

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35   |                               |  |   |
|--|-------------------------------|--|---|
| NAME OF THE COMPANY: B S LIMITED   |                               |  |   |
| SCRIP CODE: 533276   | Name of the Scrip:            |  |   |
| Class of Security:   |                               |  |   |
| QUARTER ENDED: 31/03/2014  |                               |  |   |
|  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Partly paid-up shares  |                               |  |   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Outstanding convertible securities:  |                               |  |   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
|  | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Warrants:  |                               |  |   |
| Held by promoter/promoter group  | 0                             | 0  | 0   |
| Held by Public   | 0                             | 0  | 0   |
| <b>Total:</b>  | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>439017720</b>              | <b>0</b>   | <b>100.00</b>   |

For BS Limited  
  
 Managing Director

| CATEGORY CODE | CATEGORY OF SHAREHOLDER (II)             | NO OF SHAREHOLDERS (III) | TOTAL NUMBER OF SHARES (IV) | NO OF SHARES HELD IN DEMATERIALIZED FORM (V) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                                      |
|---------------|--|--------------------------|-----------------------------|--|---|----------------------------------|---------------------------------------|--------------------------------------|
|               |  |                          |                             |  | AS a PERCENTAGE OF (A+B) (VI)                   | AS a PERCENTAGE OF (A+B+C) (VII) | NUMBER OF SHARES (VIII)               | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (A)           | PROMOTER AND PROMOTER GROUP              |                          |                             |  |   |                                  |                                       |                                      |
| (1)           | INDIAN                                   |                          |                             |  |   |                                  |                                       |                                      |
| (a)           | Individual /HUF                          | 1                        | 282517480                   | 282517480                                    | 64.35   | 64.35                            | 197179800                             | 69.79                                |
| (b)           | Central Government/State Government(s)   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (c)           | Bodies Corporate                         | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (d)           | Financial Institutions / Banks           | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (e)           | Others                                   | 2                        | 20812000                    | 20812000                                     | 4.74  | 4.74                             | 0                                     | 0.00                                 |
|               | <b>Sub-Total A(1) :</b>                  | <b>3</b>                 | <b>303329480</b>            | <b>303329480</b>                             | <b>69.09</b>                                    | <b>69.09</b>                     | <b>197179800</b>                      | <b>65.01</b>                         |
| (2)           | FOREIGN                                  |                          |                             |  |   |                                  |                                       |                                      |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (b)           | Bodies Corporate                         | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (c)           | Institutions                             | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (d)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (e)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
|               | <b>Sub-Total A(2) :</b>                  | <b>0</b>                 | <b>0</b>                    | <b>0</b>                                     | <b>0.00</b>                                     | <b>0.00</b>                      | <b>0</b>                              | <b>0.00</b>                          |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>3</b>                 | <b>303329480</b>            | <b>303329480</b>                             | <b>69.09</b>                                    | <b>69.09</b>                     | <b>197179800</b>                      | <b>65.01</b>                         |
| (B)           | PUBLIC SHAREHOLDING                      |                          |                             |  |   |                                  |                                       |                                      |
| (1)           | INSTITUTIONS                             |                          |                             |  |   |                                  |                                       |                                      |
| (a)           | Mutual Funds /UTI                        | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (b)           | Financial Institutions /Banks            | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (c)           | Central Government / State Government(s) | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (d)           | Venture Capital Funds                    | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (e)           | Insurance Companies                      | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (f)           | Foreign Institutional Investors          | 4                        | 12078399                    | 12078399                                     | 2.75  | 2.75                             | 0                                     | 0.00                                 |
| (g)           | Foreign Venture Capital Investors        | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (h)           | Qualified Foreign Investor               | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
| (i)           | Others                                   | 0                        | 0                           | 0  | 0.00  | 0.00                             | 0                                     | 0.00                                 |
|               | <b>Sub-Total B(1) :</b>                  | <b>4</b>                 | <b>12078399</b>             | <b>12078399</b>                              | <b>2.75</b>                                     | <b>2.75</b>                      | <b>0</b>                              | <b>0.00</b>                          |

For BS Limited  
  
Managing Director



| CATEGORY CODE | CATEGORY OF SHAREHOLDER (ii)  | NO OF SHAREHOLDERS (iii) | TOTAL NUMBER OF SHARES (iv) | NO OF SHARES HELD IN DEMATERIALIZED FORM (v) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                                  | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                                      |              |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|---------------------------------------|--------------------------------------|--------------|
|               |   |                          |                             |  | AS a PERCENTAGE of (A+B) (vi)                   | As a PERCENTAGE of (A+B+C) (vii) | NUMBER OF SHARES (viii)               | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |              |
| (2)           | NON-INSTITUTIONS  |                          |                             |  |   |                                  |                                       |                                      |              |
| (a)           | Bodies Corporate  | 221                      | 63680725                    | 63680725                                     | 14.51   | 14.51                            |                                       |                                      |              |
| (b)           | Individuals   |                          |                             |  |   |                                  |                                       |                                      |              |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 4809                     | 8610250                     | 8340030                                      | 1.96  | 1.96                             |                                       |                                      |              |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 29                       | 50180952                    | 50180952                                     | 11.43   | 11.43                            |                                       |                                      |              |
| (c)           | Others  |                          |                             |  |   |                                  |                                       |                                      |              |
|               | NON RESIDENT INDIANS  | 92                       | 1038986                     | 1038986                                      | 0.24  | 0.24                             |                                       |                                      |              |
|               | CLEARING MEMBERS  | 27                       | 98928                       | 98928  | 0.02  | 0.02                             |                                       |                                      |              |
| (d)           | Qualified Foreign Investor  | 0                        | 0                           | 0  | 0.00  | 0.00                             |                                       |                                      |              |
|               | Sub-Total B(2) :  | 5178                     | 123609841                   | 123339621                                    | 28.16   | 28.16                            |                                       |                                      |              |
|               | Total B=B(1)+B(2) :   | 5182                     | 135688240                   | 135418020                                    | 30.91   | 30.91                            |                                       |                                      |              |
|               | Total (A+B) :   | 5185                     | 439017720                   | 438747500                                    | 100.00  | 100.00                           |                                       |                                      |              |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                          |                             |  |   |                                  |                                       |                                      |              |
| (1)           | Promoter and Promoter Group   | 0                        | 0                           | 0  | 0.00  | 0.00                             |                                       |                                      |              |
| (2)           | Public  |                          |                             |  |   |                                  |                                       |                                      |              |
|               | <b>GRAND TOTAL (A+B+C) :</b>  | <b>5185</b>              | <b>439017720</b>            | <b>438747500</b>                             | <b>100.00</b>                                   | <b>100.00</b>                    | <b>0.00</b>                           | <b>197179800</b>                     | <b>44.91</b> |

