SHIPYARD LTD.

3rd Flow, Sprout Road Ballard Estate,

convertible securities conversion of warrants and company, assuming full Held by public lotal paid-up capital of the Held by promoter/promoter group Warrants:-Held by public Held by promoter/promoter group Outstanding convertible securities: No. of outstanding securities Held by public Partly paid-up shares:-Held by promoter/promoter group Quarter ended: 30th September, 2014 CIN: L61100MH1976PLC019092 Scrip Code, Name of the scrip, class of security: 532609 Name of the Company: Bharati Shipyard Limited Total Total Total No. of warrants Z Z No. of partly paid-up shares 636887740 13389832 13389832 0 0 0 0 of warrants As a % of total no. securities outstanding convertible As a % of total no. of paid-up shares As a % of total no. of partly #DIV/0! #DIV/0! 41.843225 41.843225 0 0 0 the company, assuming full conversion of warrants As a % of total no. of shares securities conversion of the convertible the company, assuming full As a % of total no. of shares of the company As a % of total no. of shares of 35.31465507 35.31465507 0

Managing Diseases

302, Washield House, 3rd Floor, Sprott Road HIPYARD LTD.

Ballard Estate,

(e-ii) (e-i) code Categ 6 a ory 2 (e) (d) (c) (b) (a) B \equiv Foreign **Bodies Corporate** Institutions Foreign Individuals) Individuals (Non-Residents Individuals) Sub Total(A)(1) Any Others(Specify) **Bodies Corporate** Financial Institutions/ Banks Central Government/ State Government(s) Individuals/ Hindu Undivided Family Indian Shareholding of Promoter and Shareholder Category of Shareholde number Number of Statement Showing Shareholding Pattern 0 0 21489909 11448064 32937973 Total of shares |dematerialized 0 0 0 0 0 (IV) 0 Table (I)(a) shares held in torm Number of 21489909 11448064 0 0 0 32937973 0 0 3 percentage 0.00 0.00 65.48 of(A+B)1 Total shareholding as 0.00 0.00 42.72 0.00 0.00 0.00 22.76 (VI) ASa percentage of total number of shares of (A+B+C) percentage 0.00 Mumbai No. 400001. 0.00 0.00 65.48 0.00 0.00 42.72 22.76 0.00 0.00 0.00 Asa (VII) 32937973 21489909 11448064 Number of Shares Pledged or otherwise shares 0 0 0 (VIII) 0 0 encumbered (IX)=(VIII)/(IV)*100As a percentage 0.00 0.00 0.00 100.00 0.00 0.00 0.00 100.00 0.00 100.00 0.00

| | = | | | (b) | (a) | B 2 | | (i-ii) | (i-ii) | (i) | (h) | (g) | Ξ | (e) | (a) | | (c) | (b) | (a) | 1 | (B) | | | | e-11 | e-1 | . е | D |
|---------|--|---|---|-------------|------------------|------------------|------------------|--------|--------|---------------------|----------------------------|-----------------------------------|---------------------------------|---------------------|-----------------------|------|---|------------------------------|-------------------|--------------|---------------------|------------------------------------|------|-----------------|------|------|---------------------|----------------------------|
| | share capital in excess of Rs. 1 lakh. | holding nominal share capital up to Rs 1 lakh | Individuals -i. Individual shareholders | Individuals | Bodies Corporate | Non-institutions | Sub-Total (B)(1) | | | Any Other (specify) | Qualified Foreign Investor | Foreign Venture Capital Investors | Foreign Institutional Investors | Insurance Companies | venture Capital Funds | V | Central Government/ State Government(s) | Financial Institutions Banks | Mutual Funds/ UTI | Institutions | Public shareholding | 10tal Shareholding of Promoter and | | Sub Total(A)(2) | | | Any Others(Specify) | Qualified Foreign Investor |
| 70 | | 35105 | | | 629 | | 19 | | | 0 | 0 | 0 | 2 | 0 | 0 | 0 | | 17 | 0 | | | 6 | | 0 | | | | |
| 1899973 | | 9131123 | | 1007101 | 2087732 | | 3353026 | | | 0 | 0 | 0 | 28000 | 0 | 0 | 0 | | 332 | 0 | | | 32937973 | | | | | 0 0 | 0 0 |
| 1899973 | | 9130371 | | 2007/32 | 2087722 | | 3353026 | | 0 | | 0 | 0 | 28000 | 0 | 0 | 0 | 3323020 | 9005022 | 0 | | | 32937973 | | | | | 0 | 0 |
| 2 70 | | 18.15 | | 4.15 | 415 | | 6.67 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.06 | 0.00 | 0.00 | 0.00 | 10.0 | 6.61 | 0.00 | | | 65.48 | 0.00 | | | 0.00 | 0.00 | 0.00 |
| 2 78 | 10:15 | 18 15 | | 4.15 | | | 6.67 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.06 | 0.00 | 0.00 | 0 00 | 6.61 | 0.00 | 000 | | | 65.48 | 0.00 | | 0.00 | 0.00 | 0.00 | MUDDA NO. 4000 |
| | 1/9903 | 170000 | | 218688 | | | 0 | | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | | | | 32937973 | 0 | | | | | 4 |
| | 1.97 | | | 10.47 | | | 0.00 | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 | 0.00 | | | | 100.00 | 0.00 | | 0.00 | 0.00 | 0.00 | |

