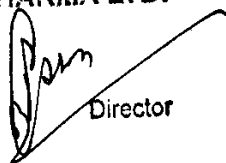


**D)(a) Statement showing Shareholding Pattern**

Name of the Company:		<b>BACIL PHARMA LIMITED</b>	
Scrip Code:	<b>BSE: 524516 ASE: 07092 DSE: 07450</b>	Quarter ended:	<b>March 31, 2014</b>

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (DX) = (VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	10	779400	641500	13.2326	13.2326	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.00000	0	0.00
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Group Companies	7	1864300	1853300	31.6520	31.6520	0	0.00
(f)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>17</b>	<b>2643700</b>	<b>2494800</b>	<b>44.8846</b>	<b>44.8846</b>	<b>0</b>	<b>0.00</b>
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00000	0.00000	0	0.00
(b)	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.00
(c)	Institutions	0	0	0	0.00000	0.00000	0	0.00
(d)	Any Other (specify)	0	0	0	0.00000	0.00000	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoters and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>17</b>	<b>2643700</b>	<b>2494800</b>	<b>44.8846</b>	<b>44.8846</b>	<b>0</b>	<b>0.00</b>

For BACIL PHARMA LTD.

  
Director

Continue from previous page

Category code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV) *100
<b>(B)</b>	<b>Public Shareholding</b>						NA	NA
<b>(1)</b>	<b>Institutions</b>						NA	NA
(a)	Mutual Funds/ UTI	0	0	0	0.00000	0.00000		
(b)	Financial Institutions/ Banks	0	0	0	0.00000	0.00000		
(c)	Central Government/ State Government(s)	0	0	0	0.00000	0.00000		
(d)	Venture Capital Funds	0	0	0	0.00000	0.00000		
(e)	Insurance Companies	0	0	0	0.00000	0.00000		
(f)	Foreign Institutional Investors	0	0	0	0.00000	0.00000		
(g)	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000		
(h)	Any Other (specify)	0	0	0	0.00000	0.00000		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00000</b>	<b>0.00000</b>		
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	24	121282	65882	2.0591	2.0538	NA	NA
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	6249	2784665	466865	47.2778	47.2778		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	13	246127	104427	4.1787	4.1787		
(c)	Any Other (specify)	0	0	0	0.0000	0.0000		
	Clearing Member	3	651	651	0.0111	0.0111		
	NRI	111	93575	9275	1.5887	1.5887		
	OCBs	0	0	0	0.0000	0.0000		
	<b>Sub-Total</b>	<b>6417</b>	<b>3246300</b>	<b>647100</b>	<b>55.1154</b>	<b>55.1154</b>		

For BACIL PHARMA LTD.

  
Director

	(B)(2)							
	Total Public Shareholding (B)= (B)(1)+(B)(2)	6417	3246300	647100	55.1154	55.1154	NA	NA
	TOTAL (A)+(B)	6434	5890000	3141900	100.0000	100.0000	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.0000	0.0000	0	0.00
	GRAND TOTAL (A)+(B)+(C)	6434	5890000	3141900	100.0000	100.0000	0	0.00

NA-Not applicable

For BACIL PHARMA LTD.



Director

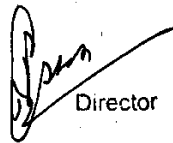
(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	Prakash Bhoorchand Shah	759400	12.8930	0	0.0000	0.0000
2.	Rapport Investment & Trading Co. Pvt. Ltd.	917300	15.5739	0	0.0000	0.0000
3.	Gulechha Investment & Trading Co. Pvt. Ltd.	362200	6.1494	0	0.0000	0.0000
4.	Khem-Sum Apparels Overseas Ltd.	413800	7.0255	0	0.0000	0.0000
5.	Sanmitra Commercial Limited	140000	2.3769	0	0.0000	0.0000
6.	Gulechha Investment & Trading Co. Pvt. Ltd.	10800	0.1834	0	0.0000	0.0000
7.	New Markets Advisory Ltd	20000	0.3396	0	0.0000	0.0000
8.	Khem-Sum Apparels Overseas Ltd.	200	0.0034	0	0.0000	0.0000
9.	Gulab Bhoorchand Shah	8500	0.1443	0	0.0000	0.0000
10.	Dr. L. L. Hingorani	5000	0.0849	0	0.0000	0.0000
11.	Prakash B. Shah	1000	0.0170	0	0.0000	0.0000
12.	Prakash Shah (HUF)	1000	0.0170	0	0.0000	0.0000
13.	Ramesh Bhoorchand Shah	1000	0.0170	0	0.0000	0.0000
14.	Suman Prakash Shah	900	0.0153	0	0.0000	0.0000
15.	Shantilal Bhoorchand Shah	900	0.0153	0	0.0000	0.0000
16.	Shakuntala Suresh Shah	900	0.0153	0	0.0000	0.0000
17.	Leela Sudhir Bhandari	800	0.0136	0	0.0000	0.0000
<b>TOTAL</b>		<b>2643700</b>	<b>44.8846</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of Shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)
1.	NIL	0	0.0000
<b>TOTAL</b>		<b>0</b>	<b>0.0000</b>

For BACIL PHARMA LTD.

  
Director

(1)(c)(ii) Shareholding of securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Convert (PAC) with them	Number of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total sharers (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
-	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
<b>TOTAL</b>		NIL	NIL	NIL	NIL	NIL	NIL	NIL

(I)(d) Statement showing details of locked-in-shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NIL	0	0.00000
<b>TOTAL</b>		<b>0</b>	<b>0.00000</b>

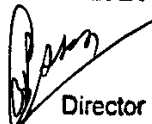
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
1.	GDRs	0	0	0.00000
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00000</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}
1.	1		0	0.00000
<b>TOTAL</b>			<b>0</b>	<b>0.00000</b>

For BACIL PHARMA LTD.

  
Director

<b>Name of the Company</b>	<b>BACIL PHARMA LIMITED - EQUITY</b>	
<b>Scrip Code - 524516</b>	<b>Quarter Ended</b>	<b>31/03/2014</b>

<b>Partly Paid-up Shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
<b>Held by promoter/promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>			

<b>Outstanding convertible securities :-</b>	<b>No. of Outstanding Securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<b>Held by promoter/Promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>			

<b>Warrants :-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company assuming full conversion of the warrants</b>
<b>Held by promoter/promoter group</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Held by public</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total</b>	<b>58,90,000</b>		<b>100</b>

For BACIL PHARMA LTD.

  
Director