

October 1, 2015

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: Proceedings of 29th Annual General Meeting held on September 30, 2015

We wish to inform you that the 29th Annual General Meeting of the Company was held on September 30, 2015. The members of the Company have duly approved, through e-voting and Voting through Ballot at meeting, all the businesses as specified in the notice convening the said meeting viz.

1. a) Adoption of audited financial statement of the Company for the financial year ended March 31, 2015 and the reports of the Board of Directors and Auditors thereon, and
b) Adoption of audited consolidated financial statement of the Company for the financial year ended March 31, 2015 and the report of the Auditors thereon.
2. Declaration of dividend of Rs. 9.00/- per equity share (90%) of Rs.10 each for the financial year 2014-2015 to those members whose names appeared in the Register of Members on the date of book closure fixed by the Company.
3. Re-appointment of Shri Amitabh Jhunjunwala (DIN:00045174), as a Director of the Company, liable to retire by rotation.
4. Appointment of M/s. Chaturvedi & Shah, Chartered Accountants and M/s. B S R & Co. LLP, Chartered Accountants, as the Auditors of the Company to hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting, at a remuneration to be decided by the Board of Directors.
5. Appointment of Smt. Chhaya Virani (DIN:06953556) as an Independent Director of the Company to hold office for a term up to five consecutive years from May 29, 2015.
6. Appointment of Shri Soumen Ghosh (DIN:01262099) as the Whole-time Director of the Company.

RELIANCE

7. Approval for payment of Commission to Non-Executive Directors.
8. Approval for Private Placement of Non-Convertible Debentures and/or other Debt Securities.
9. Approval for issue of securities to the Qualified Institutional Buyers.

We request you to kindly bring the aforesaid information to the notice of your members.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**


V. R. Mohan
President & Company Secretary