

(I) (a) Statement showing Shareholding Pattern

| | | | |
|--|--|---|--|
| Name of the Company: JUBILANT LIFE SCIENCES LIMITED | | | |
| Scrip Code : 530019 | Name of the scrip: JUBILANT | Class of Security : EQUITY | |
| Quarter ended: June 30, 2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | No change in the paid-up capital, since no warrants and convertible securities are outstanding Present paid-up capital : Rs.15,92,81,139 (15,92,81,139 equity shares of Re.1 each) | | |

For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 503500 | 503500 | 0.32 | 0.32 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 6 | 78577176 | 78577176 | 49.33 | 49.33 | 11137000 | 14.17 |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 10 | 79080676 | 79080676 | 49.65 | 49.65 | 11137000 | 14.08 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | 1 | 1399935 | 1399935 | 0.88 | 0.88 | - | - |
| (b) | Bodies Corporate | 3 | 5570445 | 5570445 | 3.50 | 3.50 | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 4 | 6970380 | 6970380 | 4.38 | 4.38 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 14 | 86051056 | 86051056 | 54.02 | 54.02 | 11137000 | 12.94 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 2 | 1631 | 1631 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 10 | 1256837 | 1256237 | 0.79 | 0.79 | | |
| (c) | Central Government/ State Government (s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | - | - | - | - | - | | |
| (f) | Foreign Institutional Investors | 49 | 26988200 | 26988200 | 16.94 | 16.94 | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Qualified Foreign Investor | - | - | - | - | - | | |
| (i) | Any Other (specify) | - | - | - | - | - | | |
| | Sub-Total (B)(1) | 61 | 28246668 | 28246068 | 17.73 | 17.73 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 802 | 10169520 | 10166080 | 6.38 | 6.38 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 26452 | 14123048 | 12859625 | 8.87 | 8.87 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 6 | 963100 | 963100 | 0.60 | 0.60 | | |
| (c) | Qualified Foreign Investor | 1 | 468782 | 468782 | 0.29 | 0.29 | | |
| (d) | Any Other (specify) | - | - | - | - | - | | |
| (d-i) | Trust | 10 | 5098545 | 5098545 | 3.20 | 3.20 | | |
| (d-ii) | Non-Resident Individuals | 692 | 1141020 | 1093135 | 0.72 | 0.72 | | |
| (d-iii) | Foreign Portfolio Investor | 10 | 13019400 | 13019400 | 8.17 | 8.17 | | |
| | Sub-Total (B)(2) | 27973 | 44983415 | 43668667 | 28.24 | 28.24 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 28034 | 73230083 | 71914735 | 45.98 | 45.98 | | |
| | TOTAL (A)+(B) | 28048 | 159281139 | 157965791 | 100.00 | 100.00 | 11137000 | 6.99 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | - | - | | |
| 2 | Public | - | - | - | - | - | | |
| | GRAND TOTAL (A)+(B)+(C) | 28048 | 159281139 | 157965791 | 100.00 | 100.00 | 11137000 | 6.99 |


For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of shares held | | Encumbered shares | | Details of warrants | | Details of convertible securities | | | |
|---------|---|-----------------------------|---|-------------------|---|---|---------------------------------|---|---|---|--|
| | | No. of shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI)-(V)/ ((III)*100 (VII) | As a % of grand total (A)+(B)+(C) of sub-clause(I)(a) (VIII) | Number of warrants held (IX) | As a % of total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % of total number of convertible securities of the same class (XII) | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII) |
| 1 | Mr Shyam Sunder Bhartia | 1399935 | 0.88 | | - | | | | | | |
| 2 | Mr Hari Shanker Bhartia | 360885 | 0.23 | | - | | | | | | |
| 3 | Mr Priyavrat Bhartia | 3085 | 0.00 | | - | | | | | | |
| 4 | Mr Sharnit Bhartia | 129245 | 0.08 | | - | | | | | | |
| 5 | Mrs Kavita Bhartia | 10285 | 0.01 | | - | | | | | | |
| 6 | Jubilant Stock Holding Private Limited | 29676992 | 18.63 | 11137000 | 37.53 | 6.99 | | | | | |
| 7 | Vam Holdings Limited | 5681400 | 3.57 | | - | | | | | | |
| 8 | SSB Consultants and Management Services Pvt. Ltd. | 21007665 | 13.19 | | - | | | | | | |
| 9 | HSB Corporate Consultants Pvt. Ltd. | 18698979 | 11.74 | | - | | | | | | |
| 10 | Jaytee Pvt. Ltd. | 7600 | 0.00 | | - | | | | | | |
| 11 | Nikita Resources Private Limited | 3504540 | 2.20 | | - | | | | | | |
| 12 | Rance Investment Holdings Limited | 2400000 | 1.51 | | - | | | | | | |
| 13 | Cumin Investments Limited | 2400000 | 1.51 | | - | | | | | | |
| 14 | Torino Overseas Limited | 770445 | 0.48 | | - | | | | | | |
| | TOTAL | 86051056 | 54.02 | 11137000 | 12.94 | 6.99 | | | | | |

For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

(1)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | No. of shares held | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Deutsche Securities Mauritius Limited | 3861216 | 2.42 | - | - | - | - | - |
| 2 | Samena Special Situations Mauritius | 7624151 | 4.79 | - | - | - | - | - |
| 3 | Danske Invest SICAV-SIF-Emerging and Frontier Markets SMID | 2235000 | 1.40 | - | - | - | - | - |
| 4 | Government Pension Fund Global | 4100000 | 2.57 | - | - | - | - | - |
| 5 | GHI LTP LTD | 2715359 | 1.70 | - | - | - | - | - |
| 6 | Atyant Capital India Fund I | 2000228 | 1.26 | - | - | - | - | - |
| 7 | East Bridge Capital Master Fund Limited | 6013994 | 3.78 | - | - | - | - | - |
| 8 | Morgan Stanley Asia (Singapore) Pte. | 3549037 | 2.23 | - | - | - | - | - |
| 9 | Jubilant Employees Welfare Trust | 4833496 | 3.03 | - | - | - | - | - |
| 10 | JLL- Unclaimed Suspense Account (Transferred in terms of Clause 5A of the Listing Agreement) | 2529315 | 1.59 | - | - | - | - | - |
| | Total | 39461796 | 24.77 | - | - | - | - | - |

For Jubilant Life Sciences Limited


Rajiv Shah
Company Secretary

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Perons Acting in Concert (PAC) with them | No. of shares held | Shares as a % of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|--------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | - | - | - | - | - | - | - |
| | TOTAL | - | - | - | - | - | - | - |

For Jubilant Life Sciences Limited



Rajiv Shah
Company Secretary

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group /Public |
|--------------|-------------------------|----------------------------|--|---------------------------------|
| 1 | - | - | - | - |
| TOTAL | | | | |
| | | - | - | - |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | - | - | - | - |
| TOTAL | | | | |
| | | - | - | - |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | - | - | - | - |
| TOTAL | | | | |
| | | - | - | - |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Not applicable, since the Company has not issued any class of securities other than Equity.

For Jubilant Life Sciences Limited



Rajiv Shah
Company Secretary