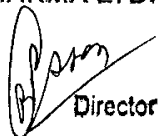


**D)(a) Statement showing Shareholding Pattern**

|                      |  |                             |                      |
|----------------------|--|-----------------------------|----------------------|
| Name of the Company: |  | <b>BACIL PHARMA LIMITED</b> |                      |
| Scrip Code:          | <b>BSE: 524516</b><br><b>ASE: 07092</b><br><b>DSE: 07450</b> | Quarter ended:              | <b>June 30, 2014</b> |

| Category code | Category of Shareholder  | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                              |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of shares                       | As a percentage              |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)=<br>(VIII)/(IV)<br>*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>                           |                        |                        |  |  |                            |  |                              |
| (1)           | Indian   |                        |                        |  |  |                            |  |                              |
| (a)           | Individuals/<br>Hindu Undivided Family                                       | 9                      | 779400                 | 773500                                       | 13.2326  | 13.2326                    | 0                                      | 0.00                         |
| (b)           | Central Government/<br>State Government(s)                                   | 0                      | 0                      | 0  | 0.0000   | 0.00000                    | 0                                      | 0.00                         |
| (c)           | Bodies Corporate   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (d)           | Financial Institutions/<br>Banks   | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
| (e)           | Group Companies  | 7                      | 1864300                | 1853300                                      | 31.6520  | 31.6520                    | 0                                      | 0.00                         |
| (f)           | Any Other (specify)  | 0                      | 0                      | 0  | 0.0000   | 0.0000                     | 0                                      | 0.00                         |
|               | <b>Sub-Total (A)(1)</b>  | <b>16</b>              | <b>2643700</b>         | <b>2626800</b>                               | <b>44.8846</b>   | <b>44.8846</b>             | <b>0</b>                               | <b>0.00</b>                  |
| (2)           | Foreign  |                        |                        |  |  |                            |  |                              |
| (a)           | Individuals (Non-Resident Individuals/<br>Foreign Individuals                | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00                         |
| (b)           | Bodies Corporate   | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00                         |
| (c)           | Institutions   | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00                         |
| (d)           | Any Other (specify)  | 0                      | 0                      | 0  | 0.00000  | 0.00000                    | 0                                      | 0.00                         |
|               | <b>Sub-Total (A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00000</b>   | <b>0.00000</b>             | <b>0</b>                               | <b>0.00</b>                  |
|               | <b>Total Shareholding of Promoters and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>16</b>              | <b>2643700</b>         | <b>2626800</b>                               | <b>44.8846</b>   | <b>44.8846</b>             | <b>0</b>                               | <b>0.00</b>                  |

**For BACIL PHARMA LTD.**

  
Director

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| Category code<br>(I) | Category of Shareholder<br>(II)  | Number of shareholders<br>(III) |                | Total number of shares<br>(IV) | Number of shares held in dematerialized form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares Pledged or otherwise encumbered |   |
|----------------------|--|---------------------------------|----------------|--------------------------------|---|--|-------------------------------------|--|---|
|                      |  |                                 |                |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage<br>(IX)=<br>(VIII)/(IV)<br>*100 |
| <b>(B)</b>           | <b>Public Shareholding</b>   |                                 |                |                                |   |  |                                     |  |   |
| <b>(1)</b>           | <b>Institutions</b>  |                                 |                |                                |   |  |                                     | NA                                     | NA  |
| (a)                  | Mutual Funds/<br>UTI   | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             | NA                                     | NA  |
| (b)                  | Financial Institutions/<br>Banks   | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (c)                  | Central Government/<br>State Government(s)   | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (d)                  | Venture Capital Funds  | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (e)                  | Insurance Companies  | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (f)                  | Foreign Institutional Investors  | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (g)                  | Foreign Venture Capital Investors  | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
| (h)                  | Any Other (specify)  | 0                               | 0              | 0                              | 0   | 0.00000  | 0.00000                             |  |   |
|                      | <b>Sub-Total (B)(1)</b>  | <b>0</b>                        | <b>0</b>       | <b>0</b>                       | <b>0</b>  | <b>0.00000</b>   | <b>0.00000</b>                      |  |   |
| <b>(2)</b>           | <b>Non-Institutions</b>  |                                 |                |                                |   |  |                                     |  |   |
| (a)                  | Bodies Corporate   | 25                              | 124878         | 69478                          |   | 2.1202   | 2.1202                              | NA                                     | NA  |
| (b)                  | Individuals  |                                 |                |                                |   |  |                                     |  |   |
|                      | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.         | 6238                            | 2821695        | 465695                         |   | 47.9065  | 47.9065                             |  |   |
|                      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11                              | 206152         | 104452                         |   | 3.5000   | 3.5000                              |  |   |
| (c)                  | Any Other (specify)  | 0                               | 0              | 0                              |   | 0.0000   | 0.0000                              |  |   |
|                      | Clearing Member  | 0                               | 0              | 0                              |   | 0.0000   | 0.0000                              |  |   |
|                      | NRI  | 111                             | 93575          | 9275                           |   | 1.5887   | 1.5887                              |  |   |
|                      | OCBs   | 0                               | 0              | 0                              |   | 0.0000   | 0.0000                              |  |   |
|                      | <b>Sub-Total</b>   | <b>6385</b>                     | <b>3246300</b> | <b>648900</b>                  |   | <b>55.1154</b>   | <b>55.1154</b>                      |  |   |

For BACIL PHARMA LTD.

