



BHAGERIA DYE CHEM LTD.

Phone : 91-22-4043 6666 / 2927 1198
 Fax : 91-22-2927 1323 / 2927 1197
 Email : info@bhageriagroup.com
 Web : www.bhageriagroup.com

MANUFACTURERS OF DYES & PHARMA INTERMEDIATES

A1/101, VIRWANI IND. ESTATE, W. E. HIGHWAY,
 GOREGAON (E), MUMBAI - 400 063.

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Bhageria Dye-Chem Ltd.

CIN NO:-L24230MH1989PLC052574

Reg. Office: A1/101, Virvani Industrial Estate, Off Western Express Highway, Goregaon (East), Mumbai - 400063

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014

Part - I	S. No	Particulars	Quarter Ended			Rs.in lacs
			30.6.2014	31.03.2014	30.06.2013	Year Ended
			(Unaudited)	(Unaudited)	(Unaudited)	31.03.2014 (Audited)
1		Income from Operations				-
		Net Sales/Income From Operations	18,161.80	13,998.51	4,975.33	36,739.99
2		Expenses :				-
		(a) Consumption of raw materials	4,574.03	3,677.83	3,157.79	13,031.41
		(b) Purchase of traded goods	5,633.57	6,198.53	388.09	13,627.15
		(c) Changes in Inventories in finished goods, work-in-progress and stock in trade	1,267.34	(1,176.91)	(119.30)	(1,166.02)
		(d) Employee benefit expenses	80.17	145.88	30.19	240.62
		(e) Depreciation and Amortisation expenses	28.05	24.23	17.79	85.03
		(f) Job Work Charges	3,471.41	3,080.50	946.21	6,920.97
		(g) Other expenditure	621.24	728.71	307.13	1,855.38
		Total Expenses	15,675.81	12,678.76	4,727.90	34,594.53
3		Profit from Operations before Other Income, Financial costs and Exceptional Items (1 -2)	2,485.99	1,319.75	247.43	2,145.46
4		Other Income	60.93	215.31	5.98	257.76
5		Profit from ordinary activities before Financial costs and Exceptional Items (3+4)	2,546.92	1,535.06	253.41	2,403.21
6		Financial Costs	39.09	36.73	31.54	140.60
7		Profit from ordinary activities after Financial costs and Exceptional Items (5-6)	2,507.83	1,498.33	221.87	2,262.62
8		Exceptional Items	-	-	-	-
9		Profit from ordinary activities before tax (7-8)	2,507.83	1,498.33	221.87	2,262.62
10		Tax Expenses	850.19	460.40	65.40	722.19
11		Net Profit from ordinary activities After tax (9-10)	1,657.64	1,037.92	156.47	1,540.43
12		Extraordinary Items	-	-	-	-
13		Net Profit for the period (11-12)	1,657.64	1,037.92	156.47	1,540.43
14		Paid-up Equity Share Capital	796.28	796.28	796.28	796.28
		Face Value of Equity Share in Rs.	10.00	10.00	10.00	10.00
15		Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year)				2,723.04
		Earnings Per Share (EPS)				
16		a) Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	20.82	13.03	1.67	19.35
		b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	20.82	13.03	1.67	19.35
17		a) Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	20.82	13.03	1.67	19.35
		b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	20.82	13.03	1.67	19.35

Bhageria

A GOVT. RECOGNISED EXPORT HOUSE

WORKS : PLOT NO. 6310, IV PHASE, G.I.D.C. VAPI-396195. GUJARAT, INDIA TELEFAX : 0260-2452366 / 3296601 Fax : 0260-2451247



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PART-II

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended
		30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Public shareholding				
	- Number of shares	4,706,013.00	4,691,179.00	4,748,951.00	4,691,179.00
	- Percentage of shareholding	59.10	58.91	59.64	58.91
	Promoters and promoter group				
	Shareholding **				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non-encumbered				
	Number of Shares	3,256,737.00	3,271,571.00	3,213,799.00	3,271,571.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	40.90	41.09	40.36	41.09

As per clause 41 of Listing Agreement the Company informs status of investors complaint as under :

B	INVESTORS COMPLAINTS	QUARTER ENDED JUNE 14
1	Complaint at the beginning of the quarter	-
2	Complaint received during the quarter	-
3	Complaint disposed off during the quarter	-
4	Complaint lying unresolved at the quarter end	-

Notes :

1. The above results have been reviewed by the Audit committee and there after approved by the Board of Directors at the meeting held on August 9, 2014. The Statutory Auditors have carried out the limited review.
2. The company is engaged in one segment i.e. Manufacturing and Trading in Chemicals & Dyes Intermediates.
3. Corresponding figures of previous Year / Quarter have been re-grouped where considered necessary to correspond to current Year / Quarter.

For on behalf of Board of Directors

PLACE : MUMBAI
DATE : 9th August, 2014

For BHAGERIA DYE-CHEM LIMITED

Suresh Bhageria
Chairman

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Branches at INDORE, BHARUCH, MADGAON



SARDA & PAREEK
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To,
The Board of Directors,
BHAGERIA DYE-CHEM LIMITED
Mumbai

We have reviewed the Interim Financial Statements of BHAGERIA DYE-CHEM LIMITED as on June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Management is responsible for the preparation and presentation of this interim financial information in accordance with the applicable accounting standards and Clause 41 of the listing agreement. Our responsibility is to express a conclusion on this interim financial information based on our review.

Scope of Review

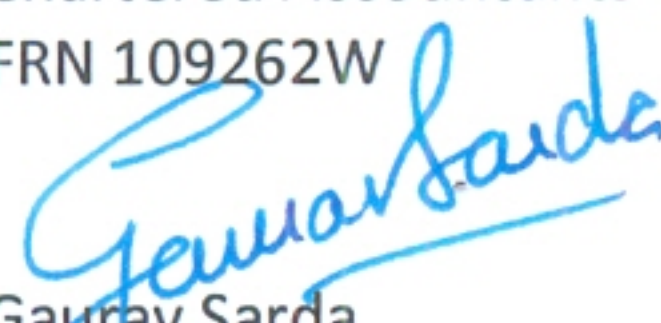
We conducted our review in accordance with Standard on Review Engagements (SRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended June 30, 2014 prepared in accordance with applicable accounting standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Particulars relating to the aggregate of non-promoter shareholding and undisputed investor complaints have been traced from the details furnished by the management.

For SARDA & PAREEK
Chartered Accountants
FRN 109262W


Gaurav Sarada
Partner
Membership No 110208
Mumbai
Date: 09th August, 2014

