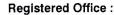


#### **Bharati Shipyard Limited**

Corporate Office: Oberoi Chambers II, 646, New Link Rd. Andheri (W), Mumbai - 400 053.



302, Wakefield House, 3rd Floor, Sprott Road, Ballard Estate, Mumbai - 400 001. INDIA. Tel. : + 91 22 3028 9200/201 Fax : + 91 22 3028 9222 E-mail : info@bharatishipyard.com

Website: www.bharatishipyard.com



Date: 21st April, 2014

The Dy. General Manager Department of Corporate Relations The Bombay Stock Exchange Ltd. P.J. Towers Dalal Street Mumbai – 400 023 The Manager
Listing Department
National Stock Exchange of India
Exchange Plaza, 5<sup>th</sup> Floor
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051.

Dear Sirs,

Script Code: 532609

Sub: Compliance with Clause 35 of the Listing Agreement for Quarter Ended 31<sup>st</sup> March, 2014

Please find enclosed herewith the Shareholding pattern for the quarter ended 31<sup>st</sup> March, 2014 as per Clause 35 of Listing Agreement.

We would request you to please take the same in your record.

Thanking you,

Yours faithfully,

For Bharati Shipyard Limited

Managing Director

Encl: As above

#### Introductory sub-table (I)(a)

Name of the Company: Bharati Shipyard Limited  Scrip Code, Name of the scrip, class of security: 532609  Quarter ended: 31st March, 2014  As a % of total no. of partly As a % of total no. of partly paid-up shares:  As a % of total no. of the company. assuming full convertible securities:  No. of outstanding securities  No. of outstanding convertible  No. of outstanding securities  No. of outstanding convertible  No. of total no. of shares of total no.  No. of varrants  No. of varrants	SHIP		906139390	Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
Name of the scrip, class of security: 532609    Ided: 31st March, 2014	35.31465507	41.843225	13389832	Total
Name of the scrip, class of security: 532609   Ided: 31st March, 2014	0	0		Held by public
Name of the scrip, class of security: 532609  Ied: 31st March, 2014  As a % of total no. of partly As a % of total no. of shares of the company  Mil	35.31465507	41.843225	13389832	Held by promoter/promoter group
Name of the scrip, class of security: 532609  led: 31st March, 2014  As a % of total no. of partly baid-up shares paid-up shares paid-up shares paid-up shares the company  moter/promoter group Nii 0  Total No. of outstanding securities securities  moter/promoter group No. of outstanding securities securities  Total 26926175 0 0  Total 26926175 0 0  As a % of total no. of shares of the convertible securities  As a % of total no. of the convertible securities  MAS a % of total no. of the convertible securities  MAS a % of total no. of shares of the convertible securities  MAS a % of total no. of shares of the convertible securities  MAS a % of total no. of shares of total no. of total no. of shares of total no. of total no. of shares of total no. of total no. of total no. of total no. of total n	the company, assuming tull conversion of warrants	total no.		Warrants:-
As a % of total no. of partly As a % of total no. of shares of the company  Maren of the scrip, class of security: 532609  As a % of total no. of partly As a % of total no. of shares of the company  Mo. of partly paid-up shares paid-up shares paid-up shares the company  Total 0  Total 0  As a % of total no. of partly As a % of total no. of shares of the company  As a % of total no. of the company, assuming full convertible conversion of the convertible securities  Total 0  As a % of total no. of the company, assuming full conversion of the convertible securities  Total 0  26926175 0  Total 0  26926175 100 0  29.715266	S9,			
Name of the scrip, class of security: 532609   As a % of total no. of partly As a % of total no. of shares of the company   As a % of total no. of shares of the company   As a % of total no. of shares of the company   As a % of total no. of shares of the company   As a % of total no. of shares of the company, assuming full outstanding securities   As a % of total no. of the convertible   As a % of tot	29.7152682	100	26926175	Total
Name of the scrip, class of security: 532609  led: 31st March, 2014  As a % of total no. of partly As a % of total no. of shares of the company  moter/promoter group   Nii		100	26926175	Held by public
Company: Bharati Shipyard Limited	0	0	0	Held by promoter/promoter group
Sharati Shipyard Limited  scrip, class of security: 532609  ch, 2014  As a % of total no. of partly As a % of total no. of shares of the company  er group Nii 0 0 0  Total 0 As a % of total no. of the company, assuming full outstanding convertible convertible	securities			securities:-
As a % of total no. of partly As a % of total no. of shares of the company  0 0 0 0	As a % or total no. or snares of the company, assuming full conversion of the convertible			Outstanding convertible
As a % of total no. of partly As a % of total no. of shares of the company  0 0 0 0				
As a % of total no. of partly As a % of total no. of shares of the company	0	0	0	Total
As a % of total no. of partly As a % of total no. of shares of the company	0	0	Nii	Held by public
As a % of total no. of partly As a % of total no. of shares baid-up shares the company	0	0	N:	Held by promoter/promoter group
As a % of total no. of partly As a % of total no. of shares	the company		No. of partly paid-up shares	Partly paid-up shares:-
Name of the Company: Bharati Shipyard Limited Scrip Code, Name of the scrip, class of security: 532609 Quarter ended: 31st March, 2014	a % of total no. of shares	no. of partly		
Name of the Company: Bharati Shipyard Limited Scrip Code, Name of the scrip, class of security: 532609				Quarter ended: 31st March, 2014
Name of the Company: Bharati Shipyard Limited			s of security: 532609	Scrip Code, Name of the scrip, clas
			yard Limited	Name of the Company: Bharati Ship

