

# MAHABALI ENTERPRISES PRIVATE LIMITED

Ref: MEPL/SE/2017-18

Date: 15/09/2017

<b>The Manager,</b> Listing Department <b>National Stock Exchange of India Limited</b> "EXCHANGE PLAZA" Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 (Scrip Name/Code: JAIBALAJI)	<b>The Secretary</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022 - 2272 3121 (Scrip Name/Code: 532976)
<b>The Secretary</b> <b>The Calcutta Stock Exchange Limited</b> 7 Lyons Range Kolkata - 700 001 Fax: 033-2210 2223 (Scrip Name/Code: 10020253)	<b>The Company Secretary</b> <b>Jai Balaji Industries Limited</b> 5, Bentinck Street Kolkata - 700 001

Dear Sir,

**Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

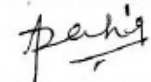
This is to inform you that M/s Mahabali Enterprises Private Limited, have acquired 36,05,000 equity shares of Rs.10/- each of Jai Balaji Industries Limited (the Target Company) pursuant to the conversion of 36,05,000 convertible warrants into 36,05,000 Equity Shares of Rs.10/- each allotted on preferential allotment basis under Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 representing 3.74 per cent of the total paid-up capital of the Target Company on 14<sup>th</sup> September, 2017.

I am enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You,

Yours faithfully,  
For **Mahabali Enterprises Private Limited**



**(Director)**

Encl.: as above

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A-Details of the Acquisition**

Name of the Target Company (TC)	Jai Balaji Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mahabali Enterprises Private Limited  Persons Acting in Concert (PAC) with the acquirer NIL		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited		
<b>Details of the acquisition / disposal as follows:</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	0	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	36,05,000	-	-
<b>e) Total (a+b+c+d)</b>	<b>36,05,000</b>	<b>-</b>	<b>-</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	36,05,000	3.74	3.74
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>36,05,000</b>	<b>3.74</b>	<b>3.74</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	36,05,000	3.74	3.74
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-

d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>36,05,000</b>	<b>3.74</b>	<b>3.74</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14 <sup>th</sup> September, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	9,27,81,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 92,78,14,860/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,63,86,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 96,38,64,860/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	96,386,486 paid-up equity shares of Rs. 10/- each aggregating to Rs. 96,38,64,860/-		

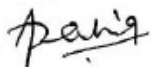
**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For **Mahabali Enterprises Private Limited**



(Director)

Place: Kolkata

Date: 15-09-2017