

(I) (a) Statement Showing Shareholding Pattern

Name of the Company : Bharat Petroleum Corporation Ltd.

Scrip Code : 500547 Name of the scrip : BPCL Class of security : Equity shares

Quarter ended : 31.03.2015

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (723,084,248 Equity Shares of Rs.10/- each amounting to total paid up capital of Rs.723,08,42,480)	723,084,248		

Annexure A

(l) in Clause 35

(a) for sub-clause (l)(a), the following sub-clause shall be substituted, namely:-

"(I) (a) Statement Showing Shareholding Pattern

Name of the Company : BHARAT PETROLEUM CORPORATION LTD								
Scrip Code : 500547		Name of the scrip : BPCL		Class of security		Equity Shares		
Book Closure Date : 31.03.2015								
Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(b)	Central Government/ State Government(s)	1	397200120	397200120	54.93	54.93	N.A	N.A
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A
	Sub Total(A)(1)	1	397200120	397200120	54.93	54.93		
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(d)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A
	Sub Total(A)(2)	0	0	0	0.00	0.00		
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	397200120	397200120	54.93	54.93		
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	206	46656119	46656075	6.45	6.45	N.A	N.A
(b)	Financial Institutions/ Banks	36	791384	788292	0.11	0.11	N.A	N.A
(c)	Central Government/ State Government(s)	1	6222222	Nil	0.86	0.86	N.A	N.A
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(e)	Insurance Companies	15	37771944	37771944	5.22	5.22	N.A	N.A
(f)	Foreign Institutional Investors	503	124250741	124249941	17.18	17.18	N.A	N.A
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(i)	Any Others (specify)							
	Sub-Total (B)(1)	761	215692410	209466252	29.83	29.83		
(2)	Non-institutions							
(a)	Bodies Corporate	1343	24560825	24525285	3.40	3.40	N.A	N.A
(b)	Individual							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	80267	14477750	12739217	2.00	2.00	N.A	N.A
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	70	2033775	2013119	0.28	0.28	N.A	N.A
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(d)	Any other (specify)							
	BPCL Trust for investment in Shares	1	67457474	67457474	9.33	9.33	N.A	N.A
	NRI	1408	538491	504241	0.07	0.07	N.A	N.A
	OCB	Nil	Nil	Nil	Nil	Nil	N.A	N.A
	Clearing Members	168	1123403	1123403	0.16	0.16	N.A	N.A
	Sub-Total (B)(2)	83257	110191718	108362739	15.24	15.24		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	84018	325884128	317828991	45.07	45.07		
	TOTAL (A)+(B)	84019	723084248	715029111	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	N.A	N.A
(2)	Public	Nil	Nil	Nil	Nil	Nil	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	84019	723084248	715029111	100.00	100.00		

¹ For determining public shareholding for the purpose of Clause 40A² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A³ For definitions of "Public Shareholding", refer to Clause 40A

N.A - Not Applicable

"(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Govt. of India	397200120	54.93	-	-	-	-	-	-	-	54.93
	TOTAL	397200120	54.93								54.93

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	BPCL Trust for investment in Shares	67457474	9.33					9.33	
2	Life Insurance Corporation Of India	27086759	3.75					3.75	
3	Hdfc Trustee Company Limited-Hdfc Equity Fund	9755397	1.35					1.35	
4	Franklin Templeton Investment Funds	8764064	1.21					1.21	
	TOTAL	113063694	15.64					15.64	

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company									
Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	BPCL Trust for investment in Shares	67457474	9.33					9.33	
	TOTAL	67457474	9.33					9.33	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Promoter / Promoter Group / Public
NIL				
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				
TOTAL				

"(III) (a) Statement Showing the voting pattern of Shareholders, if more than one class of shares/securities

(Give description of voting rights for each class security

Class X : Equity Shares Class Y : Class Z :)

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights I.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (VII)	As a percentage of (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter						
1	Indian						
(a)	Individuals/ Hindu Undivided Family	Nil			Nil	Nil	Nil
(b)	Central Government/ State Government(s)	397200120			397200120	54.93	54.93
(c)	Bodies Corporate	Nil			Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil			Nil	Nil	Nil
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil
	Sub Total(A)(1)	397200120			397200120	54.93	54.93
2	Foreign						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil			Nil	Nil	Nil
(b)	Bodies Corporate	Nil			Nil	Nil	Nil
(c)	Institutions	Nil			Nil	Nil	Nil
(d)	Qualified Foreign Investor	Nil			Nil	Nil	Nil
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil
	Sub Total(A)(2)	0			0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	397200120			397200120	54.93	54.93
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI	46656119			46656119	6.45	6.45
(b)	Financial Institutions/ Banks	791384			791384	0.11	0.11
(c)	Central Government/ State Government(s)	6222222			6222222	0.86	0.86
(d)	Venture Capital Funds	Nil			Nil	Nil	Nil
(e)	Insurance Companies	37771944			37771944	5.22	5.22
(f)	Foreign Institutional Investors	124250741			124250741	17.18	17.18
(g)	Foreign Venture Capital Investors	Nil			Nil	Nil	Nil
(h)	Qualified Foreign Investor	Nil			Nil	Nil	Nil
(i)	Any Others (specify)						
	Sub-Total (B)(1)	215692410			215692410	29.83	29.83

(2)	Non-institutions				
(a)	Bodies Corporate	24560825	24560825	3.40	3.40
(b)	Individual				
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	14477750	14477750	2.00	2.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2033775	2033775	0.28	0.28
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil
(d)	Any other (specify)				
	BPCL Trust for investment in Shares	67457474	67457474	9.33	9.33
	NRI	538491	538491	0.07	0.07
	OCB	Nil	Nil	Nil	Nil
	Clearing Members	1123403	1123403	0.16	0.16
	Sub-Total (B)(2)	110191718	110191718	15.24	15.24
	Total Public Shareholding (B) = (B)(1)+(B)(2)	325884128	325884128	45.07	45.07
	TOTAL (A)+(B)	723084248	723084248	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil	Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	723084248	723084248	100.00	100.00