302 ... Infield House 3rd Floor Sprott Read Bailard Estate

BHARATI SHIPYARD LTD. 302. Wakefield House.

302, Wakefield House. 3rd Floor, Sprott Road

| | | | | 2 | - | (C) | | | | (B) | | | | | | (d-11) | | (d-i) | (d) | (6) |
|-------------------------|---|--------------|---------------|--------|-----------------------------|--|---------|---------------|----------------|-------------------------------|----------------|------------------|--------|----------------------------------|------------------------------|------------------|--------|-----------------|---------------------|----------------------------|
| GRAND TOTAL (A)+(B)+(C) | | Sub-10tal(C) | Cit Total (C) | Public | Promoter and Promoter Group | Shares held by Custodians and against which Depository Receipts have been issued | | 101AL (A)+(B) | TOTAL (A) L(B) | (B)(1)+(B)(2) $(B)(1)+(B)(2)$ | Total B III C: | Sub-Total (B)(2) | Trusts | Non Resident Indians (NON REPAT) | Non Resident Indians (REPAT) | Foreign National | | Clearing Member | Any Other (specify) | Qualified Foreign Investor |
| 36638 | | 0 | 0 | 0 | 0 | | | 36638 | | 36632 | CIOOC | 3//13 | 2 | 135 | 516 | 199 | 156 | | | 0 |
| 36638 50298942 | | 0 | 0 | | 0 | | | 50298942 | 200000 | 17360969 | 1400/943 | 1 400000 | 1113 | 68363 | 598551 | | 221088 | | | 0 |
| 50298190 | | 0 | 0 | 0 0 | 0 | | | 50298190 | 1/20021/ | 17360217 | 14007191 | 1110 | 1113 | 68363 | 598551 | | 221088 | | | 0 |
| 100.00 | | | 0 | | | | | 100.00 | 34.32 | 3/ 50 | 27.85 | 0.00 | 0.00 | 0 14 | 1.19 | | 0.44 | | CO WORD | 0.00 |
| 100.00 | (| 0 | 0.00 | 0.00 | 000 | | | 100.00 | 34.32 | 24.50 | 27.85 | 0.00 | 0.14 | 0.14 | 1.19 | | 0.44 | | DOODAY.WILE | lara Estate |
| 33558450 | 0 | 0 | 0 | 0 | | | 2000000 | 33558459 | 620486 | | 620486 | 0 | 0001 | 1500 | 1650 | 0710 | 48776 | | | |
| 66 73 | | | | 0.00 | | | 00.72 | 66 73 | 3.57 | 1615 | 4 43 | 0.00 | 2.19 | 0.20 | 0.00 | 21.04 | 21 04 | | 0.00 | |





