

Format for disclosure by the promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target company (TC)	Bhushan Steel Limited
Names of the stock exchanges where the shares of the target company are listed	B.S.E., N.S.E.
Date of reporting	13.08.2014
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked	Bhushan Infrastructure Pvt. Ltd.
Details of the creation / invocation / release of encumbrance:	

Name of the Promoter(s) or PACs with him ^(*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / others)	
	No. of shares	% of total share capital	% w.r.t. diluted share capital ^(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of Creation / invocation / encumbrance	Type of encumbrance (pledge / lien non disposal / undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	% of total share capital	No. of shares	% of total share capital
Bhushan Infrastructure Pvt. Ltd.	32431540	14.32	14.32	5009505	2.21	Invocation	07.08.2014	Pledge	-82086	-0.04	IFIN Securities Finance Ltd.	-0.04	4927419	2.18
Bhushan Infrastructure Pvt. Ltd.	32349454	14.28	14.32	4927419	2.18	Creation	07.08.2014	Pledge	72649	0.03	Sicom Ltd.	0.03	5000068	2.21
Sh. Brij Bhushan Singal	44941914	19.84	20.14	42998428	18.98	Nil	Nil	Nil	0	0.00	Nil	0	42998428	18.98
Sh. Neeraj Singal	60989746	26.93	32.27	58065568	25.63	Nil	Nil	Nil	0	0.00	Nil	0	58065568	25.63
Ritu Singal Ashwarya Singal	7020309 2230575	3.10 0.98	3.10 0.98	4830311	2.13	Nil	Nil	Nil	0	0.00	Nil	0	4830311	2.13
Pushpa Garq Biji Bhushan Singal (HUF)	1006150 10666	0.44 0.00	0.44 0.00	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

(*) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Place : New Delhi
Date : 13.08.2014

for BHUSHAN INFRASTRUCTURE PVT. LTD.

(AUTHORISED SIGNATORY)