

Sec.3.4.1(L)

7<sup>th</sup> April, 2014

The Secretary,  
**BSE Ltd**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Fax No. 91-22-2272 3121/3719/2039  
**BSE Scrip Code: 500547**

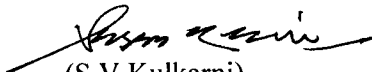
Dear Sir,

**Sub: Shareholding Pattern for the quarter ended 31<sup>st</sup> March, 2014 as per clause 35 of Listing Agreement.**

We enclose herewith Shareholding pattern of the Company for the quarter ended 31<sup>st</sup> March, 2014 in the format prescribed as per clause 35 of the Listing Agreement.

Thanking You,

Yours faithfully,  
For **Bharat Petroleum Corporation Limited**



(S V Kulkarni)  
Company Secretary

13

Encl.: A/a..  
CC:  
The Secretary,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No C/1,  
G Block, Bandra-Kurla Complex  
Mumbai 400051  
Fax : 022-26598237/38  
**(Filed electronically through NEAPS).**

<b>(I) (a) Statement Showing Shareholding Pattern</b>			
<b>Name of the Company : Bharat Petroleum Corporation Ltd.</b>			
<b>Scrip Code : 500547</b>		<b>Name of the scrip : BPCL</b>	<b>Class of security : Equity shares</b>
<b>Quarter ended : 31.03.2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
<b>Total :</b>	---	---	---
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
<b>Total :</b>	---	---	---
<b>Warrants :-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
<b>Total :</b>	---	---	---
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (723,084,248 Equity Shares of Rs.10/- each amounting to total paid up capital of Rs.723,08,42,480)	723,084,248		



(l) in Clause 35

(a) for sub-clause (l)(a), the following sub-clause shall be substituted, namely:-

## "(I) (a) Statement Showing Shareholding Pattern

Name of the Company : BHARAT PETROLEUM CORPORATION LTD									
Scrip Code : 500547		Name of the scrip : BPCL			Class of security		Equity Shares		
Quarter ended : 31.03.2014									
Category code  (I)	Category of Shareholder  (II)	Number of shareholders  (III)	Total number of shares  (IV)	Number of shares held in dematerialized form  (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)-(VIII)/(IV)*100	
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>								
<b>1</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(b)	Central Government/ State Government(s)	1	397200120	397200120	54.93	54.93	N.A	N.A	
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>397200120</b>	<b>397200120</b>	<b>54.93</b>	<b>54.93</b>			
<b>2</b>	<b>Foreign</b>								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>397200120</b>	<b>397200120</b>	<b>54.93</b>	<b>54.93</b>			
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	244	64367109	64367065	8.90	8.90	N.A	N.A	
(b)	Financial Institutions/ Banks	34	647641	644549	0.09	0.09	N.A	N.A	
(c)	Central Government/ State Government(s)	1	6222222	Nil	0.86	0.86	N.A	N.A	
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Insurance Companies	26	49925459	49925459	6.90	6.90	N.A	N.A	
(f)	Foreign Institutional Investors	357	82244829	82244029	11.37	11.37	N.A	N.A	
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(i)	Any Others (specify)								
	<b>Sub-Total (B)(1)</b>	<b>662</b>	<b>203407260</b>	<b>197181102</b>	<b>28.13</b>	<b>28.13</b>			
<b>(2)</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	1328	35811634	35776006	4.95	4.95	N.A	N.A	
(b)	Individual			13183717	2.08	2.08	N.A	N.A	
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	78159	15042877						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	74	2398162	2377506	0.33	0.33	N.A	N.A	
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Any other (specify)								
	BPCL Trust for investment in Shares	1	67457474	Nil	9.33	9.33	N.A	N.A	
	NRI	1206	516920	493492	0.07	0.07	N.A	N.A	
	OCB	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	Clearing Members	213	1249801	1249801	0.17	0.17	N.A	N.A	
	<b>Sub-Total (B)(2)</b>	<b>80981</b>	<b>122476868</b>	<b>53080522</b>	<b>16.94</b>	<b>16.94</b>			
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>81643</b>	<b>325884128</b>	<b>250261624</b>	<b>45.07</b>	<b>45.07</b>			
	<b>TOTAL (A)+(B)</b>	<b>81644</b>	<b>723084248</b>	<b>647461744</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
<b>(1)</b>	<b>Promoter and Promoter Group</b>	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
<b>(2)</b>	<b>Public</b>	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>81644</b>	<b>723084248</b>	<b>647461744</b>	<b>100.00</b>	<b>100.00</b>			

