



Share Deptt. & Investors' Grievances Cell
Head Office

Date: 16.05.2016

Ref. No. HO/SD/95

The Secretary
Bombay Stock Exchange Ltd.
P.J.Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

1. Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we are enclosing as Annexure-A, the details of shareholding and voting rights of Promoter of the Bank i.e. the Government of India (President of India) in our Bank subsequent to Preferential allotment of 10,92,29,064 equity shares of face value of ₹10.00 each of the Bank.
2. Further, we would like to inform you that our Bank is one of the Nationalized Banks of India and majority stake is held by Govt. of India (President of India).
3. SEBI vide their order No. WTM/PS/30/CFD-DCR-1/MAY/2016 dated 12.05.2016 have granted exemption to the Government of India, the proposed acquirer from complying with the requirement of Regulation 3 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to its acquisition of 10,92,29,064 equity shares of Allahabad Bank by way of preferential allotment.
4. This is for your information and records.

Yours faithfully,

(Dina Nath Kumar)

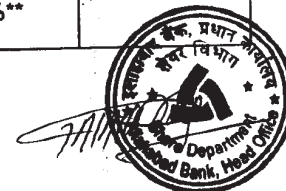
Chief Manager (Company Secretary)

Encl: As stated above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Allahabad Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of: Government of India (President of India)			
a) Shares carrying voting rights	376749121	61.38%	
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)	Nil	Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	
e) Total (a+b+c+d)	376749121	61.38%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	109229064	5.83%	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	
e) Total (a+b+c+d)	109229064	5.83%**	





<u>After the acquisition / sale, holding of:</u>		
a) Shares carrying voting rights	485978185	67.21%
b) Shares encumbered with the acquirer	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil
e) Total (a+b+c+d)	485978185	67.21%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.05.2016	
Equity share capital / total voting capital of the TC before the said acquisition / sale.	₹6138041740	
Equity share capital / total voting capital of the TC after the said acquisition / sale.	₹7230332380	
Total diluted share/voting capital of the TC after the said acquisition/sale.	₹7230332380	

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** SEBI vide their order No. WTM/PS/30/CFD-DCR-1/MAY/2016 dated 12.05.2016 have granted exemption to the Government of India, the proposed acquirer from complying with the requirement of Regulation 3 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to its acquisition of 10,92,29,064 equity shares of Allahabad Bank by way of preferential allotment.


(Dina Nath Kumar)
Chief Manager (Company Secretary)



Place: Kolkata

Date: 16.05.2016