

Introductory sub-table (I)(a)

Name of the Company Bhagawati Gas Limited (formerly Bhagawati Gases Limited)
Scrip Code 500051
Name of the scrip BHAGAS
Class of security EQUITY SHARES
Quarter Ended SEPTEMBER, 2014

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | #DIV/0! | #DIV/0! |
| Held by public | 0 | #DIV/0! | #DIV/0! |
| Total - D | 0 | #DIV/0! | #DIV/0! |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | #DIV/0! | #DIV/0! |
| Held by public | 0 | #DIV/0! | #DIV/0! |
| Total - E | 0 | #DIV/0! | #DIV/0! |

| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | #DIV/0! | #DIV/0! |
| Held by public | 0 | #DIV/0! | #DIV/0! |
| Total - F | 0 | #DIV/0! | #DIV/0! |

| | |
|--|---|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.16,74,24,590/= [1.67,42,459 equity shres of Rs.10/- each] |
|--|---|



Statement Showing Shareholding Pattern

Table (I)(a)

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 32 | 4332943 | 42450 | 25.88 | 25.88 | 1247800 | 28.80 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| (c) | Bodies Corporate | 7 | 1397500 | 0 | 8.35 | 8.35 | 202000 | 14.45 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | Sub Total(A)(1) | 39 | 5730443 | 42450 | 34.23 | 34.23 | 1449800 | 25.30 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2). | 39 | 5730443 | 42450 | 34.23 | 34.23 | 1449800 | 25.30 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 3 | 24400 | 0 | 0.15 | 0.15 | | |
| (b) | Financial Institutions/ Banks | 1 | 800 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 4 | 25200 | 0 | 0.15 | 0.15 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 217 | 1797840 | 986840 | 10.74 | 10.74 | | |
| (b) | Individuals | | | | | | | |
| I | i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 22536 | 7098960 | 5556085 | 42.40 | 42.40 | | |
| II | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 71 | 1581678 | 1581678 | 9.45 | 9.45 | | |
| (c) | Any Other (specify) NRI | 44 | 89973 | 75873 | 0.54 | 0.54 | | |
| (c-i) | HUF | 233 | 417201 | 417101 | 2.49 | 2.49 | | |
| (c-ii) | CLEARING MEMBER | 3 | 1164 | 1164 | 0.01 | 0.01 | | |
| | Sub-Total (B)(2) | 23104 | 10986816 | 8618741 | 65.62 | 65.62 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 23108 | 11012016 | 8618741 | 65.77 | 65.77 | | |
| | TOTAL (A)+(B) | 23147 | 16742459 | 8661191 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | #DIV/0! |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.00 | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 23147 | 16742459 | 8661191 | 100.00 | 100.00 | 1449800 | 8.66 |



| Sr.No | Notes |
|-------|---|
| 1 | For determining public shareholding for the purpose of Clause 40A |
| 2 | For definitions of "Promoter Shareholding" and "Promoter Group" refer to Clause 40A |
| 3 | For definition of "Public Shareholding", refer to Clause 40A |
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| | |
| | |
| | |



Statement showing holding of securities

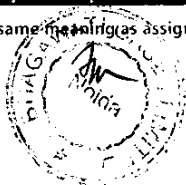
(I)(b)

(including shares, warrants, convertible securities)

