

DIGJAM LIMITED

(formerly Digjam Textiles Limited)

Secretarial Department:

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Jamnagar – 361 006, India.

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DIGJAM

April 26, 2016

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Code No. 503796

Symbol "DIGJAM"

Dear Sir,

Sub: **Allotment of Equity and Preference Shares under Scheme of Amalgamation** between erstwhile Digjam Limited ("the Amalgamating Company") and Digjam Textiles Limited, now known as Digjam Limited ("the Amalgamated Company") and their respective Creditors and Shareholders

This is in continuation of our letter dated March 17, 2016 informing you that March 31, 2016 had been fixed as the Record Date by the Committee of Directors of the Company for determining the shareholders of erstwhile Digjam Limited who will be entitled to allotment of Shares in the Company pursuant to the aforesaid Scheme of Amalgamation ('Scheme').

Please note that pursuant to the Scheme, the meeting of the Committee of Directors of the Company will be held on Friday, April 29, 2016 to issue and allot the Equity and Preference Shares in the Company to the shareholders of the Amalgamating Company, erstwhile Digjam Limited, whose name appears in the Register of Members on the Record Date, March 31, 2016.

Please display this notice on the website of the Exchange for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited



(Jatin Jain)
Company Secretary