  
Director

|     |  |      |         |         |          |          |    |      |
|-----|--|------|---------|---------|----------|----------|----|------|
|     | (B)(2)   |      |         |         |          |          |    |      |
|     | Total Public Shareholding (B) = (B)(1)+(B)(2)                                    | 6385 | 3246300 | 648900  | 55.1154  | 55.1154  | NA | NA   |
|     | TOTAL (A)+(B)  | 6401 | 5890000 | 3275700 | 100.0000 | 100.0000 | 0  | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0    | 0       | 0       | 0.0000   | 0.0000   | 0  | 0.00 |
|     | GRAND TOTAL (A)+(B)+(C)  | 6401 | 5890000 | 3275700 | 100.0000 | 100.0000 | 0  | 0.00 |

NA-Not applicable

**For BACIL PHARMA LTD.**

  
Director

(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the Shareholder                     | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|---|-------------------|-----------------------------------|--|--------------------|--|
|              |   | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) (VII) |
| (I)          | (II)  | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1.           | Prakash Bhoorchand Shah                     | 760400            | 12.9100                           | 0                                      | 0.0000             | 0.0000   |
| 2.           | Rapport Investment & Trading Co. Pvt. Ltd.  | 917300            | 15.5739                           | 0                                      | 0.0000             | 0.0000   |
| 3.           | Gulechha Investment & Trading Co. Pvt. Ltd. | 362200            | 6.1494                            | 0                                      | 0.0000             | 0.0000   |
| 4.           | Khem-Sum Apparels Overseas Ltd.             | 413800            | 7.0255                            | 0                                      | 0.0000             | 0.0000   |
| 5.           | Sanmitra Commercial Limited                 | 140000            | 2.3769                            | 0                                      | 0.0000             | 0.0000   |
| 6.           | Gulechha Investment & Trading Co. Pvt. Ltd. | 10800             | 0.1834                            | 0                                      | 0.0000             | 0.0000   |
| 7.           | New Markets Advisory Ltd                    | 20000             | 0.3396                            | 0                                      | 0.0000             | 0.0000   |
| 8.           | Khem-Sum Apparels Overseas Ltd.             | 200               | 0.0034                            | 0                                      | 0.0000             | 0.0000   |
| 9.           | Gulab Bhoorchand Shah                       | 8500              | 0.1443                            | 0                                      | 0.0000             | 0.0000   |
| 10.          | Dr. L. L. Hingorani                         | 5000              | 0.0849                            | 0                                      | 0.0000             | 0.0000   |
| 11.          | Prakash Shah (HUF)                          | 1000              | 0.0170                            | 0                                      | 0.0000             | 0.0000   |
| 12.          | Ramesh Bhoorchand Shah                      | 1000              | 0.0170                            | 0                                      | 0.0000             | 0.0000   |
| 13.          | Suman Prakash Shah                          | 900               | 0.0153                            | 0                                      | 0.0000             | 0.0000   |
| 14.          | Shantilal Bhoorchand Shah                   | 900               | 0.0153                            | 0                                      | 0.0000             | 0.0000   |
| 15.          | Shakuntala Suresh Shah                      | 900               | 0.0153                            | 0                                      | 0.0000             | 0.0000   |
| 16.          | Leela Sudhir Bhandari                       | 800               | 0.0136                            | 0                                      | 0.0000             | 0.0000   |
| <b>TOTAL</b> |   | <b>2643700</b>    | <b>44.8846</b>                    | <b>0</b>                               | <b>0.00000</b>     | <b>0.00000</b>   |

(I)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder | Number of shares | Shares as a percentage of total number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|------------------|--|
| 1.           | NIL                     | 0                | 0.0000   |
| <b>TOTAL</b> |                         | <b>0</b>         | <b>0.0000</b>  |

**For BACIL PHARMA LTD.**

  
Director

(1)(c)(ii) Shareholding of securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sl. No.      | Name(s) of the shareholder(s) and the Persons Acting in Convert (PAC) with them | Number of Shares | Shares as % of Total No. of Shares | Details of warrants |   | Details of convertible securities     |   | Total sharers (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|------------------------------------|---------------------|---|---------------------------------------|---|---|
|              |   |                  |                                    | Number of Warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class |   |
| -            | NIL   | NIL              | NIL                                | NIL                 | NIL   | NIL                                   | NIL   | NIL   |
| <b>TOTAL</b> |   | NIL              | NIL                                | NIL                 | NIL   | NIL                                   | NIL   | NIL   |

(1)(d) Statement showing details of locked-in-shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1.           | NIL                     | 0                          | 0.00000  |
| <b>TOTAL</b> |                         | 0                          | 0.00000  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | GDRs  | 0                         | 0   | 0.00000   |
| <b>TOTAL</b> |   | 0                         | 0   | 0.00000   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above} |
|--------------|-----------------------|---|---|---|
| 1.           | 1                     |   | 0   | 0.00000   |
| <b>TOTAL</b> |                       |   | 0   | 0.00000   |

For BACIL PHARMA LTD.

  
Director

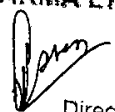
|                     |                               |            |
|---------------------|-------------------------------|------------|
| Name of the Company | BACIL PHARMA LIMITED - EQUITY |            |
| Scrip Code - 524516 | Quarter Ended                 | 30/06/2014 |

| Partly Paid-up Shares           | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | NIL                          | NIL  | NIL  |
| Held by public                  | NIL                          | NIL  | NIL  |
| Total                           |                              |  |  |

| Outstanding convertible securities :- | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|---------------------------------------|-------------------------------|---|--|
| Held by promoter/Promoter group       | NIL                           | NIL   | NIL  |
| Held by public                        | NIL                           | NIL   | NIL  |
| Total                                 |                               |   |  |

| Warrants :-                     | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of the warrants |
|---------------------------------|-----------------|---------------------------------|---|
| Held by promoter/promoter group | NIL             | NIL                             | NIL   |
| Held by public                  | NIL             | NIL                             | NIL   |
| Total                           | 58,90,000       |                                 | 100   |

For BACIL PHARMA LTD.

  
Director