

Brahmaputra Infraproject Ltd.

Date: 15.09.2012

The Delhi Stock Exchange Limited

DSE House, 3/1, Asaf Ali Road, New Delhi- 110002

Company Scrip Code: 8065

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Tower, 1st Floor, Dalal Street, Mumbai- 400001

Company Scrip Code: 531194

<u>Subject: Outcome of Court Convened Meetings of Brahmaputra Infraproject Limited held on</u> 15.09.2012

Sir/Madam,

We are pleased to inform you that the Scheme of Amalgamation of Brahmaputra Infraproject Limited with Brahmaputra Infrastructure Limited was approved unanimously in separate meetings of Shareholders, Secured Creditors and Unsecured Creditors of the Company held today under the supervision of the Hon'ble Delhi High Court.

Kindly take on record.

Thanking You.

Yours faithfully,

FOR BRAHMAPUTRA INFRAPROJECT LIMITED

(PARIMESH MANOCHA)
COMPANY SECRETARY

Regd. Office: Brahmaputra House, A-7, Mahipalpur (NH 8 - Mahipalpur Crossing), New Delhi-110 037

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