

BSL LIMITED

CIN : I24302R31970PLC002266. Website : www.bslltd.com
 Tel. : (91-1482) 246801 (6 Lines) Fax:(91-1482) 246807 & 246157 Email: accounts@bslsuitings.com
 Regd. Office : 26, Industrial Area, Gandhi Nagar, Bhiwara (Raj.) 311 001

PART-I STATEMENT OF FINANCIAL RESULTS (UNAUDITED) FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2014

Sr. No.	Particulars	Quarter ended			Nine Month Ended		Year Ended
		Unaudited 31.12.2014	Unaudited 30.09.2014	Unaudited 31.12.2013	Unaudited 31.12.2014	Unaudited 31.12.2013	Audited 31.03.2014
1	Income from Operations						
	(a) Net Sales/ Income from operations (Net of Excise Duty)	9946	10079	9999	29225	25467	33814
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from operations (net)	9946	10079	9999	29225	25467	33814
2	Expenses						
	a) Cost of Material Consumed	4123	4919	5013	13121	12949	17138
	b) Purchase of stock-in-trade	880	659	417	1797	873	1112
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	553	(358)	324	801	(460)	(586)
	d) Employees benefit expenses	1205	1214	1115	3567	3291	4387
	e) Depreciation and amortisation expenses	435	597	362	1669	1154	1529
	f) Power, Fuel & Water	682	721	632	2050	1801	2410
	g) Other expenditure	1553	1769	1622	4852	4418	5921
	Total expenses	9431	9521	9485	27857	24026	31911
3	Profit/(Loss) from Operations before other Income, finance costs and Exceptional Items (1-2)	515	558	514	1368	1441	1903
4	Other Income	17	27	61	150	127	150
5	Profit/(Loss) from Ordinary activities before finance costs and Exceptional Items (3+4)	532	585	575	1518	1568	2053
6	Finance Costs	354	358	414	1078	1237	1668
7	Profit/(Loss) from Ordinary activities after finance costs but before Exceptional Items (5-6)	178	227	161	440	336	385
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary activities before tax (7-8)	178	227	161	440	336	385
10	Tax Expenses						
	a) Current Tax	-	-	51	123	88	108
	b) Deferred Tax	(77)	(22)	(13)	(208)	(56)	(59)
	Total Tax Expenses	(77)	(22)	38	(85)	32	49
11	Profit/(Loss) from Ordinary Activities after tax (9-10)	255	249	123	525	304	336
12	Extraordinary Items (Net of Tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	255	249	123	525	304	336
14	Paid up Equity Share Capital (Face value Rs. 10)	1029	1029	1029	1029	1029	1029
15	Reserves excluding Revaluation reserves	-	-	-	-	-	5657
16	Earning per Shares (Before & After Extra ordinary Items)						
	Basic EPS (Rs.)	2.48	2.42	1.20	5.10	2.95	3.27
	Diluted EPS (Rs.)	2.48	2.42	1.20	5.10	2.95	3.27

PART-II

A. PARTICULARS OF SHAREHOLDING

1	Public shareholding	4483096	4483096	4483096	4483096	4483096	4483096
	- Number of shares	4483096	4483096	4483096	4483096	4483096	4483096
	- Percentage of shareholding	43.56	43.56	43.56	43.56	43.56	43.56
2	Promoters and promoter group Shareholding						
a)	Pledged/Encumbered (Number of shares)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered (Number of shares)	5809072	5809072	5809072	5809072	5809072	5809072
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	56.44	56.44	56.44	56.44	56.44	56.44

B. INVESTOR COMPLAINTS

1	Pending at the beginning of the Quarter					-NIL-
2	Received during the quarter					9
3	Disposed off during the quarter					9
4	Remaining Unresolved at the end of the quarter					-NIL-

For BSL Limited


 (ARUN CHIRPAL)
 CHAIRMAN & MANAGING DIRECTOR

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SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED


(' in Lac)

Sr.No.	Particulars	Quarter ended			Nine Month Ended		Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Segment Revenue						
	a) Textile	9933	10031	9987	29127	25372	33701
	b) Wind Power	23	118	37	239	219	279
	Total	9956	10149	10024	29366	25591	33980
	Less : Inter Segment Revenue	10	70	25	141	124	166
	Net Sales / Income from Operations	9946	10079	9999	29225	25467	33814
2	Segment Results Profit / (Loss) before Tax and interest from each segment						
	a) Textile	548	513	591	1359	1509	1986
	b) Wind Power	(16)	72	(16)	159	59	67
	Total	532	585	575	1518	1568	2053
	Less :						
	a) Interest	354	358	414	1078	1232	1668
	b) Other un-allocable expenditure net of unallocable income	-	-	-	-	-	-
	Total Profit / (Loss) before tax	178	227	161	440	336	385
3	Capital Employed						
	a) Textile	18428	18972	19468	18428	19468	19039
	b) Wind Power	1615	1665	1678	1615	1678	1644
	Total	20043	20637	21146	20043	21146	20683

NOTES:-

- Based on internal evaluation, the company has reassessed the remaining useful life & residual value of all fixed assets effective April 1st, 2014 and has accounted for additional Depreciation for the quarter & nine month ended 31st December, 2014 for ₹ 27 lacs & ₹ 502 lacs respectively. Also ₹ 438 lacs have been Charged to General Reserves in terms of provisions of schedule II of Companies Act, 2013. Had the company continued with the previously assessed useful lives, the profitability for the quarter ended 31st December, 2014 would have been higher by ₹ 27 lacs & for the nine month ₹ 502 lacs.
- The Auditors have conducted limited review of the financial results for the nine months ended December 31, 2014. The above financial results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors at its meeting held on 10th February, 2015 at Noida (U.P.)
- The Board has approved capex plan of ₹ 40.00 Crores for modernisation & expansion of its Spinning, weaving and processing divisions.
- The figures of the previous year / quarter have been regrouped/ recast wherever necessary.

By order of the Board
For BSL Limited



(ARUN CHURIWAL)
CHAIRMAN & MANAGING DIRECTOR

Place : Noida (U.P.)
Dated : 10/02/2015