



BATA INDIA LIMITED

REGD. OFFICE: 6A, S.N. BANERJEE ROAD, KOLKATA 700013

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2013

PART I		(Rs. in Lacs)					
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
a	Net Sales/Income from Operations	48415.7	57213.3	42354.9	150992.6	133235.9	184124.5
b	Other Operating Income	27.2	33.0	14.7	84.0	106.5	120.8
	Total income from operations (net)	48442.9	57246.3	42369.6	151076.6	133342.4	184245.3
2	Expenses						
a	Cost of materials consumed	9292.3	7944.2	7533.0	24642.0	22390.0	29521.9
b	Purchases of stock-in-trade	20765.4	17414.4	19423.9	56178.6	50412.6	63230.1
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(7762.8)	2168.9	(7159.6)	(10167.7)	(9667.2)	(5947.7)
d	Employee benefits expense	5523.0	5404.6	4794.9	16092.4	14505.2	19593.3
e	Depreciation and amortization expense	1564.3	1407.1	1272.6	4277.6	3735.4	5137.5
f	Rent	6353.1	6218.1	5601.1	18648.6	15617.1	21540.8
g	Other Expenses	7944.6	8491.1	7075.2	23463.7	20689.9	28865.2
	Total Expenses	43679.9	49048.4	38541.1	133135.2	117683.0	161941.1
3	Profit from Operations before Other Income, finance costs and tax (1-2)	4763.0	8197.9	3828.5	17941.4	15659.4	22304.2
4	Other Income	888.5	775.3	966.8	2357.7	2240.3	2995.4
5	Profit from ordinary activities before finance costs and tax (3+4)	5651.5	8973.2	4795.3	20299.1	17899.7	25299.6
6	Finance costs	24.0	24.0	16.4	72.0	49.4	103.2
7	Profit from ordinary activities before tax (5-6)	5627.5	8949.2	4778.9	20227.1	17850.3	25196.4
8	Tax Expense	1868.7	2755.2	1574.6	6428.1	5781.0	8036.1
9	Net Profit for the Period (7-8)	3758.8	6194.0	3204.3	13799.0	12069.3	17160.3
10	Paid up Equity Share Capital (Rs 10/- per share)	6426.4	6426.4	6426.4	6426.4	6426.4	6426.4
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						60721.1
12	Earning per share (of Rs. 10 each) (not annualized): Basic & Diluted (Rs.)	5.85	9.64	4.99	21.47	18.78	26.70

PART II		(Rs. in Lacs)					
Select Information for the Quarter and 9 months ended (30th September, 2013)							
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding:						
-	Number of Shares (in lacs)	308.4	308.4	308.4	308.4	308.4	308.4
-	Percentage of Shareholding	48%	48%	48%	48%	48%	48%
2	Promoters and Promoter Group Shareholding:						
a	Pledged/ Encumbered						
-	Number of Shares (in lacs)	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
-	Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b	Non-encumbered						
-	Number of Shares (in lacs)	334.2	334.2	334.2	334.2	334.2	334.2
-	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of Shares (as a % of the total share capital of the company)	52%	52%	52%	52%	52%	52%
	Particulars	3 months ended 30th September, 2013					
B	INVESTOR COMPLAINTS						
-	Pending at the beginning of the quarter				1		
-	Received during the quarter				3		
-	Disposed off during the quarter				3		
-	Remaining unresolved at the end of the quarter				1		

SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED		(Rs. in Lacs)					
Sl No	Particulars	Quarter 3 ended 30th Sept 2013	Preceding 3 months ended 30th June 2013	Quarter 3 ended 30th Sept 2012	9 months ended 30th Sept 2013	9 months ended 30th Sept 2012	Year ended 31st December 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	SEGMENT REVENUE						
	Net Sale / Income from each Segment (Including Other operating income and Other Income)						
a.	Footwear & Accessories	48820.5	57558.2	42987.2	152079.7	134610.6	185957.9
b.	Surplus Property Development	-	-	-	-	-	-
	TOTAL REVENUE	48820.5	57558.2	42987.2	152079.7	134610.6	185957.9
2	SEGMENT RESULT						
	Profit before Tax & Interest from each Segment						
a.	Footwear & Accessories	5161.6	8532.8	4468.6	19009.5	16992.6	24087.0
b.	Surplus Property Development	-	-	-	-	-	-
	TOTAL	5161.6	8532.8	4468.6	19009.5	16992.6	24087.0
	Less :						
I	Interest Expense	24.0	24.0	16.4	72.0	49.4	103.2
II	Interest Income	(510.9)	(463.4)	(349.2)	(1354.6)	(972.1)	(1282.8)
III	Un-allocable Expenditure	21.0	23.0	22.5	65.0	65.0	70.2
	Total Profit Before Tax	5627.5	8949.2	4778.9	20227.1	17850.3	25196.4
3	CAPITAL EMPLOYED						
	Segment Assets - Segment Liabilities						
a.	Footwear & Accessories	79345.3	77245.3	66748.9	79345.3	66748.9	71547.7
b.	Surplus Property Development	(2162.4)	(2162.4)	(2162.4)	(2162.4)	(2162.4)	(2162.4)
c.	Unallocated	6596.9	4922.6	4854.2	6596.9	4854.2	647.7
	TOTAL	83779.8	80005.5	69440.7	83779.8	69440.7	70033.0

