



LAHOTI OVERSEAS LIMITED

REGD OFFICE:

307, ARUN CHAMBERS, TARDEO ROAD,

MUMBAI - 400 034 INDIA

TEL.:91-22-40500100

FAX :91-22-40500150

E-Mail : investor@lahotioverseas.com

Website: www.lahotioverseas.in

Corporate Identity No.

L74999MH1995PLC087643

Date: 28.05.2015

To
Corporate Relations Department
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

**Sub. : Audited Financial Results (both standalone and consolidated) for the
quarter and year ended 31st March, 2015**

Dear Sir/Madam,

With reference to the subject matter, kindly note that the Audited Financial Results (both Standalone and Consolidated) for the quarter and year ended 31st March, 2015 as per Clause 41 of the Listing Agreement as submitted to the Stock Exchange through e-mail for the Board meeting held on Wednesday, 27th May, 2015 had some inadvertent typographical error.

Please find enclosed herewith the Audited Financial Results (both Standalone and Consolidated) for the quarter and year ended 31st March, 2015 as per Clause 41 of the Listing Agreement and request you to take note of the same and carry out changes to the record accordingly.

We request you to acknowledge the receipt of the same.

Thanking you.

Yours Truly,

For Lahoti Overseas Limited

UMESH LAHOTI
MANAGING DIRECTOR



Encl: As Above



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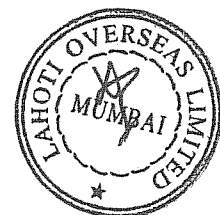
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Part-I STATEMENT OF STANDALONE/CONSOLIDATED AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

(Rs.in Lakhs)

S. No.	PARTICULARS	STANDALONE				CONSOLIDATED		
		3 months ended 31.03.2015	Preceding 3 months ended 31.12.2014	Corresponding 3 months in the previous year ended 31.03.2014	Year ended 31.03.2015	Previous year ended 31.03.2014	Year ended 31.03.2015	Previous year ended 31.03.2014
		(AUDITED)	(UNAUDITED)	(AUDITED)	(AUDITED)	(AUDITED)	(AUDITED)	(AUDITED)
1	Income From Operations							
	(A) Net Sales / Income from Operation	16,600.11	18006.87	19678.51	56970.29	69130.41	69130.41	
	(B) Other Operational Income	619.26	524.25	754.26	1834.49	2910.85	2910.85	
	Total Income From Operations (Net)	17,219.36	18531.12	20432.78	58804.78	72041.26	72041.26	
2	Expenses							
	(A) Purchase of Stock in Trade	14475.37	17793.56	18618.77	55286.78	65478.85	65478.85	
	(B) (Increase) / Decrease in Stock in Trade	1493.78	(708.31)	751.75	(636.15)	980.08	980.08	
	(C) Employees Benefit Expenses	55.28	44.28	41.93	178.05	145.70	145.70	
	(D) Depreciation & Amortisation Expenses	173.96	30.52	91.44	265.51	396.36	396.36	
	(E) Other Expenses	977.68	739.76	795.70	2817.06	2552.04	2552.14	
	Total Expenses	17176.06	17899.81	20299.59	57911.26	69553.02	69553.13	
3	Profit from operations before other income, finance cost and exceptional item (1 - 2)	43.30	631.32	133.19	893.52	2488.24	2488.13	
4	Other Income net of other expenses	562.41	(6.46)	167.38	1040.36	331.54	336.10	
5	Profit from operations before finance cost and exceptional item(3+4)	605.71	624.85	300.57	1933.88	2819.79	2824.23	
6	Finance Cost	278.19	224.61	300.00	894.87	994.86	994.86	
7	Profit from operations before exceptional item (5-6)	327.52	400.24	0.57	1039.01	1824.92	1829.37	
8	Exceptional Item	-	-	-	-	-	-	
9	Profit from ordinary activities before tax (7-8)	327.52	400.24	0.57	1039.01	1824.92	1829.37	
10	Tax Expenses							
	Current Tax	(33.08)	141.52	(59.58)	220.00	394.66	395.62	
	Deferred Tax	28.64	12.94	121.52	67.45	106.90	106.90	
11	Profit from ordinary activities after tax (9-10)	331.96	245.78	(61.37)	751.56	756.22	1326.86	
12	Extra Ordinary item (net of Tax)	-	-	-	-	-	-	
13	NET PROFIT/(LOSS) For the period (11-12)	331.96	245.78	(61.37)	751.56	756.22	1326.86	
14	Paid-up Equity Capital (Face Value Rs. 2/- Each)	583.43	583.43	583.43	583.43	583.43	583.43	
15	Reserves Excluding Revaluation Reserves as per the balance sheet of the previous accounting year				8807.73	8067.74	8814.41	
16	I. Earning per share (before extraordinary item) of Rs. 2/- each (not Annualised)							
	(a) Basic (In Rs.)	1.10	0.84	(0.21)	2.58	4.53	4.54	
	(b) Diluted (In Rs.)	1.10	0.84	(0.21)	2.58	4.53	4.54	
17	II. Earning per share (after extraordinary item) of Rs. 2/- each (not Annualised)							
	(a) Basic (In Rs.)	1.10	0.84	(0.21)	2.58	4.53	4.54	
	(b) Diluted (In Rs.)	1.10	0.84	(0.21)	2.58	4.53	4.54	





