

(D) (a) Statement Showing Shareholding Pattern

Name of the Company : Bharat Petroleum Corporation Ltd.

Scrip Code : 50047 Name of the scrip : BPCL Class of security : Equity shares

Quarter ended : 31.12.2014

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter / promoter group	---	---	---
Held by public	---	---	---
Total :	---	---	---
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (723,084,248 Equity Shares of Rs.10/- each amounting to total paid up capital of Rs.723,08,42,480)	723,084,248		

(l) in Clause 35

(a) for sub-clause (l)(a), the following sub-clause shall be substituted, namely:-

(I) (a) Statement Showing Shareholding Pattern

Name of the Company : BHARAT PETROLEUM CORPORATION LTD									
Scrip Code : 500547		Name of the scrip : BPCL			Class of security		Equity Shares		
Book Closure Date : 31.12.2014									
Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100	
(A)	Promoter and Promoter Group²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(b)	Central Government/ State Government(s)	1	397200120	397200120	54.93	54.93	N.A	N.A	
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	Sub Total(A)(1)	1	397200120	397200120	54.93	54.93			
2	Foreign								
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Any Others (Specify)	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	Sub Total(A)(2)	0	0	0	0.00	0.00			
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	397200120	397200120	54.93	54.93			
(B)	Public shareholding³								
(1)	Institutions								
(a)	Mutual Funds/ UTI	232	52768898	52768854	7.30	7.30	N.A	N.A	
(b)	Financial Institutions/ Banks	45	1388573	1385481	0.19	0.19	N.A	N.A	
(c)	Central Government/ State Government(s)	1	6222222	Nil	0.86	0.86	N.A	N.A	
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(e)	Insurance Companies	16	40597676	40597676	5.61	5.61	N.A	N.A	
(f)	Foreign Institutional Investors	483	109903051	109902251	15.20	15.20	N.A	N.A	
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(i)	Any Others (specify)								
	Sub- Total (B)(1)	777	210880420	204654262	29.16	29.16			
(2)	Non-institutions								
(a)	Bodies Corporate	1574	28196791	28161251	3.90	3.90	N.A	N.A	
(b)	Individual								
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	87560	15757582	13990809	2.18	2.18	N.A	N.A	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	76	2308023	2287367	0.32	0.32	N.A	N.A	
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(d)	Any other (specify)								
	BPCL Trust for investment in Shares	1	67457474	67457474	9.33	9.33	N.A		
	NRI	1532	639401	605151	0.09	0.09	N.A	N.A	
	OCB	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	Clearing Members	104	644437	644437	0.09	0.09	N.A	N.A	
	Sub-Total (B)(2)	90847	115003708	113146489	15.90	15.90			
	Total Public Shareholding (B) = (B)(1)+(B)(2)	91624	325884128	317800751	45.07	45.07			
	TOTAL (A)+(B)	91625	723084248	715000871	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(1)	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
(2)	Public	Nil	Nil	Nil	Nil	Nil	N.A	N.A	
	GRAND TOTAL (A)+(B)+(C)	91625	723084248	715000871	100.00	100.00			

¹ For determining public shareholding for the purpose of Clause 40A² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A³ For definitions of "Public Shareholding", refer to Clause 40A
N.A - Not Applicable

"(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Govt. of India	397200120	54.93	-	100	-	-	-	-	-	54.93
	TOTAL	397200120	54.93								54.93

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
				Number of warrants held	As a % of total number of warrants of the same	Number of convertible securities held	number of convertible securities of the same class	
1	BPCL Trust for investment in Shares	67457474	9.33					9.33
2	LIFE INSURANCE CORPORATION OF INDIA	29666720	4.10					4.10
3	HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND	10780397	1.49					1.49
4	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	8323986	1.15					1.15
	TOTAL	116228577	16.07					16.07

(I) (c) (ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company</u>									
Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at Para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % of total number of warrants of the same	Number of convertible securities held	number of convertible securities of the same class		
1	BPCL Trust for investment in Shares	67457474	9.33					9.33	
	TOTAL	67457474	9.33					9.33	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Promoter / Promoter Group / Public
NIL				
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				
TOTAL				

"(III) (a) Statement Showing the voting pattern of Shareholders, if more than one class of shares/securities is issued by the issuer								
(Give description of voting rights for each class security)								
		Class X : Equity Shares						
		Class Y :						
		Class Z :						
Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights I.e. (VI)		
		Class X	Class Y	Class Z		As a percentage of (VII)	As a percentage of (VIII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	Nil			Nil	Nil	Nil	
(b)	Central Government/ State Government(s)	397200120			397200120	54.93	54.93	
(c)	Bodies Corporate	Nil			Nil	Nil	Nil	
(d)	Financial Institutions/ Banks	Nil			Nil	Nil	Nil	
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil	
	Sub Total(A)(1)	397200120			397200120	54.93	54.93	
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil			Nil	Nil	Nil	
(b)	Bodies Corporate	Nil			Nil	Nil	Nil	
(c)	Institutions	Nil			Nil	Nil	Nil	
(d)	Qualified Foreign Investor	Nil			Nil	Nil	Nil	
(e)	Any Others (Specify)	Nil			Nil	Nil	Nil	
	Sub Total(A)(2)	0			0	0.00	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	397200120			397200120	54.93	54.93	
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	52768898			52768898	7.30	7.30	
(b)	Financial Institutions/ Banks	1388573			1388573	0.19	0.19	
(c)	Central Government/ State Government(s)	6222222			6222222	0.86	0.86	
(d)	Venture Capital Funds	Nil			Nil	Nil	Nil	
(e)	Insurance Companies	40597676			40597676	5.61	5.61	
(f)	Foreign Institutional Investors	109903051			109903051	15.20	15.20	
(g)	Foreign Venture Capital Investors	Nil			Nil	Nil	Nil	
(h)	Qualified Foreign Investor	Nil			Nil	Nil	Nil	
(i)	Any Others (specify)							

	Sub-Total (B)(1)	210880420			210880420	29.16	29.16
(2)	Non-institutions						
(a)	Bodies Corporate	28196791			28196791	3.90	3.90
(b)	Individual						
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	15757582			15757582	2.18	2.18
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	2308023			2308023	0.32	0.32
(c)	Qualified Foreign Investor	Nil			Nil	Nil	Nil
(d)	Any other (specify)						
	BPCL Trust for investment in Shares	67457474			67457474	9.33	9.33
	NRI	639401			639401	0.09	0.09
	OCB	Nil			Nil	Nil	Nil
	Clearing Members	644437			644437	0.09	0.09
	Sub-Total (B)(2)	115003708			115003708	15.90	15.90
	Total Public Shareholding (B) = (B)(1)+(B)(2)	325884128			325884128	45.07	45.07
	TOTAL (A)+(B)	723084248			723084248	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	Nil			Nil	Nil	Nil
	GRAND TOTAL (A)+(B)+(C)	723084248			723084248	100.00	100.00