

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading)
Regulations, 1992 (Regulation 13 (3) and (6))

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed Company – Bank of Maharashtra

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| Name & Address of the Shareholder | Life Insurance Corporation of India Central Office, Investment Department, 'Yogakshema', 6 th Floor, Mumbai - 400021. |
| Shareholding prior to acquisition/ sale | 58,949,863 & 5.545 % |
| No. & % of Shares/voting rights acquired/ sold | 86,709,115 & 8.155 % |
| Receipt of allotment advice/acquisition of shares/sale of shares specify | 09.05.2012 – 07.08.2014 |
| Date of intimation to company | 08.08.2014 |
| Mode of acquisition on market purchase/sale/ public/rights/preferential offer etc. | Market Sale & Preferential Allotment |
| No.& % of shares/voting rights post- acquisition/sale | 145,658,978 & 13.700 % |
| Trading member through whom the trade was executed with SEBI Registration No. of the TM | Various Brokers |
| Exchange on which the trade was Executed | NSE / BSE |
| Buy Quantity (Preferential Allotment) | 90,723,520 |
| Buy Value | Rs 3,999,999,996.80 |
| Sell Quantity | 4,014,405 |
| Sell Value | Rs 219,172,164.62 |


(Authorized Signatory)

