

ANNEXURE - 1

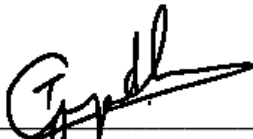
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC):	BALAJI TELEFILMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer:	Acquirer - GHI LTP Ltd, GHI HSP Ltd, GHI ERP Ltd		
Whether the acquirer belongs to Promoter/Promoter group:	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed:	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			N.A
a) Shares carrying voting rights	a)shares	a)shares	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	7,25,000	1.1117%	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	e)Total 7,25,000	e)Total 1.1117%	
Details of acquisition			N.A
a) Shares carrying voting rights acquired	a)shares acquired	a) shares acquired	
b) VRs acquired otherwise than by equity shares	51,20,000	6.7430%	
c) Warrants/convertible securities/any other instrument			

<p>that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	e)Total 51,20,000	e)Total 6.7430%	
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Total (a+b+c)</p>	a)shares 58,45,000	a)shares 7.6978%	N.A
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)</p>	Preferential allotment		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	N.A		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares</p>	Date of purchase :- a)18th March 2016 - 51,20,000 shares		

in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	RS.15,18,60,886
Equity share capital/ total voting capital of the TC after the said acquisition	RS.15,18,60,886
Total diluted share/voting capital of the TC after the said acquisition	N.A



Tej Gujadhur

Director

Place: 9th Floor, Orange Tower, Cybercity, Ebene, Mauritius

Date: March 22, 2016

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.