

Ref. No. : EIL/SD/CM-2/Reg30/2016-17/2102

Date : 21st February, 2017

To,
General Manager (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

COMPANY CODE : 526608

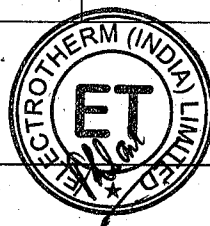
COMPANY CODE : ELECTHERM

Dear Sir,

Sub: Disclosure under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With regard to above subject and as per Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, following are the information related to allotment of fully paid 12,66,440 Equity shares of face value of Rs. 10/- each allotted on conversion of Partially Redeemable Partially Convertible Preference Shares (“PCPRPS”) :

(i) Name of the Investors / Allottee	Edelweiss Asset Reconstruction Company Limited, being an Financial Institution within the meaning of sub clauses (ia) and (ii) of clause (h) of section 2 of the Recovery of Debts due to Banks and Financial Institutions Act, 1993
(ii) Post allotment of securities	
(a) Outcome of the subscription	Not Applicable, as the equity shares are allotted on conversion of PCPRPS
(b) Issue Price / Allotted price (in case of convertible)	Rs. 225.75, being the price arrived in accordance with SEBI (ICDR) Regulations, 2009 based on Relevant Date.
(c) Number of Investors / Allottee	1 (One)



ELECTROTHERM (India) Limited

HEAD OFFICE & WORKS:

Survey No. 72, Palodia, (Via Thaltej, Ahmedabad), Gujarat-382115, India.
Phone: +91-2717-234553 – 7, 660550 Fax: +91-2717-234866
Email: ho@electrotherm.com Website: www.electrotherm.com

REGD. OFFICE:

A-1, Skylark Apartment, Satellite Road,
Satellite, Ahmedabad-380015.
Phone: +91-79-26768844, Fax: +91-79-26768855
CIN : L29249GJ1986PLC009126
Email: sec@electrotherm.com

Other Offices: • Angul • Bangalore • Bangladesh • Bellary • Chennai • Coimbatore • Delhi • Ghaziabad • Goa • Hyderabad • Jaipur • Jalna • Jalandhar • Jamnagar • Jamshedpur • Kanpur • Koderma • Kolhapur • Kolkata • Ludhiana • Mandi Gobindgarh • Mumbai • Nagpur • Nasik • Panaji • Pune • Raipur • Raigarh • Rajkot • Rourkela • Sambalpur

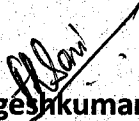
(iii) In case of convertibles – Intimation of conversion of securities or on lapse of the tenure of the instrument	12,66,440 equity shares are allotted on 21 st February, 2017, being the last date of 18 months from the date of allotment of PCPRPS.
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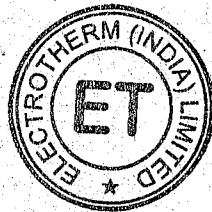
You are requested to please take the same on your record.

Thanking you,

Yours faithfully,

For Electrotherm (India) Limited


Fageshkumar Soni
Company Secretary



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