

प्रधान कार्यालय
निवेशक संबंध विभाग
स्टार हाउस, 8वा तल
प्लॉट C-5, G ब्लॉक -
बांद्रा कुर्ला संकुल
बांद्रा (पूर्व) मुंबई -400 051
फोन न 66684490
ई मेल:
Headoffice.share@Bankofindia.co.in



HEAD OFFICE
INVESTOR RELATIONS
DEPARTMENT
STAR HOUSE
BANDRA-KURLA COMPLEX,
EIGHTH FLOOR, PLOT NO. C-5, G-
BLOCK, Bandra (E)
Mumbai - 400 051
PHONE : 6668 4490
E-Mail : HeadOffice.shares@bankofindia.co.in

Ref: HO:IRD: 2013-14:600

12.12.2013

The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

The Vice President -Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai-4000051.

Raising of Equity Capital of the Bank by Issuance of Equity Shres
By way of Preferential Allotment to Government of India

Dear Sir,

Please refer to our letter No. HO:IRD: RB: 2013-14:507 dated 31.10.2013 intimating the Board's decision to initiate process to raise further capital and letter No. HO: IRD: 2013-14:567 dated 03.12.2013 for submitting the proceedings of the Extraordinary General Meetings, held on 03.12.2013. In the Extraordinary General Meeting members had accorded their approval for issue of 4,63,60,686 Equity Shares to Government of India on Preferential basis at a price of Rs. 215.70 per share (including premium of Rs. 205.70 per share).



Accordingly, upon receipt of funds from Government of India, the Bank has on December 11, 2013 allotted the said equity shares to Government of India in the name of President of India in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations- 2009. The details of the issue are as under:

The summary of the allotment is as under:

Number of Shares	4,63,60,686
Distinctive Number (From – To)	747499428-793860113 (both inclusive)
Face value Per share	Rs. 10/-
Premium Per share	Rs. 205.70
Issue Price Per share	Rs. 215.70
Total Face Value	Rs. 46,36,06,860/-
Total Premium	Rs. 953,63,93,110.20
Total Consideration	Rs. 999,99,99,970.20
Total Equity Share Capital after the Present Issue	Rs. 642,26,30,130/-
Post Issue Holding of Government of India	66.70%

This information is being submitted in terms of clause 22 and 36 of the Listing Agreement.

Thanking you,

Yours faithfully,


(RAJEEV BHATIA)
Company Secretary

CC: 1. Central Depository Services (India) Limited, Mumbai

2. National Securities Depository Limited, Mumbai

3. M/S Sharepro Services (I) Private Limited, Registrar and Share Transfer Agents.


(RAJEEV BHATIA)
Company Secretary