of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Rakesh Samrat Bhardwaj | 1541220 | 9.21 | 1247800 | 80.96 | 7.45 | 0 | #DIV/0! | 0 | #DIV/0! | 1541220 |
| 2 | Rakesh Samrat Bhardwaj | 32150 | 0.19 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 32150 |
| 3 | Shachi Bhardwaj | 967300 | 5.78 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 967300 |
| 4 | Shachi Bhardwaj | 10300 | 0.06 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10300 |
| 5 | Rakesh S. Bhardwaj & Shachi Bhardwaj | 4700 | 0.03 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 4700 |
| 6 | Rakesh S Bhardwaj, Shachi Bhardwaj A/C H.U.F. | 462400 | 2.76 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 462400 |
| 7 | Padmaja Bhardwaj Guardian Rakesh S. Bhardwaj | 34300 | 0.20 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 34300 |
| 8 | Dyuman Bhardwaj Guardian Rakesh S. Bhardwaj | 14000 | 0.08 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 14000 |
| 9 | Kanta Devi Bhardwaj & Rakesh Samrat Bhardwaj | 300 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 300 |
| 10 | R. S. Bhardwaj, Kanta Devi Bhardwaj & Tara Devi Sharma, M/s Shiva Gases | 307140 | 1.83 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 307140 |
| 11 | Suresh Kumar Sharma | 22750 | 0.14 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 22750 |
| 12 | Suresh Kumar Sharma | 11500 | 0.07 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 11500 |
| 13 | S. K. Sharma A/C H.U.F. | 30400 | 0.18 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 30400 |
| 14 | Himanshu Sharma | 17200 | 0.10 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 17200 |
| 15 | Himanshu Sharma Suresh Kumar Sharma M/S Dindayal Ramrup. | 432163 | 2.58 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 432163 |
| 16 | Ram Rup Sharma & Suresh Kumar Sharma | 25000 | 0.15 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 25000 |
| 17 | Ramrup Sharma, S. K. Sharma | 4000 | 0.02 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 4000 |
| 18 | Ramrup Sharma | 87510 | 0.52 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 87510 |
| 19 | R. R. Sharma | 55300 | 0.33 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 55300 |
| 20 | B. P. Bhardwaj (H.U.F.) | 50100 | 0.30 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 50100 |
| 21 | Kanta Devi Bhardwaj | 33110 | 0.20 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 33110 |
| 22 | Tara Devi Sharma | 11700 | 0.07 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 11700 |
| 23 | Sarbati Devi Sharma | 146450 | 0.87 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 146450 |
| 24 | Vivek Sharma | 24400 | 0.15 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 24400 |
| 25 | Shashi Sharma | 1000 | 0.01 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 1000 |
| 26 | Suman Sharma | 6000 | 0.04 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 6000 |
| 27 | Gokula Nanda Mukherjee, Sefali Mukherjee | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 500 |
| 28 | Rampratap Sharma | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10 |
| 29 | Laxmichand Sharma | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10 |
| 30 | Dharmpal Sarowa | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10 |
| 31 | Mansacharan Chakrabarty | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10 |
| 32 | Murlidhar Gupta | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 10 |
| 33 | Bhagawati Steel Pvt. Ltd. | 1040600 | 6.22 | 202000 | 19.41 | 1.21 | 0 | #DIV/0! | 0 | #DIV/0! | 1040600 |
| 34 | Bhagawati International Ltd. | 25000 | 0.15 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 25000 |
| 35 | Bhagawati Oxygen Ltd. | 90000 | 0.54 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 90000 |
| 36 | S.K. Steels Pvt. Ltd. | 81900 | 0.49 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 81900 |
| 37 | Lavino Portfolios Pvt. Ltd | 40000 | 0.24 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 40000 |
| 38 | Blue Cross Services Pvt. Ltd. | 70000 | 0.42 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 70000 |
| 39 | NGP Industries Pvt. Ltd. | 50000 | 0.30 | 0 | 0.00 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 50000 |
| TOTAL | | 5730443 | 34.23 | 1449800 | 25.30 | 8.66 | 0 | #DIV/0! | 0 | #DIV/0! | 5730443 |

(*) The term "encumbrance" has the same meaning assigned to it in regulation 28(3) of the SAST Regulations, 2011



Statement showing holding of securities
(including shares, warrants, convertible securities)
of persons belonging to the category "Public" and
holding more than 1% of the total number of shares

(I)(c)(i)

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Air Liquide India Holding Pvt. Ltd. | 784400 | 4.69 | 0 | #DIV/0! | 0 | #DIV/0! | 784400 |
| TOTAL | | 784400 | 4.69 | 0 | #DIV/0! | 0 | #DIV/0! | 784400 |



Statement showing holding of securities (including shares, warrants, convertible securities)
of persons (together with PAC) **belonging to the category "Public"**
and holding more than 5% of the total number of shares of the company

(I)(c)(ii)

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | | | | | #DIV/0! | | #DIV/0! | |
| 2 | | | | | #DIV/0! | | #DIV/0! | |
| 3 | | | | | #DIV/0! | | #DIV/0! | |
| 4 | | | | | #DIV/0! | | #DIV/0! | |
| 5 | | | | | #DIV/0! | | #DIV/0! | |
| 6 | | | | | #DIV/0! | | #DIV/0! | |
| 7 | | | | | #DIV/0! | | #DIV/0! | |
| 8 | | | | | #DIV/0! | | #DIV/0! | |
| 9 | | | | | #DIV/0! | | #DIV/0! | |
| 10 | | | | | #DIV/0! | | #DIV/0! | |
| TOTAL | | 0 | 0.00 | 0 | #DIV/0! | 0 | #DIV/0! | 0 |



(I)(d)

Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| TOTAL | | 0 | 0.00 |



(II)(a)

Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above) |
|--------------|-----------------------|---|---|--|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| TOTAL | | | 0 | 0.00 |

