Annexure 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and

Takeover) Regulations, 2011

Name of the Target Company (TC)		BANK OF INDIA		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer  Whether the acquirer belongs to Promoter/Promoter group		Life Insurance Corporation of India		
Details of the Acquisition / Disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) b) c) d)	the Acquisition/ sale under eration, holding of:  Shares carrying voting rights Shares in nature of encumbrance (pledge/ Lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d)	7,75,62,768	11.665 %	
f) g)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/ released by the acquirer Total (f+g+h+/-i)	2,17,18,835	3.267 %	

After the Acquisition/sale, holding of:			
<ul> <li>k) Shares carrying voting rights</li> <li>l) Shares encumbered with acquirer</li> <li>m) VRs otherwise than shares</li> <li>n) Warrants/ convertible securities/ any instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after Acquisition</li> <li>o) Total (k+l+m+n)</li> </ul>	9,92,81,603	14.932 %	
Mode of Acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment /Inter-se transfer etc).	Open Market & Preferential Allotment		
Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29.04.2012 - 31.03.2015		
Equity share capital / total voting capital of the TC before the said Acquisition / sale	Rs 573.78 Crore.		
Equity share capital/ total voting capital of the TC after the said Acquisition / sale	Rs 664.90 Crore.		
Total diluted share/voting capital of The TC after the said Acquisition	NA		

(\*) Total share capital/ Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorized Signatory

Place: MUMBAI

Date: 01.04.2015