Limited	300000000	12.05	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	

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			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance**	Number	% of share capital		Name of the entity in whose favor shares encumbered ***
Reliance ADA Group Trustees Private Limited ****	21279000	0.85	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Ornatu's Enterprises and Ventures Private Limited	300000000	12.05	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Capital Limited	29695295	1.19	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shreeji Comtrade LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shrikrishna Tradecom LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

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			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***
Reliance Telecom Infrainvest Private Limited (Formerly Known as Telecom Infrastructure Finance Private Limited)	866666667	3.48	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Communications Enterprises Private Limited

Pranav Shah
Authorised Signatory

Date: August 21, 2015
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**** Holding of Promoter(s) and PACs include 21279000 (0.85%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.