E RATISHIPYARD LTD.
302 will effeld House
305 Flow profit Road
Ballard Estate
Mumbal No. 400001

| 7 | 0 | 5 | 4 | ω | 2 | | _ | Sr.No |
|---|---|---|---|---|---|--|--|-------------|
| | | | | | | Conventible Depentures are pending for allottment and listing. | Out of 3,20,00,000 Convertible Debentures allotted to "Promoter & Promoter Group", 1,86,10,168 Convertible Debentures have bee already convered into equity and the same have already been listed with the Stock Exchanges. The remaining 1,22 of 50 cm. | Sr.No Notes |



BHARATI SHIPYARD LTD, 302, Wakefield House, 3rd Floor, Spron Road Ballard Estate,

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| | 0 | 0 | 0 | 0 | 11.38 | 100.00 | 5723508 | 11.38 | 5723508 | Chandra Kapoor ABAPK6775D | 2 |
|-------------------------|-------------|-----------|-----------|------------|----------|-----------------------|---------|----------|-----------|---------------------------------|-----|
| 0.898832815 | 0 | c | | | | | | | | Prakash | |
| | | 0 | 0 | 0 | 11.38 | 100.00 | 5724556 | 11.38 | 5724556 | AAIPV4151D | _ |
| (XII) | (XI) | 8 | (XI) | (MIN) | (VII) | 100 | (4) | (14) | (m) | Viiav Kumar | 5 |
| | class | | | | | (VI)=(V)/(III)* | | (11) | an | (II) | () |
| | same | | | | | | | | | shareholder | No. |
| | of the | | class | | | | | | | | |
| | 0 | | same | | (1)(a) | | | | | | |
| | securitie | held | of the | | clause | | | | | | |
| | ble | S | S | | Sub- | | | | | | |
| | converti | securitie | warrant | | 10 (2) | | | +(C) | | | |
| | of | ble | of | held | (A)+(B)+ | | | (A) +(B) | | | |
| • | number | converti | number | warrants | IBIOI | | | total | | | |
| | total | of | total | of | 0 | percentage | | grand | held | | |
| | As a % | Number | As a % | Number | 4 70 M | nercentore | | | of shares | | |
| share capital | | | | N | As a 0/ | Acg | No. | As a % | Number | | |
| as a % of diluted | | | | | | | | | | | |
| convertible securities) | | | | | | | | | | | |
| warrants and | | | | | | | | | | | |
| conversion of | | | | | | | | | | | |
| shares assuming full | securities | seci | | | | | | | | | |
| (including underlying | convertible | conv | | | | | | | | | |
| Total shares | Details of | | fwarrants | Details of | (°) | Sucumocica sudies (") | | held | Ь | | |



| TOTAL | Ξ | 10 | 9 | ∞ | 7 | 6 | | | () | | | 4 | | | | w | | | |
|----------|---|----|---|---|---|------------------------|--------|---------------------|----------|---------|--------------------|----------|--------------|---------|---------------------|-----------|-------------------|--|---------------------|
| T | | | | | | Infrastructure Pvt Ltd | Harsha | Services Pvt Ltd | Maritime | Bharati | Company Pvt Ltd | Dredging | Shipping And | Bharati | Projects Pvt Ltd | Infratech | Bharati | | |
| 32937973 | | | | | | 327940 | | 0/0/017 | 2185876 | | | 2878731 | | | 1002/300 | 16007360 | | | |
| 65.48 | | | | | | 0.65 | | 4.33 | 200 | | | 5.72 | | | 32.00 | | | | |
| 32937973 | | | | | | 327940 | | 8/80817 | 2107070 | | | 2878731 | | | 1609/360 | _ | | | |
| 100.00 | | | | | | 100.00 | | 100.00 | | | | 0.00 | | | 100.00 | | | | |
| 65.48 | | | | | | 0.65 | | 4.35 | | | | 5 72 | | | 32.00 | | | | |
| 13380827 | | | | | | 4172060 | | 3314122 | | | | | | | 5903650 | | | | |
| 41 04 | | | | | | 4172060 92.7124 | | 60.2568 | | | | | | | 26.83 | | | | |
| | | | | | | 0 | | 0 | | | C | | | | 0 | | Mumba | 3rd F1001 | |
| | | | | | | 0 | | 0 | | | 0 | | | | 0 | | Mumbal No. 40000: | 3rd Floor, Spron Koad Ballard Estate, | 02 Wakefully House. |
| | | | | | | 0.051491021 | | 0.343212447 | | | 0.451999751 | | | | 2.527503513 | | | 01 | ise. |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Bharati Shipya o