Rharati Shipyard Limited Managinh Director.

		Stateme	ent Showin	Statement Showing Shareholdin	g Pattern		
			Tal	Table (I)(a)			
Categ	Category of	Number of	Total	Number of	Total share	Total shareholding as a	Shares Pledged or otherwise
	Shareholder	Shareholder number	number	shares held in	percenta	percentage of total	encumbered
code		S	of shares	dematerialized	number	number of shares	
				form			
					As a	As a	Number of
					percentage	percentage	shares
					$of(A+B)^1$	of (A+B+C)	
(J)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A) S	Shareholding of Promoter and Promoter						
<u></u>	Indian						
(a) I	Individuals/ Hindu Undivided Family						
		2	11448064	11448064	22.76	22.76	11448064
(b) (	Central Government/ State Government(s)			>	> >>	>	>
					0.00	0.00	0
(c) I	Bodies Corporate	4	21489909	9643307	42.72	19.17	2878731
(d) H	Financial Institutions/ Banks	0	0	0	0.00	0.00	0
(e) /	Any Others(Specify)	0	0	0	0.00	0.00	0
(e-i)					0.00	0.00	
(e-ii)					0.00	0.00	
7.0	Sub Total(A)(1)	6	32937973	21091371	65.48	41.93	14326795
2	Foreign						
a	Individuals (Non-Residents Individuals/						
Inspire	Foreign Individuals)	0	0	0	0.00	0.00	0
b I	Bodies Corporate	0	0	0	0.00	0.00	0
c I	Institutions	(≲)	0	0	0.00	0.00	0

Bodies Corporate 617 2035896 Individuals	617	Sub-Total (B)(1) 18 33		Any Other (specify)	Qualified Foreign Investor	Foreign Venture Capital Investors	Foreign Institutional Investors		Venture Capital Funds	Central Government/ State Government(s)	Financial Institutions Banks	Mutual Funds/ UTI	Institutions	Public shareholding	Total Shareholding of Promoter	Sub Total(A)(2)		Any Others(Specify)	Qualified Foreign Investor
							l	Ì							and				
2035896	203580	33		0	0	0	1	0	0	0	17	0			6	0		0	0
		3333026		0	0	0	8000	0	0	0	3325026	0			32937973	0		0	0
2035896	2035806	3333026		0	0	0	8000	0	0	0	3325026	0			21091371	0		0	0
4.05	4 05	6.63		0.00	0.00	0.00	0.02	0.00	0.00	0.00	6.61	0.00			65.48	0.00	0.00	0.00	0.00
4.05	4.05	6.63		0.00	0.00	0.00	0.02	0.00	0.00	0.00	6.61	0.00			41.93	0.00	0.00	0.00	0.00
205191	205101	0		0	0	0	0	0	0	0	0	0			14326795	0	0	0	0
	10.08	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00			43.50	0.00	0.00	0.00	0.00
		205191 10.08																	

