

11th May, 2017

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400001

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/Ma'm,

Sub:- Disclosure under Regulation 31(1) read with Regulation 31 (3) of SEBI (SAST) Regulations, 2011 in respect of pledge of shares

Please find enclosed herewith Disclosure under Regulation 31(1) read with Regulation 31 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge creation of 35, 00,000 Equity Shares of **SRS Limited** held by the Company.

Hope you will find the above in order.

Thanking You,

Yours Faithfully,
For **BTL Holding Company Ltd.**
For **BTL Holding Company Ltd.**



(Sushil Kumar) ^{Auth. Signatory/Director}
Whole-Time Director

CC:
To,
The Company Secretary
SRS Limited
SRS Tower, 3rd Floor,
Near Metro Station Mewla Maharajpur,
G.T. Road, Faridabad, NCR Delhi-121003

BTL HOLDING COMPANY LIMITED

(Formerly known as BTL Investments & Securities Ltd.)

Regd./Corporate Office: SRS Tower, 3rd Floor, Near Metro Station Mewla Maharajpur, Delhi Mathura Road, Faridabad (NCR Delhi)-121003 T 0129-4323100 F 0129-4323195

Delhi Office: 202, 27 New Delhi House, Barakhamba Road, Connaught Place, New Delhi - 110001 T 011-41571258-60 F 011-41571269

W www.srsparivar.com E btlholding@srsparivar.com CIN U65929HR1993PLC053518

JEWELS | CINEMAS | RETAIL | HOSPITALITY | REAL ESTATE | FINANCIAL SERVICES | COMMODITIES | HEALTHCARE | EDUCATION | E-COMMERCE | MINING

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		SRS LIMITED											
Name of the Stock Exchange(s) where shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited (NSE)											
Date of Reporting		11.05.2017											
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		BTL HOLDING COMPANY LIMITED											
Details of Creation of encumbrance													
Name of the Promoter(s) or PAC(s) with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {Creation (2)+(3)}/release (2)-(3)}/invocation [(1)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (Pledge/lien/non disposal/undertakings/others)	Reasons for encumbrance**	Number	% of total share capital	Name of the entity in whose favour shares encumbered***	Number		% of total share capital	
Amil Jindal	13421600	4.82	-	-	-	-	-	-	-	-	-	-	-
Bishan Bansal	57000	0.02	-	-	-	-	-	-	-	-	-	-	-
Pratender Kumar Garg	90000	0.03	-	-	-	-	-	-	-	-	-	-	-
Naresh Kumar	90000	0.03	-	-	-	-	-	-	-	-	-	-	-



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0.02	-	-	-	-	-	-	-	-	-	-
0.00	-	-	-	-	-	-	-	-	-	-
0.15	-	-	-	-	-	-	-	-	-	-
0.014	-	-	-	-	-	-	-	-	-	-
0.00	-	-	-	-	-	-	-	-	-	-
38.67	1,61,50,000	5.80	Creation	04.05.2017	Pledge	Pledge of Shares for Bills Discounting Facility	35,00,000	1.25	1,96,50,000	7.05
0.21	-	-	-	-	-	-	-	-	-	-
0.64	-	-	-	-	-	-	-	-	-	-
44.61	1,61,50,000	5.80	-	-	-	-	35,00,000	1.25	1,96,50,000	7.05

For BTL Holding Company Ltd.


 Auth. Signatory/Director
 Signature of the Authorized Signatory:
 Place: Faridabad
 Date: 11.05.2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