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

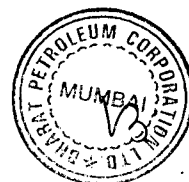
N.A - Not Applicable



"(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GOVERNMENT OF INDIA	397200120	54.93	-	-	-	-	-	-	-	54.93
	<b>TOTAL</b>	<b>397200120</b>	<b>54.93</b>								<b>54.93</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (l)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class		
1	BPCL TRUST FOR INVESTMENT IN SHARES	67457474	9.33					9.33	
2	LIFE INSURANCE CORPORATION OF INDIA	39162846	5.42					5.42	
3	ICICI PRUDENTIAL LIFE INSURANCE COMP	12485353	1.73					1.73	
4	GOVERNMENT PENSION FUND GLOBAL	9235807	1.28					1.28	
5	HDFC STANDARD LIFE INSURANCE COMPANY	8951951	1.24					1.24	
6	HDFC TRUSTEE COMPANY LIMITED-HDFC EQ	8385440	1.16					1.16	
	<b>TOTAL</b>	<b>145678871</b>	<b>20.15</b>					<b>20.15</b>	



**(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company**

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	BPCL TRUST FOR INVESTMENT IN SHARES	67457474	9.33					9.33
2	LIFE INSURANCE CORPORATION OF INDIA	39162846	5.42					5.42
	<b>TOTAL</b>	<b>106620320</b>	<b>14.75</b>					<b>14.75</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
NIL				
<b>TOTAL</b>				



**(II)(a) Statement showing details of Depository Receipts (DRs)**

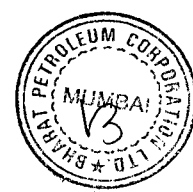
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
NIL				
<b>TOTAL</b>				





**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>NIL</b>				
<b>TOTAL</b>				

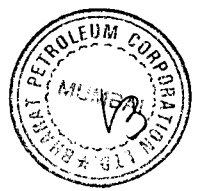


**"(III) (a) Statement Showing the voting pattern of Shareholders, if more than one class of shares/securities is issued by the issuer**

(Give description of voting rights for each class security

**Class X : Equity Shares**  
**Class Y :**  
**Class Z :**

Category code  (I)	Category of Shareholder  (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)  (VI)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
		(III)	(IV)	(V)			
<b>(A)</b>	<b>Promoter and Promoter</b>						
<b>1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	Nil			Nil	Nil	Nil
(b)	Central Government/ State Government(s)	397200120			397200120	54.93	54.93
(c)	Bodies Corporate	Nil			Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil			Nil	Nil	Nil
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil
	<b>Sub Total(A)(1)</b>	<b>397200120</b>			<b>397200120</b>	<b>54.93</b>	<b>54.93</b>
<b>2</b>	<b>Foreign</b>						
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil			Nil	Nil	Nil
(b)	Bodies Corporate	Nil			Nil	Nil	Nil
(c)	Institutions	Nil			Nil	Nil	Nil
(d)	Qualified Foreign Investor	Nil			Nil	Nil	Nil
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil
	<b>Sub Total(A)(2)</b>	<b>0</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>397200120</b>			<b>397200120</b>	<b>54.93</b>	<b>54.93</b>
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	64367109			64367109	8.90	8.90
(b)	Financial Institutions/ Banks	647641			647641	0.09	0.09
(c)	Central Government/ State Government(s)	6222222			6222222	0.86	0.86
(d)	Venture Capital Funds	Nil			Nil	Nil	Nil
(e)	Insurance Companies	49925459			49925459	6.90	6.90
(f)	Foreign Institutional Investors	82244829			82244829	11.37	11.37
(g)	Foreign Venture Capital Investors	Nil			Nil	Nil	Nil
(h)	Qualified Foreign Investor	Nil			Nil	Nil	Nil
(i)	Any Others (specify)						
	<b>Sub-Total (B)(1)</b>	<b>203407260</b>			<b>203407260</b>	<b>28.13</b>	<b>28.13</b>



<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	35811634			35811634	4.95
(b)	Individual					4.95
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	15042877			15042877	2.08
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2398162			2398162	0.33
(c)	Qualified Foreign Investor	Nil			Nil	Nil
(d)	Any other (specify)					
	BPCL Trust for investment in Shares	67457474			67457474	9.33
	NRI	516920			516920	0.07
	OCB	Nil			Nil	Nil
	Clearing Members	1249801			1249801	0.17
	<b>Sub-Total (B)(2)</b>	<b>122476868</b>			<b>122476868</b>	<b>16.94</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>325884128</b>			<b>325884128</b>	<b>45.07</b>
	<b>TOTAL (A)+(B)</b>	<b>723084248</b>			<b>723084248</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil			Nil	Nil
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>723084248</b>			<b>723084248</b>	<b>100.00</b>