								_						<u>a</u>		<u>্</u>		
	7.00	2 I		Jame >		(C)	. 7	(4)		75				(d-ii)		(d-i)	(d) /	(c) (
GRAND TOTAL (A)+(B)+(C)	Sub-Total (C)	Public	Promoter and Promoter Group	issued	which Depository Receipts have been	Shares held by Custodians and against	TOTAL (A)+(B)	(B)(1)+(B)(2)	Total Public Shareholding (B)=	Sub-Total (B)(2)	Trusts	Non Resident Indians (NON REPAT)	Non Resident Indians (REPAT)	Foreign National		Clearing Member	Any Other (specify)	Qualified Foreign Investor
38767	0	0	0				38767	38761		38743	4	142	558		162			0
38767 50298942	0	0	0				50298942	17360969		14027943	3613	68062	540965		233672			0
38451588	0	0	0				38451588	17360217		14027191	3613	68062	540965		233672			0
100.00		0	0				100.00	34.52		27.89	0.01	0.14	1.08		0.46			0.00
100.00	0	0.00	0.00				100.00	34.52		27.89	0.01	0.14	1.08		0.46			0.00
14951800	0	0	0				14951800	625005		625005	0	1500	1650		32889			0
29.73			0.00				29.73	3.60		4.46	0.00	2.20	0.31		14.07			0.00
	0	0																

For Bharati Shipyard Limited

Managing Director.

7	0	Ŋ	4	ω	N			_	Sr.Nc
						No.DCS/PREF/SK/FIP/556/2013-14 and Listing Approval from NSE has been received on 11/4/2014 vide Letter No.NSE/LIST/235937-B. Trading Approval was also received from BSE and NSE on 15th April, 2014.	Ltd., a Promoter Group Company by a resolution on 24/09/2013 and application for listing of these equity shares has been submitted to BSE & NSE. Listing Approval from BSE has been received on 10/1/2014 vide Letter -	The Company has allotted 11846602 Equity Shares on conversion of Convertible Warrants to M/s. Bharati Infratech Projects Pvt.	Sr.No Notes



For Bharati Shippord Limited

Managing Director.

3.63497861	0	0	100.000	13389832	65.48	100.00	32937973	65.48	32937973	AL	TOTAL
				AND MELLOCICIES OF THE PROPERTY OF THE PROPERT							Commence of the commence of th
нати краничения в применя в пр											10
				Re-representation (interestate interestate							9
на менения подвижения применя в пределения подвижения подвижения в подвижения в подвижения в подвижения в подви											~
дали-адальные «Адальнай» мога извелей мучествующенных випретителя положения поставления поставления поставления	men ill Chalant de referede deservice menantamente mande										7
0.0361909	0	0	31.1584	4172060 31.1584	0.65	100.00	327940	0.65	327940	Infrastructure Pvt Ltd	6
										Harsha	
0.2412271/4			17.701	COLTILL	-1	100.00	E107070	1.00	10000	Services Pvt Ltd	ę
0 0/100074/			2/ 751	331/170	A 3.7.	100 00	7185878	4 4 7 7 7	7185878	Maritime	カ
						en her egenerativi e standalassa egenerativi e estandor e estanda abada abada e especial e especial e especial				Bharati	
										Ltd	
0.317691851	0	0	0		5.72	100.00	28/8/31	5.72	28/8/31	Dredging	4
										Shipping And	
										Bharati	
										Projects Pvt Ltd	
1 776477237	0	0	44.0905	5903650 44.0905	32.00	100.00	16097360	32.00	16097360 32.00	Infratech	w
										Bharati	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



Bharati Eb Pyard Limited

. C. Wanaging Director

### (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

			1	2	NO2	2633216		TOTAL
			15					
				CON NO				
								10
								9
								∞
								7
								6
								5
								4
								3
								2
0.290597234	0	0	0	0	5.24	2633216	AAACL0582H	1
							INDIA	
							CORPORATION OF	
							LIFE INSURANCE	
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Details of convertible securities  Number   % w.r.t of total convertibl number of esecurities securities held of the same class	Details of securities held	Details of warrants  Number As a % total total warrants number of warrants of the same class	Details of Number of warrants held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares held	Name of the shareholder	Sr. No.