BHARATI SHIPYARD LTD. 302, Wakefield House. 3rd Floor, Sprott Road

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(d) Statement showing details of locked-in shares

Sr. No.

| > 000 |
|--------------------------------|
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| Spr. d Es |
| YAR Id Ho on R state, |
| RD L fouse Road |
| 3 |
| |

| | | The state of the s |
|--|----------------------------|--|
| 23.55 | 11846602 | |
| | | |
| 23.55 | 11846602 | Bnarati Infratech Projects Pvt. Ltd |
| number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | |
| Locked-in shares as a percentage of total | Number of locked-in shares | Name of the shareholder |

These shares were under lock-in upto 24/09/2014

For Bharati Shipyard Limited

Managing Director.



BHARATI SHIPYARD LTD. 302, Wakefield House.

302, Wakerield House, 3rd Floor, Sprott Road

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| 0 413450571 | 0 | 0 | 0 | 0 | 5.24 | 2633216 | | TOTAL |
|------------------|------------------------|-------------|---------------------|----------|-----------------------|-----------|---------------------------------|----------|
| | | | | | | | | |
| | | | | | | | | 10 |
| | | | | | | | | 9 |
| | | | | | | | | 8 |
| | | | | | | | | 7 |
| | | | | | | | | 6 |
| | | | | | | | | 5 |
| | | | | | | | | 4 |
| | | | | | | | | S |
| 0.41343037 | | | | | | | | 2 |
| 0.41345057 | 0 | 0 | 0 | 0 | 5.24 | 2633216 | CORPORATION OF INDIA AAACL0582H | 1 / |
| | class | | | | | | LIFE INCLIBANCE | |
| | of the same | | | | | | | |
| share capital | securities | | same class | | | | | |
| % of diluted | convertible | held | the | | above} | | | |
| securities) as a | number of | securities | warrants of | warrants | (1)(a) | | | |
| convertible | 18101 | COUVELUDIE | | 10 | (D/G) | | | |
| | | an wouth la | har of | | Statement at para | | | |
| warrants and | % w.r.t | Number of | As a % total | Number | B | | | |
| conversion of | | | | | (A)+(B)+(C) indicated | | | |
| assuming full | | | | | {i.e., Grand Total | | them | |
| shares | | | | | shares | | Concert (PAC) with | |
| underlying | | | | | total number of | | the Persons Acting in | |
| (including | securities | secu | | | percentage of | of shares | shareholder(s) and | |
| Total shares | Details of convertible | Details of | Details of warrants | Details | Shares as a | Number | Maine(s) of the | DI. ING. |

For Bharati Shipyard Limited

Managing Director.

(II)(a) Statement showing details of Depository Receipts (DRs)

BHARATI SHIPYARD LTD.
302, Wakefield House
3rd Floor, Sprott Road
Ballard Estate,
Murnbai No. 400001.

| TOTAL | TOTAL | | 9 | 8 | 7 | 6 | 5 | 4 | 3 | 7 | J. LAIL | (ADR |
|-------|-------|--|---|---|---|---|---|---|---|------|---------|---|
| | | | | | | | | | | | | (ADRs, GDRs, SDRs, etc.) |
| 0 | | | | | | | | | | | ZE | Number of outstanding DRs |
| 0 | | | | | | | | | | | NIL | Number of shares underlying outstanding DRs |
| 0.00 | | | | | | | | | | 0.00 | | Number of shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |





BHARATI SHIPYARD LTD.

302. Wakefield House 3rd Floor, Sprott Road Ballard Estate,

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares heldimbal No. 400001. by "promoter/promoter group" are in excess of 1% of the total number of shares

| Type of outstanding DR Number of shares Shares underlying outstanding DRs as a underlying outstanding DRs as a underlying outstanding DRs as a underlying outstanding percentage of total number of shares {i.e., DRs Statement at para (I)(a) above} |
|---|
| Ř |
| Number of shares underlying outstanding DRs NIL |
| |

For Bharati Shipperd Limited

Managing Director

