

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company: BALRAMPUR CHINI MILLS LIMITED   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: BSE- 500038, NSE- BALRAMCHIN, CSE- 12012.<br>EQUITY SHARES |                                      |  |   |
| Quarter ended: 31ST MARCH, 2014  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>244840817</b>                     |  |   |




**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                          |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage          |
|               |   |                        |                        |  |  |                            |  |                          |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |  |                          |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Individuals/ Hindu Undivided Family   | 8                      | 82863160               | 82863160                                     | 33.84  | 33.84                      | 0                                      | 0.00                     |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| (c)           | Bodies Corporate  | 3                      | 17136839               | 17136839                                     | 7.00   | 7.00                       | 0                                      | 0.00                     |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
|               | <b>Sub Total(A)(1)</b>  | <b>11</b>              | <b>99999999</b>        | <b>99999999</b>                              | <b>40.84</b>   | <b>40.84</b>               | <b>0</b>                               | <b>0.00</b>              |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                          |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| d             | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
| e             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                     |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>              |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>11</b>              | <b>99999999</b>        | <b>99999999</b>                              | <b>40.84</b>   | <b>40.84</b>               | <b>0</b>                               | <b>0.00</b>              |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            | <b>N.A.</b>                            | <b>N.A.</b>              |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Mutual Funds/ UTI   | 15                     | 12975269               | 12973407                                     | 5.30   | 5.30                       |  |                          |
| (b)           | Financial Institutions / Banks  | 17                     | 1353854                | 1351973                                      | 0.55   | 0.55                       |  |                          |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                          |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                          |
| (e)           | Insurance Companies   | 5                      | 21131972               | 21131972                                     | 8.63   | 8.63                       |  |                          |
| (f)           | Foreign Institutional Investors   | 79                     | 42762499               | 42754399                                     | 17.47  | 17.47                      |  |                          |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                          |
| (h)           | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                          |
| (i)           | Any Other (specify)   |                        |                        |  |  |                            |  |                          |
| (i-ii)        | Foreign Financial Institution/ Banks  | 1                      | 3450                   | 3450   | 0.00   | 0.00                       |  |                          |
|               | <b>Sub-Total (B)(1)</b>   | <b>117</b>             | <b>78227044</b>        | <b>78215201</b>                              | <b>31.95</b>   | <b>31.95</b>               |  |                          |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                          |
| (a)           | Bodies Corporate  | 1517                   | 13233731               | 13168218                                     | 5.41   | 5.41                       |  |                          |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                          |



|            |   |               |                  |                  |               |               |          |             |
|------------|---|---------------|------------------|------------------|---------------|---------------|----------|-------------|
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs.1 lakh   | 103489        | 39688188         | 37158761         | 16.21         | 16.21         |          |             |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.       | 37            | 11872387         | 11872387         | 4.85          | 4.85          |          |             |
| (e)        | Qualified Foreign Investor  | 0             | 0                | 0                | 0.00          | 0.00          |          |             |
| (d)        | Any Other (specify)   |               |                  |                  |               |               |          |             |
| (d-i)      | Trusts  | 24            | 71929            | 71929            | 0.03          | 0.03          |          |             |
| (d-ii)     | Directors & their relatives   | 5             | 68100            | 68100            | 0.03          | 0.03          |          |             |
| (d-iii)    | NRIs  | 1260          | 1231084          | 1217979          | 0.50          | 0.50          |          |             |
| (d-iv)     | Clearing Members  | 256           | 448355           | 448355           | 0.18          | 0.18          |          |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>106588</b> | <b>66613774</b>  | <b>64005729</b>  | <b>27.21</b>  | <b>27.21</b>  |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>106705</b> | <b>144840818</b> | <b>142220930</b> | <b>59.16</b>  | <b>59.16</b>  |          |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>106716</b> | <b>244840817</b> | <b>242220929</b> | <b>100.00</b> | <b>100.00</b> |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |               |                  |                  |               |               |          |             |
| 1          | Promoter and Promoter Group   | 0             | 0                | 0                | 0.00          | 0.00          | 0        | 0.00        |
| 2          | Public  | 0             | 0                | 0                | 0.00          | 0.00          | 0        | 0.00        |
|            | <b>Sub-Total (C)</b>  | <b>0</b>      | <b>0</b>         | <b>0</b>         | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0.00</b> |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>106716</b> | <b>244840817</b> | <b>242220929</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

For Balrampur Chini Mills Ltd.