- Notes :**
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th October, 2013. Limited Review of these results, as required under clause 41 of the Listing Agreement, has been completed by the Auditors. Figures of the previous year/ quarter have been regrouped, wherever considered necessary.
 - Net Sales of Rs. 48415.7 lacs for the Quarter ended 30th September, 2013 has increased by 14.3% over the corresponding period last year. Net Profit for the quarter of Rs. 3758.8 lacs has increased by 17.3% over the corresponding period last year.
 - Net Sales of Rs. 150992.6 lacs for the nine months ended 30th September, 2013 has increased by 13.3% over the corresponding period last year. Net Profit for the nine months ended 30th September, 2013 of Rs. 13799.0 lacs has increased by 14.3% over the corresponding period last year.
 - The Company operates in two segments - i) Footwear & Accessories ii) Surplus Property Development.

Gurgaon
30.10.2013

RANJIT MATHUR
DIRECTOR FINANCE

BATA INDIA LIMITED

RAJEEV GOPALAKRISHNAN
MANAGING DIRECTOR


Limited Review Report**Review Report to
The Board of Directors
Bata India Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Bata India Limited ('the Company') for the quarter ended September 30, 2013 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified under the provisions of the Companies Act, 1956, and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP

ICAI Firm registration number: 301003E

Chartered Accountants


per Rajiv Goyal
Partner
Membership No.: 94549

Place: Gurgaon

Date: October 30, 2013



Bata India Reports Net Profit of Rs. 3759 Lakhs in Q3 - Up by 17.3% over the same period last year

Press Release – New Delhi, India, October 30, 2013

Bata India, India's leading footwear retailer and manufacturer, today announced its financial results for the third quarter ending September 30, 2013. Net sales for the quarter were **Rs. 48416 Lakhs**, operating profit was **Rs. 4763 Lakhs** and net profit was **Rs. 3759 Lakhs**.

Net profit of the Company grew by **17.3%**, **Rs. 3759 Lakhs in Q3 of 2013** over the corresponding period last year. The turnover of the Company grew by **14.3%**, **Rs. 48416 Lakhs in Q3 of 2013** as compared to the same period in 2012.

Financials

	Quarter Ended (September 2013)	Quarter Ended (September 2012)	Increase %
Net Sales/Income (Rs. in Lakhs)	48416	42355	14.3%
Net Profit (Rs. in Lakhs)	3759	3204	17.3%

Mr. Rajeev Gopalakrishnan, Group Managing Director, Bata India Limited said, "Bata has witnessed constant growth over the years, which endorses our strong understanding of the consumer needs and lifestyle. We have been relentlessly working on improving our product offerings through constant research and development. The footwear collection has vastly improved over the years and we have launched contemporary and fashionable designs. The new designs have helped us in constantly growing our customer base while meeting the changing lifestyle needs of our loyal customers. This quarter, we opened our largest store in India at Viviana Mall, Thane. The store is spread across 20,000 sq.ft and offers an extensive range of footwear and accessories."

In line with Bata's retail growth strategy, the new autumn-winter collection launched at its stores is a contemporary collection of footwear, which includes products in the current monochrome trend for the season. Customers can now choose from Bata's exquisite product line-up ranging from boots to ballerinas and wedges to heels in a variety of colours that are in vogue. The new collection also celebrates men's classic boot styles, colorful loafers and youthful sport shoes to fit into their lifestyle. Additionally, the autumn-winter collection includes a wide selection of accessories like bags, belts, and scarves, etc. that add a dash of style to life.

Bata India will be opening approximately 100 new stores this year. The stores will be in line with the refreshed formats which are easier to navigate and make shopping more inviting for customers.

The collection is available across all Bata stores in the country and online at www.bata.in.





About Bata India

Bata has been holding a unique place in the hearts of Indians for more than 80 years. Probably the only footwear brand that offers footwear and accessories for the entire family, Bata has redefined the modern footwear industry in India. It has established a leadership position in the industry and is the most trusted name in branded footwear.

Bata India is the largest footwear retailer in India, enjoying a large market share in the organized sector. It retails through over 1,358 Bata Shoe Stores located in over 500 cities across India.

For more information on Bata India, please visit www.bata.in

For press information, please contact:

Bata India Limited

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