

प्रधान कार्यालय

निवेशक संबंध विभाग

स्टार हाउस, 8वा तल

प्लॉट C-5, G ब्लॉक -

बांद्रा कुर्ला संकुल

बांद्रा (पूर्व) मुंबई -400 051

फोन न 66684490

ई मेल:

Headoffice.share@Bankofindia.co.in



HEAD OFFICE

INVESTOR RELATIONS

DEPARTMENT

STAR HOUSE

BANDRA-KURLA COMPLEX,

EIGHTH FLOOR, PLOT NO. C-5, G-

BLOCK, Bandra (E)

Mumbai - 400 051

PHONE : 6668 4490

E-Mail : HeadOffice.shares@bankofindia.co.in

Ref: HO:IRD: 2014-15: 301

09.08.2014

The General Manager
Department of Corporate Services,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

The Vice President -Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai-4000051

Dear Sir,

**Raising of Additional Tier I Capital of ₹ 2500 Crore
by issue of Unsecured, Non-Convertible, Additional Tier-1 Perpetual
Basel-III Compliant, Bond Series I**

In compliance of Listing Agreement, this is to inform you that Bank has raised an amount of ₹ 2500 crore (₹ Two thousand Five Hundred Crore) by issue of Basel III Complaint, Additional Tier-1 Bonds by way of private placement of ₹ 1250 Crore with a Green Shoe option of ₹ 1250 Crore.

The bonds will be listed on wholesale debt market (WDM) segment of NSE.

Thanking you,

Yours faithfully,

**(RAJEEV BHATIA)
COMPANY SECRETARY**

