

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35  |                               |  |   |
|---|-------------------------------|--|---|
| NAME OF THE COMPANY: KINGFISHER AIRLINES LIMITED  |                               |  |   |
| Name of the Exchange:   | BSE                           | NSE  |   |
| SCRIP CODE:   | 532747                        | -NIL-  |   |
| Name of the Scrip:  | KFA                           | KFA  |   |
| Class of Security:  | EQUITY                        |  |   |
| QUARTER ENDED:  | 30/09/2014*                   |  |   |
| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| Total:  | 0                             | 0  | 0   |
| Outstanding convertible securities:   | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| Total:  | 0                             | 0  | 0   |
| Warrants:   | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| Total:  | 0                             | 0  | 0   |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 808722990                     | 0  | 100.00  |

\*Note: NSDL and CDSL have suspended services for non-payment of dues by the Company and therefore the Company/ its Registrars and Share Transfer Agents have been denied access to download the details of beneficial holders of shares in the Company and other services. Therefore the details mentioned in the captioned report are based on data provided by the Registrars & Share Transfer Agents to the Company from the last available BENPOS as on 22nd August, 2014.

The Company is facing over 25 winding up petitions against the Company in the Hon'ble Karnataka High Court out of which 2 petitions have been admitted. While admitting one of the said petitions viz. CoP 214/2012 filed by Aerotron Limited, the Hon'ble Karnataka High Court has restrained the Company from disposing off any of its assets without leave of the said Court.

Further the Company has been restrained by orders of injunction of the Hon'ble Karnataka High Court from transferring, alienating, disposing of or creating third party rights in respect of movable as well as immovable properties belonging to the Company by interim order dated 3rd September, 2013 in a Writ Petition filed by the consortium of bankers to the Company led by State Bank of India, before the Hon'ble Karnataka High Court. The said interim order has been confirmed by order dated 13th November, 2013 of the said Court till certain applications filed by the banks before the Debt Recovery Tribunal at Bangalore are disposed off.