FBS Limited  
  
Managing Director

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                         |                          |  |                   |   |  |                                |  |   |  |  |
|--|-------------------------|--------------------------|--|-------------------|---|--|--------------------------------|--|---|--|--|
| Sr.No  | Name of the Shareholder | Details of Shares held   |  |                   | Encumbered shares (*)                   |  | Details of Warrants            |  | Details of convertible securities         |  | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                         | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 (VI) | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) |  |
| 1  | RAJESH S AGRAWAL        | 282517460                | 64.35                                  | 197179800         | 69.79                                   | 44.91  | 0                              | 0.00   | 0   | 0.00   | 64.35  |
| 2  | REEMA AGRAWAL           | 207560000                | 4.73                                   | 0                 | 0.00                                    | 0.00   | 0                              | 0.00   | 0   | 0.00   | 4.73   |
| 3  | DHRUV BANSAL            | 560000                   | 0.01                                   | 0                 | 0.00                                    | 0.00   | 0                              | 0.00   | 0   | 0.00   | 0.01   |
|  | <b>TOTAL :</b>          | <b>303329460</b>         | <b>69.09</b>                           | <b>197179800</b>  | <b>65.01</b>                            | <b>44.91</b>   | <b>0</b>                       | <b>0.00</b>  | <b>0</b>                                  | <b>0.00</b>  | <b>69.09</b>   |

For BS Limited  
  
Managing Director



| (f)(c)(i)      | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                         |                       |  |                         |   |                                       |  |  |   |
|----------------|---|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|---|
|                | Sr.No.  | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (f)(a) above} | Details of warrants     |   | Details of convertible securities     |  | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|                |   |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | Number of convertible securities of the same class |  |   |
| 1              | SANTKUMAR BRJMOHAN AGARWAL  | 25531820                | 5.82                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 5.82  |
| 2              | MOUNT CAPITAL PVT LTD   | 9810020                 | 2.23                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 2.23  |
| 3              | PAYONE ENTERPRISES PRIVATE LIMITED  | 9588660                 | 2.18                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 2.18  |
| 4              | SHARE INDIA SECURITIES LIMITED  | 9077507                 | 2.07                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 2.07  |
| 5              | SHARE INDIA SECURITIES LIMITED  | 5202000                 | 1.18                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 1.18  |
| 6              | INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY   | 4872990                 | 1.11                  | 0  | 0.00                    | 0   | 0.00                                  | 0  | 0.00   | 1.11  |
| <b>TOTAL :</b> |   |                         | <b>64082997</b>       | <b>14.60</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  | <b>14.60</b>  |

For BS Limited

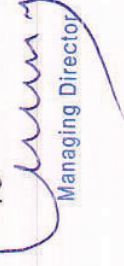
Managing Director

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |  |                       |  |                         |   |   |
|--|--|-----------------------|--|-------------------------|---|---|
| Sr.No.   | Name(s) of the shareholder(s) and the Person | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|  |  |                       |  | Number of warrants held | As a % total number of warrants of the same class |   |
| 1  | SANTKUMAR BRIJMOHAN AGARWAL                  | 25531820              | 5.82   | 0                       | 0.00  | 0.00  |
| <b>TOTAL :</b>   |  | <b>25531820</b>       | <b>5.82</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0.00</b>   |
|  |  |                       |  |                         |   | 5.82  |
|  |  |                       |  |                         |   | 5.82  |

For FBS Limited

*Romy*  
Managing Director

| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |                         |                            |   |
|--|-------------------------|----------------------------|---|
| (f)(d)   |                         |                            |   |
|  |                         |                            |   |
| Sr.No.   | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above} |
|  |                         | 0                          | 0   |
|  | <b>TOTAL :</b>          | 0                          | 0   |
|  |                         |                            | Promoter/Promoter Group/Public  |


For **BS Limited**  
  
 Managing Director

| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |  |  |   |
|--|--|--|---|
| (II)(a)  |  |  |   |
| Sr.No.   | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of outstanding<br>underlying<br>DRs | Number of shares<br>underlying<br>outstanding DRs |
|  |  | 0  | 0   |
| <b>TOTAL :</b>   |  | <b>0</b>                                   | <b>0</b>  |


  
 FBS Limited
   
 Managing Director



| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. |  |   |  |
|---|--|---|--|
| (II)(b)   | Type of outstanding DR (ADRs, GDRs, SD Rs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| Sr.No.  | Name of the DR Holder                            |   |  |
| TOTAL :   |  |   | 0  |

For **ForBS Limited**  
  
 Managing Director