

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of India		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Lazard Asset Management LLC		
Whether the seller belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	32,417,921	5.047%	5.047%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	32,417,921	5.047%	5.047%
Details of acquisition/sale			
a) Shares carrying voting rights disposed off (**)	320,294	0.009%	0.009%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			

in each category) acquired/sold			
d) Total (a+b+c)	82,017	0.05%	0.05%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	32,097,627	4.99%	4.99%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	45,725,379	4.99%	4.99%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 10, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale			
Equity share capital/ total voting capital of the TC after the said acquisition/sale			
Total diluted share/voting capital of the TC after the said acquisition/sale			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New York

For.....

Lazard Asset Management LLC

Date: June 12, 2014

Signature


Meredith Hagen