



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
E-mail : info@aartigroup.com • Website : www.aartigroup.com • CIN : L24110GJ1984PLC007301



Ref. No: AIL/B-32/2016/431

Date : 7th May, 2016.

To,
Listing/Compliance Department
BSE LTD.

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

BSE CODE -524208

Dear Sir/Madam,

Please find enclosed herewith copy of press release issued by the Company on 7th May, 2016.

Kindly take the note of the above

Thanking You,

Yours faithfully,

FOR AARTI INDUSTRIES LIMITED

MONA PATEL

COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl.: 1. Press Release

2. Consolidated Financial Highlights - Graphical Layout.



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Aarti Industries Limited Results Update

Q4FY16 Net Profit at Rs. 69.80 crore, Y-o-Y growth 34.41%

Editors' Synopsis

For the Quarter ended March 31, 2016:

- Total Income stood at Rs. 698.72 crore in Q4FY16
- EBITDA stood at Rs. 136.81 crore in Q4FY16
- Net profit increased by 31.92% to Rs. 69.60 crore for Q4FY16 from 52.76 crore in Q4FY15
- Q4FY16 EPS stood at Rs. 8.35 compared to Rs. 5.95 in Q4FY15 (Y-o-Y growth of 40.34 %)

For the Year ended March 31, 2016:

- Consolidated Total Income stood at Rs. 2779.62 crore in FY16
- Consolidated EBITDA stood at Rs. 572.26 crore in FY16
- Consolidated Net profit increased by 24.77% to Rs. 256.88 crore for FY16 from 205.88 crore in FY15
- FY16 EPS stood at Rs. 30.83 compared to Rs. 23.24 in FY15 (Y-o-Y growth of 32.66 %)

Mumbai, May 07, 2016: Aarti Industries Limited (AIL), a leading and highly integrated chemical manufacturer company involved in manufacturing of various benzene based downstream and derivative products, has declared its financial results for the quarter ended March 31, 2016.

Total Income for the quarter ended March 31, 2016 stood at Rs. 698.72 crore. EBITDA for the quarter stood at Rs. 136.81 crore compared to Rs. 118.54 crore in Q4FY15, an increase of 15.41% YoY. Comparing on yearly basis, Net Profit of the company increased by 31.92% to Rs. 69.60 crore in Q4FY16 as against Rs. 52.76 crore registered during Q4FY15.

For the full year ended March 31, 2016, the Consolidated Total income stood at Rs. 2779.62 crore. The Consolidated Profit after tax registered a growth of 24.77% to Rs. 256.88 crore in FY16 compared to 205.88 crore a year ago. The EPS for the year ended FY16 stood at Rs. 30.83, a rise of 32.66%

FOR AARTI INDUSTRIES LTD


MONA PATEL
(COMPANY SECRETARY AND COMPLIANCE OFFICER)

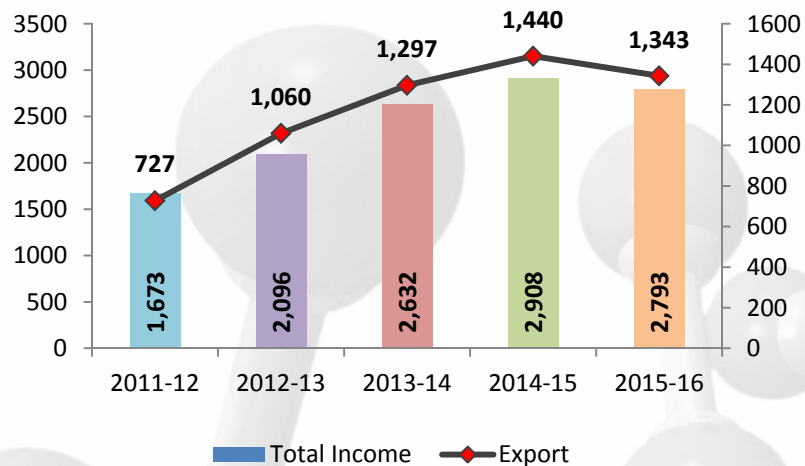
Date: 7th May, 2016.

Financial Highlights – Graphical Layout (Consolidated)

