

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	<i>Bayer CropScience Limited</i>		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> <i>Bayer Vapi Private Limited</i> <u>Persons Acting in Concert</u> 1. <i>Bayer MaterialScience Private Limited</i> 2. <i>Bayer AG</i> 3. <i>Bayer CropScience AG</i> 4. <i>Bayer SAS</i> <u>Seller:</u> <i>Bayer MaterialScience Private Limited</i>		
3	Whether the acquirer belongs to Promoter/Promoter group	<i>Yes, the acquirer belongs to Psuomotes/Psuomotes group.</i>		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<i>BSE Limited</i>		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a. Shares carrying voting rights			
	<i>Bayer MaterialScience Private Limited</i>	<i>588,734</i>	<i>1.61</i>	<i>1.61</i>
	<u>Persons Acting in Concert</u>			
	<i>Bayer Vapi Private Limited</i>	<i>72,63,046</i>	<i>19.83</i>	<i>19.83</i>
	<i>Bayer CropScience AG</i>	<i>64,31,375</i>	<i>17.56</i>	<i>17.56</i>
	<i>Bayer AG</i>	<i>38,44,995</i>	<i>10.50</i>	<i>10.50</i>
	<i>Bayer SAS</i>	<i>71,22,757</i>	<i>19.45</i>	<i>19.45</i>
	b. shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	<i>Nil</i>	<i>Nil</i>	<i>Nil</i>



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c	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)		252,50,907	68.96	68.96
<u>Details of acquisition/sale</u>				
a.	Shares carrying voting rights acquired / sold Bayer Material Science Private Limited	5,88,734	1.61	1.61
b.	Shares encumbered / invoked released by the acquirer	Nil	Nil	Nil
c	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
Total (a+b+c+/-d)		5,88,734	1.61	1.61
<u>After the acquisition/ sale, holding of:</u>				
a.	Shares carrying voting rights Bayer Material Science Private Limited <u>Persons Acting in Concert</u> Bayer Vapi Private Limited Bayer CropScience AG Bayer AG Bayer SAS	Nil 78,51,780 64,31,375 38,44,995 71,22,757	Nil 21.44 17.56 10.50 19.45	Nil 21.44 17.56 10.50 19.45
b.	Shares encumbered with the Acquirer	Nil	Nil	Nil
c.	VRs otherwise than by shares	Nil	Nil	Nil



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	d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
	Total (a+b+c+d)	25250907	68.96	68.96
6	Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/ inter-se transfer etc).	Inter se transfer on the floor of the stock exchange among qualifying promoters in the same group.		
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable.	Date of Sale: 28 th April, 2014		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 36,61,90,000		
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 36,61,90,010		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	INR 36,61,90,010		

Note:1(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

for Bayer MaterialScience Pvt. Ltd.



C. Mandam



Authorised Signatory

Name: Ajay Durrani & Manorama Chivukula
Designation: Directors

Date: 30th April, 2014
Place: Mumbai

Note: 2 (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.