

Name of the Company : BIRLA SHLOKA EDUTECH LIMITED

Script Code,Name of the scrip, class of security :

Quarter ended : 31/03/2014

| Partly paid-up shares :-   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|--|-------------------------------|---|--|
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Outstanding convertible securities   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/<br>promoter group  |                               | 0.00  | 0.00   |
| Held by public   |                               | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| Warrants   | No. of Warrants               | As a % of total no.of Warrants                            | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/<br>promoter group  | 0                             | 0.00  | 0.00   |
| Held by public   | 0                             | 0.00  | 0.00   |
| <b>Total</b>   | <b>0</b>                      | <b>0.00</b>   | <b>0.00</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants convertible securities<br/>Total (A+B+C)+ D+E+F)</b> | <b>20945637</b>               |   | <b>100.00</b>  |

□

**Statement Showing Shareholding Pattern**

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |                         |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |                         |                        |                        |  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV) *100 |
| (I)           | (II)                    | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV) *100 |

**(A) Shareholding of Promoter and Promoter Group2**

| <b>1. INDIAN</b>                                       |                                |          |                |                |                |                |          |             |
|--|--------------------------------|----------|----------------|----------------|----------------|----------------|----------|-------------|
| (a)  | INDIVIDUAL / HUF               | 3        | 11350          | 11350          | 0.0542         | 0.0542         | 0        | 0.00        |
| (b)  | CENTRAL / STATE GOVERNMENT(S)  | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (c)  | BODIES CORPORATE               | 6        | 3555462        | 3555462        | 16.9747        | 16.9747        | 0        | 0.00        |
| (d)  | FINANCIAL INSTITUTIONS / BANKS | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (e)  | ANY OTHERS (Specify)           |          |                |                |                |                |          |             |
| (i)  | DIRECTORS / RELATIVES          | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (ii)   | GROUP COMPANIES                | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| <b>SUB TOTAL (A)(1) :</b>                              |                                | <b>9</b> | <b>3566812</b> | <b>3566812</b> | <b>17.0289</b> | <b>17.0289</b> | <b>0</b> | <b>0.00</b> |
| <b>2. FOREIGN</b>                                      |                                |          |                |                |                |                |          |             |
| (a)  | INDIVIDUAL                     | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (b)  | BODIES CORPORATE               | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (c)  | INSTITUTIONS                   | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (d)  | QUALIFIED FOREIGN INVESTOR     | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| (e)  | ANY OTHERS (Specify)           | 0        | 0              | 0              | 0.0000         | 0.0000         | 0        | 0.00        |
| <b>SUB TOTAL (A)(2) :</b>                              |                                | <b>0</b> | <b>0</b>       | <b>0</b>       | <b>0.0000</b>  | <b>0.0000</b>  | <b>0</b> | <b>0.00</b> |
| <b>Total holding for promoters (A)=(A)(1) + (A)(2)</b> |                                | <b>9</b> | <b>3566812</b> | <b>3566812</b> | <b>17.0289</b> | <b>17.0289</b> | <b>0</b> | <b>0.00</b> |

**(B) Public shareholding**

| <b>1. INSTITUTIONS</b> |                                   |   |   |   |        |        |   |      |
|------------------------|-----------------------------------|---|---|---|--------|--------|---|------|
| (a)                    | MUTUAL FUNDS / UTI                | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b)                    | FINANCIAL INSTITUTIONS / BANKS    | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c)                    | CENTRAL / STATE GOVERNMENT(S)     | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d)                    | VENTURE CAPITAL FUNDS             | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e)                    | INSURANCE COMPANIES               | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f)                    | FII'S                             | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (g)                    | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

**Statement Showing Shareholding Pattern**

| Table (I)(a)  |                                   |                        |                        |  |  |                            |  |                              |
|---|-----------------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| Category Code   | Category of Shareholder           | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                              |
|   |                                   |                        |                        |  | As a Percentage of (A+B)                                     | As a Percentage of (A+B+C) | Number of shares                       | As a percentage              |
| (I)   | (II)                              | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100 |
| (h)   | QUALIFIED FOREIGN INVESTOR        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (i)   | ANY OTHERS<br>(Specify)           | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (B)(1) :</b>   |                                   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>                  |
| <b>B 2. Non-institutions</b>  |                                   |                        |                        |  |  |                            |  |                              |
| (a)   | BODIES CORPORATE                  | 238                    | 2601060                | 2598060                                      | 12.4181  | 12.4181                    | 0                                      | 0.00                         |
| (b)   | INDIVIDUAL                        |                        |                        |  |  |                            |  |                              |
| (i)   | (CAPITAL UPTO TO Rs. 1 Lakh)      | 11157                  | 8865703                | 8450143                                      | 42.3272  | 42.3272                    | 0                                      | 0.00                         |
| (ii)  | (CAPITAL GREATER THAN Rs. 1 Lakh) | 223                    | 5381423                | 5341623                                      | 25.6923  | 25.6923                    | 0                                      | 0.00                         |
| (c)   | QUALIFIED FOREIGN INVESTOR        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (d)   | ANY OTHERS<br>(Specify)           |                        |                        |  |  |                            |  |                              |
| (i)   | TRUSTS                            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (ii)  | CLEARING MEMBER                   | 15                     | 43455                  | 43455  | 0.2075   | 0.2075                     | 0                                      | 0.00                         |
| (iii)   | DIRECTORS / RELATIVES             | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (iv)  | EMPLOYEE                          | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (v)   | NON RESIDENT INDIANS (NRI)        | 86                     | 487184                 | 487184                                       | 2.3259   | 2.3259                     | 0                                      | 0.00                         |
| (vi)  | OVERSEAS BODIES CORPORATES        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (vii)   | UNCLAIMED SUSPENSE ACCOUNT        | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (B)(2) :</b>   |                                   | <b>11719</b>           | <b>17378825</b>        | <b>16920465</b>                              | <b>82.9711</b>   | <b>82.9711</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>  |                                   | <b>11719</b>           | <b>17378825</b>        | <b>16920465</b>                              | <b>82.9711</b>   | <b>82.9711</b>             | <b>0</b>                               | <b>0.00</b>                  |
| <b>Total (A) + (B) :</b>  |                                   | <b>11728</b>           | <b>20945637</b>        | <b>20487277</b>                              | <b>100.0000</b>  | <b>100.0000</b>            | <b>0</b>                               | <b>0.00</b>                  |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |                                   |                        |                        |  |  |                            |  |                              |
| (i)   | Promoter and Promoter Group       | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (ii)  | Public                            | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| <b>SUB TOTAL (C)(1) :</b>   |                                   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.0000</b>  | <b>0.0000</b>              | <b>0</b>                               | <b>0.00</b>                  |

