

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	MADHUCON PROJECTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ICICI Prudential Life Insurance Company Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd., BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	2,774,528	3.76%	3.76%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	2,774,528	3.76%	3.76%
Details of acquisition / (sale)			
a) Shares carrying voting rights acquired / (sold)	(381,800)	-0.52%	-0.52%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting right in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	(381,800)	-0.52%	-0.52%
After the acquisition / (sale), holding of:			
a) Shares carrying voting rights	2,392,728	3.24%	3.24%
b) VRs otherwise than by shares	-	-	-
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	2,392,728	3.24%	3.24%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 7, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	73,794,940 of ₹ 1 each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	73,794,940 of ₹ 1 each		
Total diluted share / voting capital of the TC after the said acquisition	73,794,940 of ₹ 1 each		

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC


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