



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Allahabad Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of: Government of India (President of India)			
Shares carrying voting rights	347567847	60.83%	
Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	Nil	Nil	
Voting rights (VR) otherwise than by shares	Nil	Nil	
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	
Total (a+b+c+d)	347567847	60.83%	
<u>Details of acquisition/sale</u>			
Shares carrying voting rights acquired/sold	29181274	1.9%	
VRs acquired /sold otherwise than by shares	Nil	Nil	
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	
Shares encumbered / invoked / released by the acquirer	Nil	Nil	
Total (a+b+c+d)	29181274	1.9%	



After the acquisition / sale, holding of:			
Shares carrying voting rights	376749121	62.73%	
VRs otherwise than by shares	Nil	Nil	
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	
Total (a+b+c+d)	Nil 376749121	Nil 62.73%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.09.2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs.5713786180		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	Rs.6005598920		
Total diluted share/voting capital of the TC after the said acquisition/sale.	600559892		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(A.K. Goel)

General Manager (F &A),
CFO and Compliance Officer

Place: Kolkata

Date: 30.09.2015