NOTES :

1) NAME,NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "**Promoter and Promoter Group**"

| Sr.No          | Name of the Shareholder                  | Total shares held |                                   | Encumbered shares (*) |                        |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|--|-------------------|-----------------------------------|-----------------------|------------------------|--|-------------------------|---|---------------------------------------|---|--|
|                |  | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)            | (II)                                     | (III)             | (IV)                              | (V)                   | (VI)=(V)/(III)*<br>100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1              | NIRVED TRADERS PRIVATE LIMITED           | 1524006           | 7.2760                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 2              | SHEARSON INVESTMENT& TRADING CO PVT LTD  | 533772            | 2.5484                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 3              | BIRLA CAPITAL AND FINANCIAL SERVICES LTD | 493253            | 2.3549                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 4              | GODAVARI CORPORATION PRIVATE LIMITED     | 481931            | 2.3009                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 5              | GODAVARI CORPORATION LTD                 | 277000            | 1.3225                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 6              | ASIAN DISTRIBUTORS PRIVATE LIMITED       | 245500            | 1.1721                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 7              | YASHOVARDHAN BIRLA                       | 11200             | 0.0535                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 8              | ARUNKUMAR GANGAPRASAD SINGHI             | 130               | 0.0006                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| 9              | MANISH RADHESHYAM MALANI                 | 20                | 0.0001                            | 0                     | 0.00                   | 0.00   | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |  | <b>3566812</b>    | <b>17.0289</b>                    | <b>0</b>              | <b>0.00</b>            | <b>0.0000</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr.No          | Name of the shareholder      | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of warrants |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|------------------------------|------------------|---|---------------------|---|---------------------------------------|---|--|
|                |                              |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1              | BIRLA BOMBAY PRIVATE LIMITED | 561794           | 2.6822  | 0                   | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |                              | <b>561794</b>    | <b>2.6822</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| SR.NO          | Name | Number of shares | Shares | Per | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------|------|------------------|--------|-----|-------------------------|---|---------------------------------------|---|--|
|                |      |                  |        |     | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1              |      |                  |        |     | 0                       | 0   | 0                                     | 0   | 0  |
| <b>TOTAL :</b> |      |                  |        |     | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

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(I)(d)

## Statement showing details of locked-in shares

AS ON : 31/03/2014

| Sr No         | Name of the shareholder                 | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------------|---|----------------------------|--|------------------------------------|
| 1             | SHEARSON INVESTMENT& TRADING CO PVT LTD | 63772                      | 0.30   | Promoter / Promoter Group          |
| 2             | GODAVARI CORPORATION LTD                | 177000                     | 0.85   | Promoter / Promoter Group          |
| 3             | GODAVARI CORPORATION PRIVATE LIMITED    | 481931                     | 2.30   | Promoter / Promoter Group          |
| 4             | NIRVED TRADERS PRIVATE LIMITED          | 115292                     | 0.55   | Promoter / Promoter Group          |
| <b>TOTAL:</b> |   | <b>837995</b>              | <b>4.0008</b>  |                                    |

(II)(a)

## Statement showing details of Depository Receipts (DRs)

| Sr.No.         | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
|----------------|--|------------------------|--|--|
| 1              | GDRs   |                        |  |  |
| <b>TOTAL :</b> |  |                        |  |  |

(II) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by 'promoter / promoter group ' are in excess of 1% of the total number of shares.

| Sr.No.  | Name of the DR Holder | Type of Outstanding DR<br>(ADRs,GDRs,SDRs<br>etc.) | No.of Shares underlying<br>outstanding DRs. | Shares underlying<br>outstanding DRs.as a<br>Percentage of total number of<br>shares<br>(i.e Grand Total (A)+(B)+(C)<br>Indicated in statement at<br>Para (I) (a) above) |
|---------|-----------------------|--|---|--|
| 1       |                       |  |   |  |
| TOTAL : |                       |  |   |  |