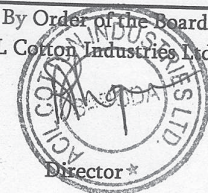


**DISCLOSURE OF ASSETS AND LIABILITIES AS PER CLAUSE 41 (1) (ea) OF THE LISTING AGREEMENT FOR  
THE HALF YEAR ENDED 31.03.2015**

Particulars	AUDITED	UNAUDITED
	As at 31.03.2015 Rs.	As at 30.09.2014 Rs.
<b>A LIABILITIES</b>		
<b>1 EQUITY &amp; LIABILITIES</b>		
<b>1 Shareholders Funds</b>		
(a) Share Capital	22,16,30,000	22,16,30,000
(b) Reserves & Surplus	2,74,35,000	2,74,35,000
<b>2 Non Current Liabilities</b>		
(a) Long Term Borrowings	1,72,80,000.00	1,72,80,000.00
(b) Deferred Tax Liabilities (Net)		
(c) Long Term Provisions		
<b>3 Current Liabilities</b>		
(a) Short Term Borrowings	-	-
(b) Trade Payables	-	-
(c) Other Current Liabilities	1,01,98,717	1,12,83,160
(d) Short Term Provisions	10,000.00	10,000.00
<b>2 MINORITY INTEREST</b>		
<b>TOTAL OF EQUITY &amp; LIABILITIES</b>	<b>27,65,53,717</b>	<b>27,76,38,160</b>
<b>B ASSETS</b>		
<b>1 NON CURRENT ASSETS</b>		
(a) Fixed Assets		
I Tangible Assets		
II Intangible Assets		
(b) Goodwill		
(c) Non Current Investments	3,84,71,562	16,64,37,449
(d) Long Term Loans & Advances	6,24,22,223	6,18,98,554
(e) Other Non Current Assets		
<b>2 CURRENT ASSETS</b>		
(a) Inventories		
(b) Trade Receivables		
(c) Cash & Cash Equivalents	1,84,37,954	3,50,47,754
(d) Short Term Loans & Advances	63,88,828	68,14,497
(e) Other Current Assets	12,000.00	12,000.00
(f) Current Investments	5,27,498	2,36,805
<b>3 MISCELLANEOUS EXPENDITURE</b>	15,02,93,652	71,91,101
<b>TOTAL OF ASSETS</b>	<b>27,65,53,717</b>	<b>27,76,38,160</b>

By Order of the Board  
For ACIL Cotton Industries Ltd



Place: Vadodara  
Date: 29/05/2015