V. C. Lamber Y. Managing Director.

### (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

0.290597234	0	0	0	0	5.24	2633216		TOTAL
								10
								9
					0.000			8
								7
								6
								5
								4
								သ
								2
0.290597234	0	0	0	0	5.24	2633216	CORPORATION OF INDIA AAACL0582H	1
							LIFE INSURANCE	
	of the same class							
share capital	securities		same class					
% of diluted	convertible	held	the		above}			
securities) as a	number of	securities	warrants of	warrants	(I)(a)			
convertible	total	convertible	number of	of	Statement at para			
warrants and	% w.r.t	Number of	As a % total	Number	Þ.			
conversion of					(A)+(B)+(C) indicated			
assuming full					{i.e., Grand Total		them	
shares					shares		Concert (PAC) with	
underlying					total number of		the Persons Acting in	
(including	securities	secu			percentage of	of shares	shareholder(s) and	
Total shares	Details of convertible	Details of	Details of warrants	Details of	Shares as a	Number	Name(s) of the	Sr. No.

BHS RAIN SHIP RAIN

Sharati To d Limited

Managing Director.

#### (I)(d) Statement showing details of locked-in shares

37.00	18611178	TOTAL
0.65	327940	3 Harsha Infrastructure Pvt Ltd
4.35	2185878	2 Bharati Maritime Services Pvt. Ltd.
32.00	16097360	1 Bharati Infratech Projects Pvt. Ltd
(I)(a) above}		
(A)+(B)+(C) indicated in Statement at para		
number of shares {i.e., Grand Total		
Locked-in shares as a percentage of total	Number of locked-in shares	Sr. No. Name of the shareholder



## (II)(a) Statement showing details of Depository Receipts (DRs)

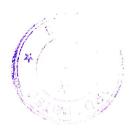
TOTAL		9	8	7	6	5	4	3	2	1 NIL	Sr. No. Typ
										,	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
0			à							NIL	Number of outstanding DRs
0										NIL	Number of shares underlying outstanding DRs
00:0										0.00	Number of shares underlying outstanding DRs percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

For Bharati Shipyard Limited

Managing Director.

#### (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Sr. No. Name of the DR Holder	Type of outstanding DR Number of shares (ADRs, GDRs, SDRs, underlying outsta	Number of shares underlying outstanding DRs	Number of shares Shares underlying outstanding DRs as a underlying outstanding percentage of total number of shares {i.e., DRs Grand Total (A)+(B)+(C) indicated in
			DRs	Grand Total (A)+(B)+(C) indicated in
-	NIL	NIL	NIL	0.00
١				
2				
သ				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00



or Bharati Shipyrd Limited

Managing Director.

# (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

		TEST TEST	100							ABAPK6775D	
0.631636596	0	0	0	0	11.38	100.00	5723508	11.38	5723508	Chandra Kapoor	2
										Prakash	
0.631752252	0	0	0	0	11.38	100.00	5724556	11.38	5724556	Vijay Kumar AAIPV4151D	1
(IXI)	(X)	(%)	(IX)	(VIII)	(VII)	(VI)=(V)/(III)* 100	(V)	(IV)	(III)	(II)	(1)
	class									shareholder	No.
	same						_				
	of the										
	Ø		class		(I)(a)						
	securitie	held	same		clause						
	ble	Ø	of the		sub-			+(C)			
	converti	securitie	warrants securitie		(C) of		_	(A) + (B)			
	of	ble	of	held	(A)+(B)+			total			
	number	converti	number	warrants	total			grand	held		
	total	of	total	of	of grand	percentage		of	of shares		
	As a %	Number	As a %	Number	As a %	As a	No.	As a %	Number		
share capital			×4								
as a % of diluted											,
convertible securities)											
warrants and											
conversion of											
shares assuming full	securities	secu									
(including underlying	convertible	conve						ld	held		
Total shares	Details of	Deta	warrants	Details of warrants	es (*)	Encumbered shares (*)	Encu	f Shares	Details of Shares	Name of the	Sr.