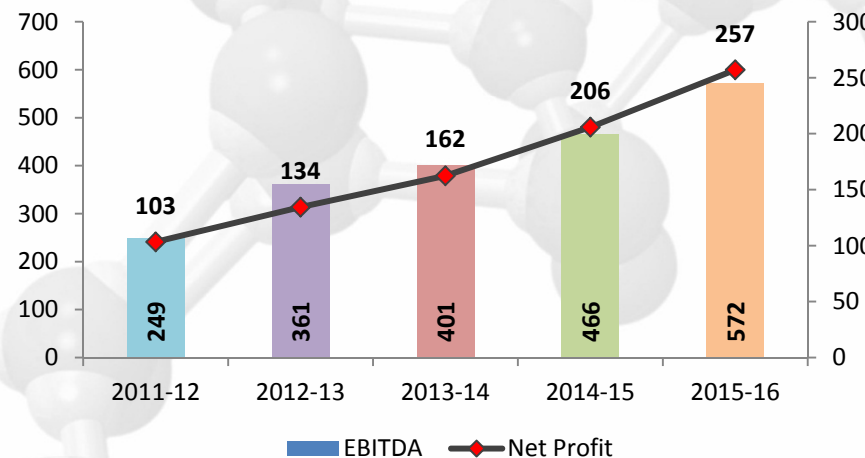


AARTI INDUSTRIES LIMITED

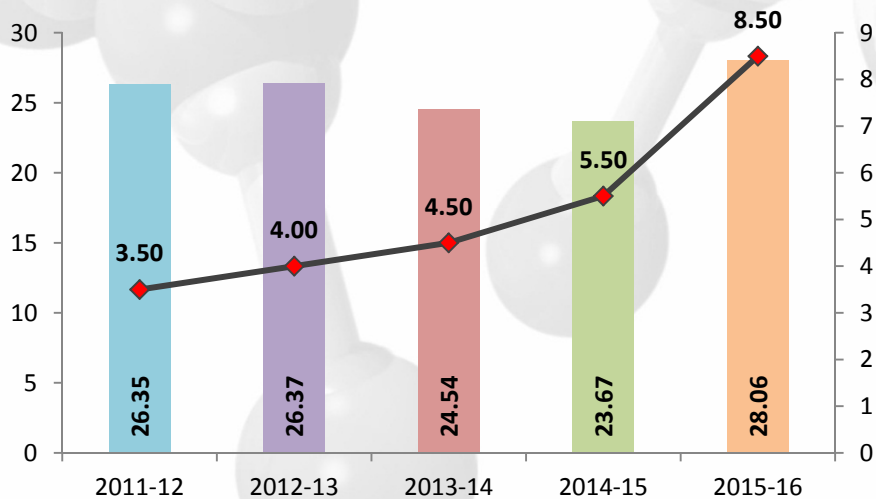
Total Income & Exports (Rs. Cr.)



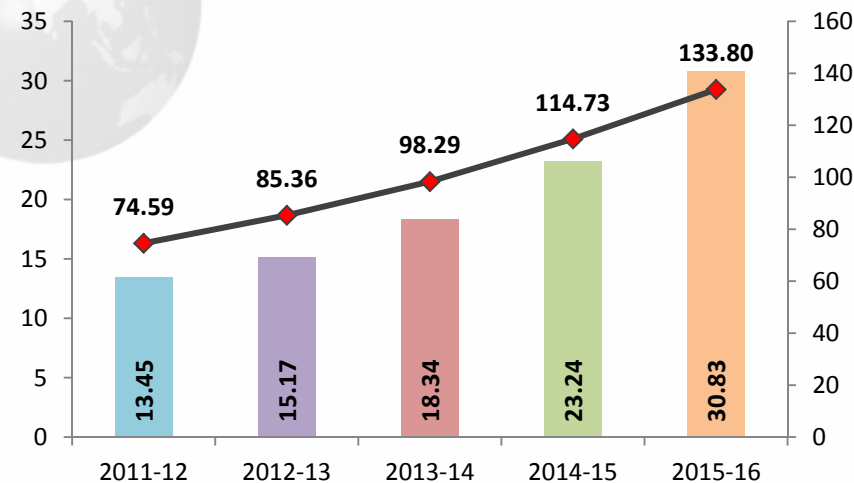
EBITDA & Net Profit (Rs. Cr.)



Dividend Per Share (DPS) & % of PAT



Earnings Per Share (EPS) & Book Value



Financial Highlights (consolidated)



AARTI INDUSTRIES LIMITED

In Rs. Crore

Particulars	Annual FY 15-16	Annual FY14-15	Annual FY13-14	Annual FY12-13	Annual FY11-12
Total Income	2780	2,908	2,632	2,096	1,673
• Exports	1,343	1,440	1,29,7	1,060	728
<i>% of Total Inc.</i>	<i>48.31%</i>	<i>49.52%</i>	<i>49.25%</i>	<i>50.55%</i>	<i>43.49%</i>
EBITDA	572	466	401	361	249
<i>EBITDA Margin</i>	<i>20.59%</i>	<i>16.01%</i>	<i>15.25%</i>	<i>17.23%</i>	<i>14.90%</i>
EBIT	474	384	313	278	194
<i>EBIT Margin</i>	<i>16.30%</i>	<i>13.20%</i>	<i>11.89%</i>	<i>13.28%</i>	<i>11.62%</i>
PAT	257	206	162	134	103
<i>PAT Margin</i>	<i>9.24%</i>	<i>7.08%</i>	<i>6.17%</i>	<i>6.41%</i>	<i>6.17%</i>
EPS	30.83	23.24	18.34	15.17	13.45