

Introductory sub-table (I)(a)

Bharati Shipyard Ltd.
 3rd Floor, Secret Road
 Belland Estate,
 Bangalore No. 400001.

Name of the Company: Bharati Shipyard Limited
 Scrip Code, Name of the scrip, class of security: 532609
 CIN : L61100MH1976PLC019092
 Quarter ended: 30th September, 2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	
		As a % of total no. of shares of the company	As a % of total no. of shares of the company
Held by promoter/promoter group	Nil	0	0
Held by public	Nil	0	0
Total	0	0	0

Outstanding convertible securities:- No. of outstanding securities	As a % of total no. of outstanding convertible securities	
	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0
Held by public	0	#DIV/0!
Total	0	#DIV/0!

Warrants:-	No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
		As a % of total no. of shares of the company, assuming full conversion of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	13389832	41.843225	35.31465507
Held by public	0	0	0
Total	13389832	41.843225	35.31465507

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 636887740

FOR BHARATI SHIPYARD LIMITED
 Managing Director



d	Qualified Foreign Investor	0	0	0	0	0.00	MUR:0.00	0	0.00
e	Any Others(Specify)	0	0	0	0	0.00	0.00	0	0.00
e-i						0.00	0.00	0	0.00
e-ii						0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	6	32937973	32937973	65.48	65.48	32937973	100.00	
(B)	Public shareholding								
I	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions / Banks	17	3325026	3325026	6.61	6.61	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	2	28000	28000	0.06	0.06	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(i-ii)									
(i-ii)									
	Sub-Total (B)(1)	19	3353026	3353026	6.67	6.67	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	629	2087732	2087732	4.15	4.15	218688	10.47	
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	35105	9131123	9130371	18.15	18.15	179903	1.97	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	70	1899973	1899973	3.78	3.78	170469	8.97	



BHARATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Spratt Road

(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0	0.00
(d)	Any Other (specify)								
(d-i)	Clearing Member								
(d-ii)	Foreign National	156	221088	221088	0.44	0.44	48276		21.84
	Non Resident Indians (REPAT)	516	598551	598551	1.19	1.19	1650		0.28
	Non Resident Indians (NON REPAT)	135	68363	68363	0.14	0.14	1500		2.19
	Trusts	2	1113	1113	0.00	0.00	0		0.00
	Sub-Total (B)(2)	36613	14007943	14007191	27.85	27.85	620486		4.43
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	36632	17360969	17360217	34.52	34.52	620486		3.57
	TOTAL (A)+(B)	36638	50298942	50298190	100.00	100.00	33558459		66.72
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0	0	0.00	0		0.00
2	Public	0	0	0	0	0.00	0		0
	Sub-Total (C)	0	0	0	0	0	0		0
	GRAND TOTAL (A)+(B)+(C)	36638	50298942	50298190	100.00	100.00	33558459		66.72

For Bharati Shipyard Ltd.

[Signature]
 Managing Director.



BHARATI SHIPYARD LTD.
202, Ashfield House,
3rd Floor, Sport Road,
Bandra Estate,
Mumbai No. 400001.

Sr.No	Notes
1	Out of 3,20,00,000 Convertible Debentures allotted to "Promoter & Promoter Group", 1,86,10,168 Convertible Debentures have been already converted into equity and the same have already been listed with the Stock Exchanges. The remaining 1,33,89,832 Convertible Debentures are pending for allotment and listing.
2	
3	
4	
5	
6	
7	

For Bharati Shipyards Limited


Managing Director



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of ~~₹800~~ belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (D)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Vijay Kumar Aaipv4151D Prakash Chandra Kapoor ABAPK6775D	5724556	11.38	5724556	100.00	11.38	0	0	0	0	0	0.898832815	
2		5723508	11.38	5723508	100.00	11.38	0	0	0	0	0	0.898668265	



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 Mumbai No. 400001.

3	Bharati Infrotech Projects Pvt Ltd	16097360	32.00	16097360	100.00	32.00	5903650	26.83	0	0	2.527503513
4	Bharati Shipping And Dredging Company Pvt Ltd	2878731	5.72	2878731	0.00	5.72	0	0	0	0	0.451999751
5	Bharati Maritime Services Pvt Ltd	2185878	4.35	2185878	100.00	4.35	3314122	60.2568	0	0	0.343212447
6	Harsha Infrastructure Pvt Ltd	327940	0.65	327940	100.00	0.65	4172060	92.7124	0	0	0.051491021
7											
8											
9											
10											
11											
TOTAL		32937973	65.48	32937973	100.00	65.48	13389832	41.84	0	0	5.171707811

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Bharati Shippers Ltd.


 Managing Director



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H	2633216	5.24	0	0	0	0	0.413450571
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		2633216	5.24	0	0	0	0	0.413450571



(1)(d) Statement showing details of locked-in shares

BHARATI SHIPYARD LTD.
302, Wakafield House
3rd Floor, Spratt Road
Ballard Estate,
Mumbai No. 400001.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	Bharati Infratech Projects Pvt. Ltd	11846602	23.55
		11846602	23.55

These shares were under lock-in upto 24/09/2014

For Bharati Shipyard Limited


Managing Director.



(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H	2633216	5.24	0	0	0	0	0.41345057
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		2633216	5.24	0	0	0	0	0.413450571

For Bharati Shipyards Limited

Managing Director.



BHARATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Sirott Road
 Ballard Estate,
 Mumbai No. 400001.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	
2				0.00
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

For Bharati Shipyard Limited


 Managing Director



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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

For Bharati Shipyard Limited

 Managing Director

