



January 15, 2016

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| The Manager Corporate Relationship, Bombay Stock Exchange Limited, 1 st Floor, New Trading Ring, Rotunda Buliding, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. | The Manager National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051. |
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Dear Sir,

Sub: Intimation of allotment of 4,51,849 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 15th January 2016 has allotted 4,51,849 equity shares of Rs. 5/- each, pursuant to exercise of equivalent number of Employee Stock Options under the following series:

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| Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2007 | 1,17,452 equity shares |
| Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010 | 68,490 equity shares |
| Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013 | 1,26,574 equity shares |
| ESOP Scheme Series 2007/34 (3 rd Tranche) | 1,132 equity shares |
| ESOP Scheme Series 2007/34 (4 th Tranche) | 64,420 equity shares |
| ESOP Scheme Series 2007/40 (2 nd Tranche) | 11,917 equity shares |
| ESOP Scheme Series 2007/41 (2 nd Tranche) | 26,000 equity shares |
| ESOP Scheme Series 2007/44 (1 st Tranche) | 28,218 equity shares |
| ESOP Scheme Series 2007/45 (1 st Tranche) | 7,646 equity shares |

Kindly take the above on record.

Yours faithfully,
Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
 Company secretary &
 Sr. Executive Vice President


Kotak Mahindra Bank Limited

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