For Kingfisher Airlines Limited

  
Bharath Raghavan  
Company Secretary


| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                                      |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
|               |   |                    |                        |  | AS a PERCENTAGE of (A+B)                        | AS a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I)           | PROMOTER AND PROMOTER GROUP   |                    |                        |  |   |                            |                                       |                                      |
| (A)           | INDIAN  |                    |                        |  |   |                            |                                       |                                      |
| (1)           | Individual /HUF   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
| (b)           | Central Government /State Government(s)                               | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
| (c)           | Bodies Corporate  | 3                  | 40402231               | 40402231                                 | 5.00  | 5.00                       | 0                                     | 0.00                                 |
| (d)           | Financial Institutions / Banks  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
| (e)           | Others  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
|               | Sub-Total A(1) :  | 3                  | 40402231               | 40402231                                 | 5.00  | 5.00                       | 0                                     | 0.00                                 |
| (2)           | FOREIGN   |                    |                        |  |   |                            |                                       |                                      |
| (a)           | Individuals (NRIs/Foreign Individuals)                                | 1                  | 15117321               | 15117321                                 | 1.87  | 1.87                       | 0                                     | 0.00                                 |
| (b)           | Bodies Corporate  | 1                  | 13563180               | 13563180                                 | 1.68  | 1.68                       | 0                                     | 0.00                                 |
| (c)           | Institutions  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
| (d)           | Qualified Foreign Investor  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
| (e)           | Others  | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                                 |
|               | Sub-Total A(2) :  | 2                  | 28680501               | 28680501                                 | 3.55  | 3.55                       | 0                                     | 0.00                                 |
|               | Total A=A(1)+A(2)   | 5                  | 69082732               | 69082732                                 | 8.54  | 8.54                       | 0                                     | 0.00                                 |
| (B)           | PUBLIC SHAREHOLDING   |                    |                        |  |   |                            |                                       |                                      |
| (1)           | INSTITUTIONS  |                    |                        |  |   |                            |                                       |                                      |
| (a)           | Mutual Funds /UTI   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
| (b)           | Financial Institutions /Banks   | 13                 | 78888511               | 78888511                                 | 9.75  | 9.75                       |                                       |                                      |
| (c)           | Central Government / State Government(s)                              | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
| (d)           | Venture Capital Funds   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
| (e)           | Insurance Companies   | 2                  | 1136595                | 1136595                                  | 0.14  | 0.14                       |                                       |                                      |
| (f)           | Foreign Institutional Investors                                       | 4                  | 180903                 | 180903                                   | 0.02  | 0.02                       |                                       |                                      |
| (g)           | Foreign Venture Capital Investors                                     | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
| (h)           | Qualified Foreign Investor  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
| (i)           | Others  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                                      |
|               | Sub-Total B(1) :  | 19                 | 80206009               | 80206009                                 | 9.92  | 9.92                       |                                       |                                      |
| (2)           | NON-INSTITUTIONS  |                    |                        |  |   |                            |                                       |                                      |
| (a)           | Bodies Corporate  | 1845               | 106873517              | 106873517                                | 13.22   | 13.22                      |                                       |                                      |
| (b)           | Individuals   |                    |                        |  |   |                            |                                       |                                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh          | 233393             | 211670473              | 211636799                                | 26.17   | 26.17                      |                                       |                                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 6214               | 261181253              | 261166253                                | 32.30   | 32.30                      |                                       |                                      |
| (c)           | Others  | 2                  | 705800                 | 800                                      | 0.09  | 0.09                       |                                       |                                      |
|               | FOREIGN NATIONALS   |                    |                        |  |   |                            |                                       |                                      |
|               | NON RESIDENT INDIANS  | 2112               | 15349834               | 15349834                                 | 1.90  | 1.90                       |                                       |                                      |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | SHARES PLEDGE OR OTHERWISE |
|---------------|---|--------------------|------------------------|--|--------------------------|----------------------------|------------------|----------------------------|
| (I)           | (II)  | (III)              | (IV)                   | (V)                                      | (VI)                     | (VII)                      | (VIII)           | (IX)=(VIII)/(IV)*100       |
|               | CLEARING MEMBERS  | 177                | 4077125                | 4077125                                  | 0.50                     | 0.50                       |                  |                            |
|               | TRUSTS  | 8                  | 59576247               | 59576247                                 | 7.37                     | 7.37                       |                  |                            |
|               | Qualified Foreign Investor  | 0                  | 0                      | 0  | 0.00                     | 0.00                       |                  |                            |
|               | Sub-Total B(2) :  | 243751             | 659434249              | 658680575                                | 81.54                    | 81.54                      |                  |                            |
|               | Total B=B(1)+B(2) :   | 243770             | 739640258              | 738885284                                | 91.46                    | 91.46                      |                  |                            |
|               | Total (A+B) :   | 243775             | 808722990              | 807969316                                | 100.00                   | 100.00                     |                  |                            |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |  |                          |                            |                  |                            |
| (1)           | Promoter and Promoter Group   |                    |                        |  |                          |                            |                  |                            |
| (2)           | Public  | 0                  | 0                      | 0  | 0.00                     | 0.00                       |                  |                            |
|               | GRAND TOTAL (A+B+C) :   | 243775             | 808722990              | 807969316                                | 100.00                   | 0.00                       | 0                | 0.00                       |

\*Note: NSDL and CDSL have suspended services for non-payment of dues by the Company and therefore the Company/ its Registrars and Share Transfer Agents have been denied access to download the details of beneficial holders of shares in the Company and other services. Therefore the details mentioned in the captioned report are based on data provided by the Registrars & Share Transfer Agents to the Company from the last BENPOS as on 22nd August, 2014.

The Company is facing over 25 winding up petitions against the Company in the Hon'ble Karnataka High Court out of which 2 petitions have been admitted. While admitting one of the said petitions viz. Cop 214/2012 filed by Aerotron Limited, the Hon'ble Karnataka High Court has restrained the Company from disposing of any assets without the leave of the said Court.

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For Kingfisher Airlines Limited  
  
Bharath Raghavan  
Company Secretary

## KINGFISHER AIRLINES LIMITED

Reg. Office: UB Tower, Level 12, UB City, 24, Vittal Mallya Road, Bangalore 560001

Corp. Office: Kingfisher House, Western Express Highway, Vile Parle (East), Mumbai - 400 099

### Notes

\*Note: NSDL and CSSL have suspended services for non-payment of dues by the Company and therefore the Company/ its Registrars and Share Transfer Agents have been denied access to download the details of beneficial holders of shares in the Company and other services. Therefore the details mentioned in the captioned report are based on data provided by the Registrars & Share Transfer Agents to the Company from the last available BENPOS as on 22nd August, 2014.