  
Company Secretary

| <b>(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b> |                               |                        |                                   |                       |                 |  |                         |   |                                       |   |  |       |
|---|-------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|-------|
| Sr.   | Name of the shareholder       | Details of Shares held |                                   | Encumbered shares (*) |                 |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |       |
|   |                               | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |       |
| No.   | (i)                           | (ii)                   | (iii)                             | (iv)                  | (v)             | (vi)=(v)/(iii)*100                                     | (vii)                   | (viii)  | (ix)                                  | (x)   | (xi)   | (xii) |
| 1   | Shri Vivek Saraogi            | 38,082,320             | 15.55                             | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 15.55  |       |
| 2   | Kamal Nayan Saraogi HUF       | 7,862,300              | 3.21                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.21   |       |
| 3   | Vivek Saraogi HUF             | 170,040                | 0.07                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.07   |       |
| 4   | Smt. Meenakshi Saraogi        | 14,244,300             | 5.82                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 5.82   |       |
| 5   | Smt. Sumedha Saraogi          | 9,799,000              | 4.00                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 4.00   |       |
| 6   | Smt. Stuti Dhanuka            | 5,012,000              | 2.05                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.05   |       |
| 7   | Shri Karan Saraogi            | 3,946,600              | 1.61                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.61   |       |
| 8   | Ms. Avantika Saraogi          | 3,746,600              | 1.53                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 1.53   |       |
| 9   | Udaipur Cotton Mills Co. Ltd. | 6,559,680              | 2.68                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 2.68   |       |
| 10  | Meenakshi Mercantiles Ltd.    | 8,577,050              | 3.50                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 3.50   |       |
| 11  | Novel Suppliers Pvt. Ltd      | 2,000,109              | 0.82                              | 0                     | 0.00            | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.82   |       |
| <b>TOTAL</b>  |                               | <b>99,999,999</b>      | <b>40.84</b>                      | <b>0</b>              | <b>0.00</b>     | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>40.84</b>   |       |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Life Insurance Corporation of India  | 19,995,490            | 8.17   | 0                       | 0.00  | 0                                     | 0.00   | 8.17   |
| 2            | Government Pension Fund Global   | 11,409,530            | 4.66   | 0                       | 0.00  | 0                                     | 0.00   | 4.66   |
| 3            | ICICI Prudential Discovery Fund  | 5,906,654             | 2.41   | 0                       | 0.00  | 0                                     | 0.00   | 2.41   |
| 4            | JP Morgan Indian Investment Company (Mauritius) Limited  | 5,403,736             | 2.21   | 0                       | 0.00  | 0                                     | 0.00   | 2.21   |
| 5            | Merrill Lynch Capital Markets Espana S.A. S.V.   | 3,131,476             | 1.28   | 0                       | 0.00  | 0                                     | 0.00   | 1.28   |
| 6            | ICICI Prudential Value Fund Series 1   | 3,076,990             | 1.26   | 0                       | 0.00  | 0                                     | 0.00   | 1.26   |
| 7            | Lata Bhanshali   | 2,841,432             | 1.16   | 0                       | 0.00  | 0                                     | 0.00   | 1.16   |
| 8            | Danske Invest Management Company S.A. A/c Danske Invest Sicav-SIF- Emerging and Fren-tier Markets SMID | 2,834,985             | 1.16   | 0                       | 0.00  | 0                                     | 0.00   | 1.16   |
| <b>TOTAL</b> |  | <b>54,600,293</b>     | <b>22.30</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>22.30</b>   |



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares  | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                   |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Life Insurance Corporation of India   | 19,995,490        | 8.17   | 0                   | 0.00  | 0                                     | 0.00   | 8.17   |
|              |   |                   |  |                     |   |                                       |  |  |
|              |   |                   |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>19,995,490</b> | <b>8.17</b>  | <b>0</b>            | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>8.17</b>  |



**(I)(d) Statement showing details of locked-in shares**

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| NIL          |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |



**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| NIL          |   |                           |   |   |
| <b>TOTAL</b> |   | 0                         | 0   | 0.00  |





(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.   | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |              |  |  |   |      |
|---|-----------------------|---|---|---|--------------|--|--|---|------|
| NIL   |                       |   |   |   |              |  |  |   |      |
|   |                       |   |   |   |              |  |  |   |      |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><b>TOTAL</b></td> <td></td> <td></td> <td style="text-align: center;">0</td> <td style="text-align: center;">0.00</td> </tr> </table> |                       |   |   |   | <b>TOTAL</b> |  |  | 0 | 0.00 |
| <b>TOTAL</b>  |                       |   | 0   | 0.00  |              |  |  |   |      |