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PART II						
Select information for the Quarter & Year ended 31/03/2015						
S. No.	PARTICULARS	3 months ended 31.03.2015	Preceding 3 months ended 31.12.2014	Corresponding 3 months ended in the previous year 31.03.2014	Year ended 31.03.2015	Previous year ended 31.03.2014
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	11725075	11725075	11720075	11725075	11720075
	- Percentage of shareholding	40.19%	40.19%	40.18%	40.19%	40.18%
2	Promoters and Promoter Group Shareholding **	17446425	17446425	17451425	17446425	17451425
	a) Pledged / Encumbered					
	- Number of shares	4339400	4339400	4339400	4339400	4339400
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.87%	24.87%	24.87%	24.87%	24.87%
	- Percentage of shares (as a % of the total share capital of the company)	14.87%	14.87%	14.87%	14.87%	14.87%
	b) Non - encumbered					
	- Number of shares	13107025	13107025	13107025	13107025	13107025
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	75.13%	75.13%	75.13%	75.13%	75.13%
	- Percentage of shares (as a % of the total share capital of the company)	44.93%	44.93%	44.93%	44.93%	44.93%
	Particulars	3 months ended 31/03/2015				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	Nil				
	Disposed of during the quarter	Nil				
	Remaining unresolved at the end of the quarter	Nil				





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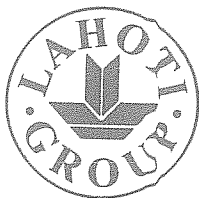
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Statement of Assets and Liabilities

(Rs. in Lakhs)

S. No.	PARTICULARS	STANDALONE		CONSOLIDATED	
		As at Current year ended 31/03/2015	As at Previous year ended 31/03/2014	As at Current year ended 31/03/2015	As at Previous year ended 31/03/2014
		(Audited)	(Audited)	(Audited)	(Audited)
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share capital	584.59	584.59	584.59	584.59
	(b) Reserves and surplus	8,807.72	8,067.74	8,814.41	8,069.66
	Sub-total - Shareholders' funds	9392.31	8652.33	9399.00	8654.25
2	Non-current liabilities				
	(a) Long-term borrowings	718.31	711.36	714.09	707.14
	(b) Deferred tax liabilities (Net)	352.21	284.76	352.21	284.76
	(c) Other long-term liabilities	6.60	11.80	6.60	11.80
	(d) Long-term provisions	23.83	15.47	23.83	15.47
	Sub-total - Non-current liabilities	1,100.95	1,023.39	1,096.73	1,019.17
3	Current liabilities				
	(a) Short-term borrowings	9,250.51	8,436.22	9,250.51	8,436.22
	(b) Trade payables	290.48	355.42	290.59	355.59
	(c) Other current liabilities	921.38	508.89	921.43	508.89
	(d) Short-term provisions	22.32	160.59	22.32	160.70
	Sub-total - Current liabilities	10,484.69	9,461.12	10,484.85	9,461.40
	TOTAL - EQUITY AND LIABILITIES	20,977.95	19,136.84	20,980.58	19,134.82
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets				
	(i) Tangible assets	4,185.00	2,290.46	4,185.00	2,290.46
	(ii) Intangible assets	-	-	39.80	39.80
	(b) Non-current investments	2,502.12	1,570.66	2,456.78	1,518.13
	(c) Long-term loans and advances	566.74	540.13	567.78	540.17
	(d) Other non-current assets	-	-	0.78	0.69
	Sub-total - Non-current assets	7253.86	4401.26	7250.14	4389.25
2	Current assets				
	(a) Current investments	-	0.00	5.65	8.00
	(b) Inventories	842.89	206.74	842.89	206.74
	(c) Trade receivables	9,966.39	11,469.10	9,966.40	11,469.10
	(d) Cash and cash equivalents	855.02	401.92	855.71	403.90
	(e) Short-term loans and advances	760.56	852.16	760.56	852.16
	(f) Other current assets	1,299.24	1,805.66	1,299.24	1,805.66
	Sub-total - Current assets	13724.10	14735.59	13730.45	14745.57
	TOTAL - ASSETS	20977.95	19136.83	20980.58	19134.82





