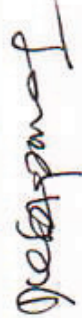


Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for Encumbrance of Shares / Invocation of Encumbrance / Release of Encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		BS Limited											
Names of the Stock Exchanges where the Shares of the Target Company are listed		BSE Limited National Stock Exchange of India Limited											
Date of Reporting		February 13, 2014											
Name of the Promoter or PAC on whose Shares Encumbrance has been created / invoked / released		Rajesh S Agrawal											
Details of Creation of Encumbrance													
Name of the Promoter(s) or PACs with him	Promoter holding in the Target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to Encumbrance						Post Event holding (encumbered Shares to be excluded)	
	No. of Shares	% of Total Share Capital (*)	% w.r.t diluted Share Capital (*)	No. of Shares	% of Total Share Capital (*)	Type of Event (Creation/ Release/ Invocation)	Date of Creation/ invocation/ Release of Encumbrance	Type of Encumbrance (Pledge / Lien / Non disposal undertaking / Others)	No. of Shares	% of Total Share Capital (*)	Name of the Entity in whose favour Shares Encumbered	No. of Shares	% of Total Share Capital (*)
Rajesh S Agrawal	28,25,17,480	64.35%	64.35%	14,35,79,800	32.70%	Creation	February 07, 2014	Pledge	5,36,00,000	12.21%	IFCI Limited	8,53,37,680	19.44%
Reema Agarwal	2,07,56,000	4.73%	4.73%	Nil	Nil	-NA-	-NA-	-NA-	-NA-	-NA-	-NA-	2,07,56,000	4.73%
Rakesh Agarwal	Nil	0.00%	0.00%	Nil	Nil	-NA-	-NA-	-NA-	-NA-	-NA-	-NA-	Nil	-NA-
Mukesh Agarwal	Nil	0.00%	0.00%	Nil	Nil	-NA-	-NA-	-NA-	-NA-	-NA-	-NA-	Nil	-NA-
Dhruv Bansal	56,000	0.01%	0.01%	Nil	Nil	-NA-	-NA-	-NA-	-NA-	-NA-	-NA-	56,000	0.01%
Signature of the Authorized Signatory: 													
Place: Hyderabad													
Date: February 13, 2014													

(*) The Share Capital of the Company has been taken as on the latest date i.e., the Share Capital Post Sub Division of the Shares of the Company with effect from January 21, 2014.