

BHARATI SHIPYARD LTD.

302, Wakefield House,
3rd Floor, Sprott Road
Ballard Estate

Introductory sub-table (I)(a)

Name of the Company: **BHARATI SHIPYARD LIMITED**

Script Code, Name of the scrip, class of security: 532609

CIN : L61100MH1976PLC019092

Quarter ended: 30th June, 2014

Partly paid-up shares:- No. of partly paid-up shares As a % of total no. of partly paid-up shares As a % of total no. of shares of the company

Held by promoter/promoter group	Nil		0	
Held by public	Nil		0	
Total			0	

Outstanding convertible securities:- No. of outstanding securities As a % of total no. of outstanding convertible securities As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group	0		0	
Held by public	0	#DIV/0!	0	
Total	0	#DIV/0!	0	

Warrants:- No. of warrants As a % of total no. of warrants As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group	13389832		41.843225	35.31465507
Held by public			0	0
Total	13389832		41.843225	35.31465507

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities

636887740

For Bharati Shipyard Limited

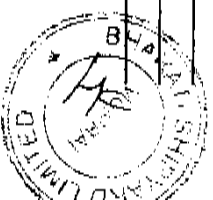
Managing Director



BHARATI SHIPYARD LTD,
 302, Wakefield House,
 3rd Floor, Spout Road
 Ballard Estate,
 Mumbai No: 400004.

Statement Showing Shareholding Pattern

Table (I)(a)									
Category of Shareholder	Number of Shares	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Indian								
(a)	Individuals/ Hindu Undivided Family								
(b)	Central Government/ State Government(s)								
(c)	Bodies Corporate								
(d)	Financial Institutions/ Banks								
(e)	Any Others(Specify)								
(e-i)									
(e-ii)									
Sub Total(A)(I)		6	32937973	32937973	65.48	65.48	32937973	100.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
c	Institutions	0	0	0	0.00	0.00	0	0.00	



BHARATI SHIPYARD LTD.

302, Wakefield House,
3rd Floor, Sport Road

d	Qualified Foreign Investor	3rd Floor, Sport Road	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	Baharal Estate	0	0	0	0.00	0.00	0	0.00
e-i		Number No. 400001.	0	0	0	0.00	0.00	0	0.00
e-ii						0.00	0.00	0	0.00
	Sub Total(A)(2)		0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and		6	32937973	32937973	65.48	65.48	32937973	100.00
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI		0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks		17	3325026	3325026	6.61	6.61	0	0.00
(c)	Central Government/ State Government(s)		0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds		0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies		0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors		1	8000	8000	0.02	0.02	0	0.00
(g)	Foreign Venture Capital Investors		0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor		0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)		0	0	0	0.00	0.00	0	0.00
(i-i)									
(i-ii)									
	Sub-Total (B)(1)		18	3333026	3333026	6.63	6.63	0	0.00
B 2	Non-institutions								
(a)	Bodies Corporate		628	2143309	2143309	4.26	4.26	233217	10.88
(b)	Individuals								
	Individuals -i: Individual shareholders holding nominal share capital up to Rs 1 lakh		35696	9161609	9160857	18.21	18.21	199225	2.11
ii: Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.			63	1815031	1815031	3.61	3.61	155379	8.56

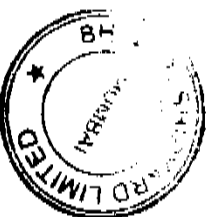


BHARATI SHIPYARD LTD.

(c)	Qualified Foreign Investor	302, Wakefield House	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	3rd Floor, Spirett Road Ballard Estate, Mumbai No. 400001,	0	0	0	0.00	0.00	0	0.00
(d-1)	Clearing Member		162	251040	251040	0.50	0.50	42634	16.98
(d-ii)	Foreign National								
	Non Resident Indians (REPAT)		535	582386	582386	1.16	1.16	1650	0.28
	Non Resident Indians (NON REPAT)		137	73455	73455	0.15	0.15	1500	2.04
	Trusts		2	1113	1113	0.00	0.00	0	0.00
	Sub-Total (B)(2)		37223	14027943	14027191	27.89	27.89	627605	4.47
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		37241	17360969	17360217	34.52	34.52	627605	3.62
	TOTAL (A)+(B)		37247	50298942	50298190	100.00	100.00	33565578	66.73
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group		0	0	0	0	0.00	0	0.00
2	Public		0	0	0	0	0.00	0	0
	Sub-Total (C)		0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)		37247	50298942	50298190	100.00	100.00	33565578	66.73

For Bharati Shipyards Limited

[Signature]
Managing Director.



