

October 26, 2017

To  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 023

**Dear Sir/Madam,**

**Subject: Disclosure under SEBI (SAST) Regulations, 2011**

Please find attached herewith, Disclosures as per SEBI (SAST) 2011 Regulations.

Please take the same on record and oblige.

Thanking You,



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Kartik Jain

**CC:**

The Compliance Officer  
Rubra Medicaments Limited  
Office No. 201, Citi Mall, New Link Road,  
Andheri West, Mumbai - 400 053

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>Rubra Medicaments Limited</b>		
2. Name of the acquirer and Person Acting in Concert (PAC) with the acquirer	<b>Kartik Jain</b>		
3. Whether the acquirer belongs to Promoter / Promoter group	<b>No</b>		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>BSE Limited</b>		
5. Details of the acquisitions/disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
6. Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights			
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by shares			
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	<b>2,75,650</b>	<b>5.04</b>	<b>4.04</b>
7. Details of Acquisition/Sale:			
a. Shares carrying voting rights acquired/Sold			
b. VRs acquired/Sold otherwise than by shares			
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ sold	<b>13,50,000</b>	<b>NA</b>	<b>19.80</b>
<b>(13,50,000 Warrants Convertible</b>			

into shares within a period of 18 months) d. Shares encumbered/ invoked/ released by the acquirer e. Total (a+b+c+d)	<b>13,50,000</b>	<b>NA</b>	<b>19.80</b>
8. After the acquisition/sale, holding of: a. Shares carrying voting rights b. Shares encumbered with the acquirer c. VRs otherwise than by shares d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e. Total (a+b+c+d)	<b>2,75,650 (Equity Share)</b>  <b>13,50,000 (Warrants)</b>  <b>16,25,650</b>	<b>5.04</b>  <b>NA</b>  <b>5.04</b>	<b>4.04</b>  <b>19.80</b>  <b>23.84</b>
9. Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Preferential Allotment</b>		
10. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>October 24, 2017</b>		
11. Equity share capital / total voting capital of the TC before the said acquisition/ sale	<b>5,46,83,000</b>		
12. Equity share capital / total voting capital of the TC after the said acquisition/sale	<b>5,46,83,000</b>		
13. Total diluted share/voting capital of the TC after the said acquisition	<b>6,81,83,000</b>		




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**Kartik Jain**

**Place: Mumbai**

**Date: October 26, 2017**