



एनएचपीसी लिमिटेड

(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

संदर्भ सं./Ref. No. NH/CS/199

फोन/Phone : _____

दिनांक/Date : 22.04.2016

<p>Manager The Listing Department, BSE Ltd. (Designated Stock Exchange) Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001</p> <p>Scrip Code: 533098 Email: corp.relations@bseindia.com</p>	<p>General Manger The Listing Department, National Stock Exchange of India Ltd. (Designated Stock Exchange) Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051</p> <p>Scrip Code: NHPC EQ Email: cmlist@nse.co.in</p>
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Sub: U-Series Bond issue to meet Debt requirement of BE 2016-17(Up to Sept, 2016) of NHPC Limited.

Ref.: ISIN No. INE848E01016

Sirs,

In compliance with regulation 29 of LODR, 2015, this is to inform that the Board of Directors of NHPC Ltd in its meeting scheduled to be held on Tuesday, 26th April, 2016 will consider raising of debt up to Rs 900.00 crores through issuance of U-Series secured Redeemable Non cumulative Non Convertible Corporate bonds in the nature of debentures on private placement basis to meet debt requirement of Parbati-II project and to refinance PFC loan for TLDP-IV Project. Out of this 276.00 crores will be covered under IEBR 2016-17 and balance for recoupment of IR and refinance purpose.

It is requested to kindly disseminate the same on your websites.

Thanking you,

Yours faithfully,


(Vijay Gupta) 22/04/2016
Company Secretary