

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC) **Unitech Limited**
 Names of the Stock Exchanges where the shares of the target company are listed **BSE & NSE**
 Date of reporting **19/May/2015**
 Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released **Mayfair Capital Private Ltd.**
 Details of the creation of encumbrance:

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation(2)+(3))/release(2)-(3))/invocation(2)-(3))	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered		No. of Shares
Mayfair Capital Pvt. Ltd.*	801,526,658	30.64%	790,905,114	30.23%	Creation	08/05/2015	Pledge	1,000,000	0.04%	SICOM Limited	791,905,114	30.27%
	801,526,658	30.64%	791,905,114	30.27%	Creation	08/05/2015	Pledge	25,000	0.00%	AKM System Pvt. Ltd.	791,930,114	30.27%
	801,526,658	30.64%	791,930,114	30.27%	Creation	11/05/2015	Pledge	500,000	0.02%	SICOM Limited	792,430,114	30.29%
	801,526,658	30.64%	792,430,114	30.29%	Creation	12/05/2015	Pledge	500,000	0.02%	JHDP Home Interiors Experts Pvt. Ltd	792,930,114	30.31%
	801,526,658	30.64%	792,930,114	30.31%	Creation	13/05/2015	Pledge	200,000	0.01%	Avatar Installments Pvt. Ltd.	793,130,114	30.31%
	801,326,658	30.63%	792,930,114	30.31%	Invocation	14/05/2015	Pledge	200,000	0.01%	STCI Finance Limited	792,930,114	30.31%
	801,326,658	30.63%	793,130,114	30.31%	Creation	15/05/2015	Pledge	200,000	0.01%	Globe Fincap Limited	793,130,114	30.31%
	801,326,658	30.63%	793,130,114	30.31%	Creation	15/05/2015	Pledge	170,000	0.01%	Aven Capital Pvt. Ltd.	793,300,114	30.32%
Sanjay Chandra	65,894,880	2.52%	65,288,820	2.50%	-	-	-	-	-	-	65,288,820	2.50%
Ramesh Chandra	65,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Prakash Sardhev	41,600	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
G. D. Bajaj	40,300	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
M Moolchand	20,800	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Romila Bajaj	6,500	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Rahul Bahri	8,422,350	0.32%	-	0.00%	-	-	-	-	-	-	-	0.00%
Minoti Bahri	8,290,900	0.32%	-	0.00%	-	-	-	-	-	-	-	0.00%
Varsha Bahri	305,500	0.01%	-	0.00%	-	-	-	-	-	-	-	0.00%
Praveen Gurnani	4,275,310	0.16%	-	0.00%	-	-	-	-	-	-	-	0.00%
H. S. Bawa	85,200	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Dr. Prakash Ahuja	19,500	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Rekha Bawa	58,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
R. V. Techno Investments Pvt. Ltd.	124,212,400	4.75%	45,000,000	1.72%	-	-	-	-	-	-	45,000,000	1.72%
Tulpa Investments Pvt. Ltd.	77,085,970	2.95%	76,700,000	2.95%	-	-	-	-	-	-	76,700,000	2.95%
Indrus Countertrade (P) Ltd.	52,415,300	2.00%	52,285,500	2.00%	-	-	-	-	-	-	52,285,500	2.00%
Unilid Engineering & Construction Co. Pvt Ltd	6,240,000	0.24%	-	0.00%	-	-	-	-	-	-	-	0.00%
Millennium Construction Pvt. Ltd.	9,200	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%
Critlink Holdings Ltd.	3,822,000	0.15%	-	0.00%	-	-	-	-	-	-	-	0.00%
Bodhisatva Estates Private Limited	1,000	0.00%	-	0.00%	-	-	-	-	-	-	-	0.00%

* 65,055,000 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given.

For Mayfair Capital Pvt. Ltd.



Signature of Authorized Signatory
 Director, Unitech Limited

New Delhi
 19/May/2015