

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Binani Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Triton Trading Company Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer belongs Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	15175804	51.28	51.28
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	15175804	51.28	51.28
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	13422814	45.35	45.35
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			

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receive shares carrying category) acquired. d) Shares in the nature of encumbrance (pledge / lien /non-disposal undertaking / others) e) Total (a+b+c+d)	13422814	45.35	45.35
<u>After the acquisition, holding of acquirer along with PACs of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others) e) Total (a+b+c+d)	15175804	51.28	51.28
Mode of acquisition/sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/encumbrance etc.)	Acquirer acquired Equity Shares of Target Company by way of a court order sanctioning the Scheme of Amalgamation of Amalgamating Companies viz., Dharmik Commodeal Pvt. Ltd., Vijayshree Holdings Pvt. Ltd., K. B. Vyapar Pvt. Ltd. and Miracle Composites Pvt. Ltd. with Amalgamated Company viz., Triton Trading Company Pvt. Ltd.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of /date of receipt of	25 th August, 2014		

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intimation of allotment of shares/VR/warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 295964250 (100%)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 295964250 (100%)
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 295964250 (100%)

For Triton Trading Company Pvt. Ltd.

I.K. Ragalia

I.K. Ragalia
Director

Place: Mumbai

Date: 27th August, 2014



Note:

(*) Total Share Capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.