

9<sup>th</sup> January, 2017

Bombay Stock Exchange Limited,  
Registered Office: Floor 25,  
P.J. Towers, Dalal Street,  
MUMBAI - 400 001

Re : Reference to National Company Law Tribunal (NCLT)

Dear Sir,

The company was earlier registered with BIFR as case no.63/2015 dated 18<sup>th</sup> May, 2015.

With the Notification dated 25<sup>th</sup> November, 2016 of Sick Industrial (Special Provisions) Repeal Act, 2003 by Government of India, reference with BIFR was abated with effect from 01.12.2016. Consequent to abatement, Companies are permitted to make reference to the National Company Law Tribunal (NCLT) under Insolvency & Bankruptcy Code 2016 (IBC) within 180 days. Accordingly, the Company has made reference to the National Company Law Tribunal (NCLT).

This is for your information and record.

Thanking you,

Yours faithfully,  
For UB ENGINEERING LIMITED



AUTHORIZED SIGNATORY