

BATA (BN) B.V.

Annexure 1

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Bata India Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bata B N B V		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India, Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	3,34,24,100	52.01%	52.01%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c)	3,34,24,100	52.01%	52.01%

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<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	608,657	0.95%	0.95%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument	-	-	-
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	608,657	0.95%	0.95%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	34032757	52.96%	52.96%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	34032757	52.96%	52.96%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th November 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 642637700		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 642637700		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs 642637700		

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Bata (BN) B.V., established in Amsterdam, the Netherlands

Registration number Chamber of Commerce 33 038 028

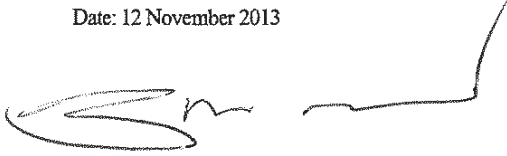
BATA (BN) B.V.

Signature of the acquirer

Authorised Signatory

Place: Best

Date: 12 November 2013

A handwritten signature in black ink, consisting of a large, stylized initial 'B' followed by a series of connected loops and a final upward stroke.

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