

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation V31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations.

Name of the Target Company(TC)	BHARATI SHIPYARD LIMITED
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	BHARATI INFRA TECH PROJECTS PRIVATE LIMITED
Date of reporting	4 th April, 2014
Names of the stock exchanges where the shares of the target company are listed	BOMBAY STOCK EXCHANGE LIMITED (BSE) NATIONAL STOCK EXCHANGE INDIA LIMITED (NSE)

Details of the promoters' holding:
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)

Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others-give details
	Names	Number	% of Total Share capital	Type - Creations/ invocation/ release	Date's	Number	
BHARATI INFRA TECH PROJECTS PRIVATE LIMITED	42,50,758	8.45%	CREATION OF PLEDGE	31.03.2014	NIL	NIL	PLEDGE CREATED IN FAVOR OF SBICAP TRUSTEE COMPANY LIMITED AS AGREED IN CDR SCHEME

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Signature of the Director

[Handwritten Signature]

Place : Mumbai

Date : 4th April, 2014