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Audited Segment-wise Revenue, Results and Capital Employed For the Quarter & Year Ended 31st March 2015

Particulars	(Rs. in Lakhs)				
	3 months ended 31/03/2015	3 months ended 31/12/2014	3 months ended 31/03/2014	Year ended 31/03/2015	Previous Year ended 31/03/2014
	Audited	Unaudited	Audited	Audited	Audited
1. Segment Revenue					
(a) Export Division	17,120.31	18,479.03	20,337.65	58,338.75	71,515.44
(b) Power Division	366.97	52.09	95.22	466.03	525.82
Net sales/Income From Operations	17487.28	18531.12	20432.87	58804.78	72041.26
2. Segment Results					
Profit/(Loss) before Interest & Tax					
(a) Export Division	279.86	503.99	143.45	1,341.11	2,394.48
(b) Power Division	16.64	114.89	38.84	258.97	142.87
Total	296.50	618.88	182.29	1600.08	2537.35
Less:					
(i) Finance Cost	278.19	224.61	300.00	894.87	994.86
(ii) Other Un-allocable Expenditure net of Un-allocable Income	(309.22)	(5.96)	(118.27)	(333.80)	(282.43)
	(31.03)	218.65	181.73	561.07	712.43
Total Profit Before Tax	327.53	400.23	0.56	1039.01	1824.92
3 Capital Employed (Segment assets – Segment Liabilities)					
(a) Export Division	8173.42	7557.55	6809.01	8173.42	6809.01
(b) Power Division	1218.90	1501.44	1979.83	1218.90	1979.83
Total	9392.32	9058.99	8788.85	9392.32	8788.85

NOTES:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 27th May, 2015
- The Figures for the corresponding previous period have been re-grouped/rearranged/recast to make them comparable with the figures of the current period. The Figures for the quarters ended 31st March, 2014 and 31st March, 2015 are in accordance with recent amendment to Listing Agreement(s), the balancing figures between audited figures for the full financial year ended 31st March, 2014 and 31st March, 2015 and the published year to date figures upto the third quarter of the respective financial years; figures would need to be interpreted/analysed accordingly.
- The Board of Directors of the Company have recommended dividend of @ 20% (i.e. Rs. 0.40) per share of Rs. 2/- each on equity shares of the Company for the financial year 2014-15, subject to the approval of the shareholders in the ensuing Annual General Meeting.
- The Company has not received any Investors complaints during the quarter ended 31st March, 2015. There were no complaints at the beginning and at the end of the Quarter.
- Consequent to the enactment of Companies Act, 2013 (the act) and its applicability for accounting periods commencing after April 1, 2014, the Company has reworked depreciation with reference to the estimated useful lives of fixed assets prescribed by Schedule II to the Act. In case of any asset whose life has completed as above, the carrying value, net of residual value, has been adjusted to the opening balance of reserves.
- The above financial results are available on the website of the Company - www.lahotioverseas.in

PLACE : MUMBAI
DATE : 27th MAY, 2015

For LAHOTI OVERSEAS LIMITED

UMESH LAHOTI
MANAGING DIRECTOR
DIN : 00361216