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For Kingfisher Airlines Limited



Bharath Raghavan  
Company Secretary

| (7)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                   |                        |                                   |                       |                                    |  |                         |   |                                       |   |       |  |
|--|-----------------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|-------|--|
| Sr. No.  | Name of the Shareholder           | Details of Shares held |                                   | Encumbered shares (*) |                                    |  | Details of Warrants     |   |                                       | Details of convertible securities                               |       | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                                   | No. of Shares held     | As a % of Grand total (A)+(B)+(C) | Pledge Shares         | As a percentage (VI)=(V)/(III)*100 | As a % of Grand total (A) + (B) + (C) of sub-clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (XII) |  |
| (i)  | (ii)                              | (iii)                  | (iv)                              | (v)                   | (vi)                               | (vii)  | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii) |  |
| 1  | LUB INTERNATIONAL TRADING LIMITED | 40000000               | 4.95                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 4.95   |
| 2  | VICAT MALAYA                      | 15117321               | 1.87                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 1.87   |
| 3  | UB OVERSEAS LIMITED               | 13563180               | 1.68                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 1.68   |
| 4  | UNITED BREWERIES (HOLDINGS) LTD   | 400000                 | 0.05                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 0.05   |
| 5  | KINGFISHER FINVEST INDIA LIMITED  | 2231                   | 0.00                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 0.00   |
|  | TOTAL :                           | 60082732               | 8.54                              | 0                     | 0.00                               | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00  | 8.54   |

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For Kingfisher Airlines Limited



Bharath Raghavan  
Company Secretary

| (U)(C)(I) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                   |                       |  |                         |   |                                       |  |       |   |
|---|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|-------|---|
| Sr. No.   | Name of the shareholder           | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Details of warrants     |   |                                       | Details of convertible securities                                |       | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |                                   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |       |   |
| 1   | INDIA GLOBAL COMPETITIVE FUND**   | 59150000              | 7.31   | 0                       | 0.00  | 0                                     | 0.00   | 7.31  |   |
| 2   | STATE BANK OF INDIA               | 21659578              | 2.68   | 0                       | 0.00  | 0                                     | 0.00   | 2.68  |   |
| 3   | IDBI BANK LTD.                    | 17247270              | 2.13   | 0                       | 0.00  | 0                                     | 0.00   | 2.13  |   |
| 4   | SASHIKAR ENTERPRISES PRIVATE LTD. | 16070500              | 1.98   | 0                       | 0.00  | 0                                     | 0.00   | 1.98  |   |
| 5   | BANK OF INDIA                     | 8723635               | 1.08   | 0                       | 0.00  | 0                                     | 0.00   | 1.08  |   |
|   | TOTAL :                           | 122800483             | 15.18  | 0                       | 0.00  | 0                                     | 0.00   | 15.18 |   |

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Further the Company has been restrained by orders of injunction of the Hon'ble Karnataka High Court from transferring, alienating, disposing of or creating third party rights in respect of movable as well as immovable properties belonging to the Company by interim order dated 3rd September, 2013 in a Writ Petition filed by the consortium of bankers to the Company led by State Bank of India, before the Hon'ble Karnataka High Court. The said interim order has been confirmed by order dated 13th November, 2013 of the said Court till certain applications filed by the banks before the Debt Recovery Tribunal at Bangalore are disposed off.

\*\*Note: Pursuant to the unilateral invocation of pledge and transfer by IDBI Trusteeship Services Ltd. as Trustee for the Lender of 5,91,50,000 equity shares of the Company pledged by United Breweries (Holdings) Limited, to the DP Account of India Global Competitive Fund as Lender.

For Kingfisher Airlines Limited

Bharath Raghavan  
Company Secretary



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |                         |                            |   |                                |
|--|-------------------------|----------------------------|---|--------------------------------|
| (i)(d)   |                         |                            |   |                                |
|  |                         |                            |   |                                |
|  |                         |                            |   |                                |
| Sr. No.  | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares (i.e, Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) | Promoter/Promoter Group/Public |
|  | -NIL-                   |                            |   |                                |
|  | TOTAL :                 | 0                          | 0   |                                |

For Kingfisher Airlines Limited



Bharath Raghavan  
Company Secretary

| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |                           |   |  |
|--|--|---------------------------|---|--|
| (II)(a)  |  |                           |   |  |
|  |  |                           |   |  |
| Sr.No.   | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRS | Number of shares underlying outstanding DRS | Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
|  | -NIL-  |                           |   |  |
|  | TOTAL :                                      | 0                         | 0   | 0  |

For Kingfisher Airlines Limited



Bharath Raghavan  
Company Secretary

| (ii)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |   |   |  |
|---------|---|---|---|--|
|         |   | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above) |
| Sr.No.  | Name of the DR Holder   |   |   |  |
|         | -NIL-   |   | 0   | 0  |
|         | TOTAL :   |   | 0   | 0  |

For Kingfisher Airlines Limited



Bharath Raghavan  
Company Secretary