BHARATI SHIPYARD LTD.
302, Wakefield House,
3rd Floor, Sprott Road
Ballard Estate,
Mumbai No: 400004.

Sr.No	Notes
1	Out of 3,20,00,000 Convertible Debentures allotted to "Promoter & Promoter Group", 1,86,10,168 Convertible Debentures have been already converted into equity and the same have already been listed with the Stock Exchanges. The remaining 1,33,89,832 Convertible Debentures are pending for allotment and listing.
2	
3	
4	
5	
6	
7	

For Bharati Shipyards Limited

Managing Director



BHARATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Sport Road
 Ballard Estate,

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)* 100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class				
1	Vijay Kumar AAJPV4151D Prakash Chandra Kapoor	5724556	11.38	5724556	100.00	11.38	0	0	0	0	0	0	0.898832815	
2	ABAPK6775D	5723508	11.38	5723508	100.00	11.38	0	0	0	0	0	0	0.898668265	



BHARATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Spicott Road,
 Ballard Estate,

3	Bharati Infatech Projects Pvt Ltd	16097360	32.00	16097360	Mumbai No. 40000R 100.00	32.00	5903650	26.83	0	0	2.527503513
4	Bharati Shipping And Dredging Company Pvt Ltd	2878731	5.72	2878731	0.00	5.72	0	0	0	0	0.451999751
5	Bharati Maritime Services Pvt Ltd	2185878	4.35	2185878	100.00	4.35	3314122	60.2568	0	0	0.343212447
6	Harsha Infrastructure Pvt Ltd	327940	0.65	327940	100.00	0.65	4172060	92.7124	0	0	0.051491021
7											
8											
9											
10											
11											
TOTAL		32937973	65.48	32937973	100.00	65.48	13389832	41.84	0	0	5.171707811

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For: Bharati Shipyards Limited
 Managing Director



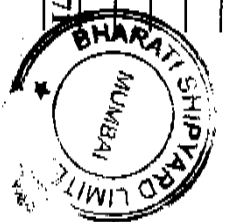
SHARATI SHIPYARD LTD.

302, Wakefield House,
3rd Floor, Spillo Road
Dahisar, Mumbai - 400 076

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H	2633216	5.24	0	0	0	0	0.413450571
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		2633216	5.24	0	0	0	0	0.413450571

For Bharati Shipyard Limited
Managing Director



BHARATI SHIPYARD LTD.

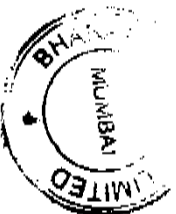
302, Wakefield House,
1st Floor, Spout Road
Ballard Estate,
Mumbai No. 400001.

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA AAAACL0582H	2633216	5.24	0	0	0	0	0.413450571
2								
3								
4								
5								
6								
7								
8								
9								
10								
TOTAL		2633216	5.24	0	0	0	0	0.413450571

For Bharati Shipyards Limited

Managing Director.




(D)(d) Statement showing details of locked-in shares

SHARATI SHIPYARD LTD.
302, Wakefield House,
3rd Floor, Sproul Road
Ballard Estate,
Mumbai No. 400001.

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Bharati Infrotech Projects Pvt. Ltd	11846602	23.55
TOTAL		11846602	23.55

For Bharati Shipyard Limited


Managing Director.



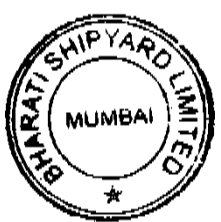
(11)(a) Statement showing details of Depository Receipts (DRs)

BHARATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Spout Road
 Ballard Estate,
 Mumbai No. 400001.

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

For Bharati Shipyards Limited

[Signature]
 Managing Director.



SHAKATI SHIPYARD LTD.
 302, Wakefield House,
 3rd Floor, Sport Road
 Ballard Estate,

(D)(b) Statement showing holding of Depository Receipts (DRs), where underlyin
by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL	NIL	NIL	0.00
2				
3				
4				
5				
6				
7				
8				
9				
TOTAL		0	0	0.00

For Bharati Shipyards Limited

 Managing Director

